

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|----|--|---|-------------------------------|
| 1. | Name of the Target Company (TC) | Neuland Laboratories Limited | |
| 2. | Name of the acquirer(s) | Dr. Davuluri Rama Mohan Rao | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE Limited and National Stock Exchange Limited | |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares. | Inter-se transfer between persons belonging to Promoter Group | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | 10(i)(a)(ii) | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange. | Yes. The disclosure was made within the timeline specified under the regulations. September 18, 2012 | |
| 7. | Details of acquisition | Disclosures made/required to be made under regulation 10(5) | Actual |
| | a. Name of the transferor / seller | Dr. Velugubanti S Prasada Rao | Dr. Velugubanti S Prasada Rao |
| | b. Date of acquisition | On or after September 27, 2012 | October 31, 2012 |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | 79,984 | 79,984 |
| | d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | 1.05% | 1.05% |
| | e. Price at which shares are proposed to be acquired / actually acquired | Not above the prevailing market price | Rs.80/- per share |

DR Rao

| 8. | Shareholding details | Pre-Transaction | | Post-Transaction | |
|----|---|--------------------|---------------------------------------|--------------------|---------------------------------------|
| | | No. of shares held | % w.r.t. to total share capital of TC | No. of shares held | % w.r.t. to total share capital of TC |
| | Acquirer(s) and PACs (other than sellers) | | | | |
| | Davuluri Rama Mohan Rao (Acquirer) | 1,079,626 | 14.122 | 1,159,610 | 15.168 |
| | Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.) | 1,687,876 | 22.078 | 1,687,876 | 22.078 |
| | Davuluri Vijaya Rao | 214,065 | 2.800 | 214,065 | 2.800 |
| | Davuluri Sucheth Rao | 157,204 | 2.056 | 157,204 | 2.056 |
| | Davuluri Rama Mohan Rao (HUF) | 150,166 | 1.964 | 150,166 | 1.964 |
| | Davuluri Saharsh Rao | 93,712 | 1.226 | 93,712 | 1.226 |
| | Davuluri Rohini Niveditha Rao | 135,759 | 1.776 | 135,759 | 1.776 |
| | Suryanarayana M Siram | 141,791 | 1.855 | 141,791 | 1.855 |
| | Gannabathula Venkata Krishna Rama Rao | 37,683 | 0.49 | 37,683 | 0.49 |
| | Gannabathula Veeravenkata Satyanarayanamurty | 26,058 | 0.341 | 26,058 | 0.341 |
| | Gannabathula Subbayamma | 18,423 | 0.241 | 18,423 | 0.241 |
| | Gannabathula Uma Bala | 5,332 | 0.070 | 5,332 | 0.070 |
| | Total Acquirer(s) and PACs (other than sellers) | 3,747,695 | 49.022 | 3,827,679 | 50.068 |
| | Seller (s) | | | | |
| | Velugubanti S Prasada Rao | 80,084 | 1.047 | 100 | 0.001 |

Place: Hyderabad

Date: November 1, 2012


