

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neuland Laboratories Limited	
2.	Name of the acquirer(s)	Neuland Health Sciences Pvt. Ltd. (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Consolidation of Promoter Group Holding	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(i)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes October 30, 2012	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Actual
	a. Name of the transferor / seller	Dr. D.R. Rao	Dr. D.R. Rao
	b. Date of acquisition	On or after October 23, 2012	November 21, 2012
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	221,675	121,675
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2.90%	1.592%
	e. Price at which shares are proposed to be acquired / actually acquired	Shares in the acquirer company to be issued and allotted at a value in proportion to the Target Company shares being transferred, as part of consolidation of Promoter Group holding. Value of such shares to be issued and allotted shall not be above the prevailing market price of the Target Company shares being transferred.	Shares in the acquirer company have been issued and allotted at a value in proportion to the Target Company shares being transferred, as part of consolidation of Promoter Group holding. Value of such shares issued and allotted are not above the price of Target Company shares determined in terms of Regulation 8(2)(e) of SEBI (SAST) Regulations.

For Neuland Health Sciences Pvt. Ltd.



Director

8. Shareholding details	Pre-Transaction		Post-Transaction	
	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
Acquirer(s) and PACs (other than sellers)				
Neuland Health Sciences Pvt. Ltd. (Acquirer) (Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)	3605004	47.155	3726679	48.747
Davuluri Vijaya Rao	100	0.001	100	0.001
Davuluri Sucheth Rao	100	0.001	100	0.001
Davuluri Saharsh Rao	100	0.001	100	0.001
Davuluri Rohini Niveditha Rao	100	0.001	100	0.001
Gannabathula Veeravenkata Satyanarayana Murty	100	0.001	100	0.001
Gannabathula Venkata Krishna Rama Rao	100	0.001	100	0.001
Gannabathula Subbayamma	100	0.001	100	0.001
Gannabathula Uma Bala	100	0.001	100	0.001
Velugubanti Prasada Rao	100	0.001	100	0.001
Suryanarayana M. Siram	100	0.001	100	0.001
Total Acquirer(s) and PACs (other than sellers)	3606004	47.165	3727679	48.757
Seller (s)				
Davuluri Rama Mohan Rao	221775	2.901	100100	1.309

For Neuland Health Sciences Pvt. Ltd.



DAVULURI RAMA MOHAN RAO Director

Place: Hyderabad

Date: November 23, 2012