

# KHANDELWAL JAIN & CO.

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CHARTERED ACCOUNTANTS

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## LIMITED REVIEW REPORT

The Board of Directors,  
M/s. Onelife Capital Advisors Limited,  
96/98, Mint Road,  
Mumbai – 400 001

1. We have reviewed the accompanying statement of unaudited financial results of **M/s. Onelife Capital Advisors Limited** for the quarter ended September 30, 2012 (“the Statement”) except for the disclosures regarding ‘Public Shareholding’ and ‘Promoter and Promoter Group Shareholding’ which have been traced from disclosures made by the Management and have neither been reviewed nor been audited by us. This Statement is the responsibility of the Company’s Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, “Review of Interim Financial Information Performed by the Independent Auditor of the Entity” issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. *The Company has not given the figures of corresponding quarter of the previous year as the same were not prepared prior to its listing as mentioned in note no. 2 of the accompanying financials results.*

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-2-

4. Based on our review conducted as above and *subject to our comments in paragraph 3 above*, nothing further has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **KHANDELWAL JAIN & CO.**  
Chartered Accountants,  
Firm Registration No.: 105049W



**(S. S. SHAH)**  
**PARTNER**  
Membership No. 33632



Place: Mumbai  
Date : November 03, 2012