



ORIENT GREEN POWER COMPANY LIMITED

November 28, 2012

The Bombay Stock Exchange Limited
Corporate Relations Department
P.J. Towers
Dalal Street
Mumbai-400 001

The National Stock Exchange of India Limited
Department of Corporate Services
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex
Mumbai-400 051

Dear Sirs,


Sub: Rating of Bank Credit Facilities

As required under Clause 36 (6) of the Listing Agreement we are enclosing herewith Rating of Bank Credit Facilities of M/s Orient Green Power Company Limited issued by M/s Brickwork Ratings India Private Limited.

This is for your information and records.

Thanking you,

Yours faithfully,
For Orient Green Power Company Limited,


R Sridharan
Vice President and Company Secretary

Encl: as above



BWR/BLR/BKLN/2012-13/00094

October 26 , 2012

Mr. R.Hariharan
GM- Finance
Orient Green Power Company Limited,
Sijapi Achi Building-4th Floor 1813
Rukmini Lakshmi pathi Road.
Egmore Chennai 600008

Dear Sir,

Sub: Rating of Bank credit Facilities of M/s Orient Green Power Company Limited amounting to ₹ 214.02 Crores.

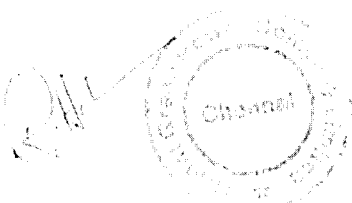
Thank you for giving us an opportunity to undertake the Bank Loan Rating facilities sanctioned by Banks amounting to ₹ 214.02Cr. (Two hundred fourteen Crores and two lakhs Only). Based on the information and clarifications provided by you, we are pleased to inform you that Banking facilities aggregating to ₹ 214.02 Cr. (Two hundred fourteen Crores and two lakhs Only) as said above have been assigned ratings as follows:

Facility	Rating	Tenure	Amount
Fund Based/Non fund Based Long Term Limits	BWR BBB- (BWR Triple B minus) (Outlook: Stable) Credit Facilities with this rating are considered to have moderate degree of safety regarding timely servicing of financial obligations. Such instruments carry moderate credit risk	Long Term	₹214.02 Crores

The Ratings are valid for twelve months subject to terms and conditions that were agreed in your mandate dated August 21 2012, and other correspondence, if any, and Brickwork Ratings' standard disclaimer appended at the end of this letter.

The rated Bank Loan facilities would be under surveillance during the said period. You are required to submit information periodically as per annexure for the purpose of surveillance/review. You are also required to keep us informed of any information/development that may affect your Company's finances/performance without any delay.

(Contd...)



Brickwork Ratings India Pvt. Ltd.

Corporate Office: 3rd Floor, Raj Alka Park, Kalena Agrahara, Bannerghatta Road, Bengaluru - 560 076.

Phone: +91 80 4040 9940 • Fax: +91 80 4040 9941 • 1-860-425-2742 • www.BrickworkRatings.com • www.FinancialLiteracy.in
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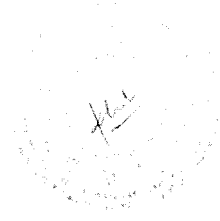
Please let us have your acceptance of the Rating on or before November 2, 2012. Please note that the rating will be valid and can be utilized by you only after conveying your acceptance before the said date.

Best Regards,

A handwritten signature in black ink, appearing to read "V. Nagaraja".

V. Nagaraja
Head- Ratings Administration

A handwritten signature in black ink, appearing to read "R. Narayana".



Disclaimer: Brickwork Ratings (BWR) has assigned the rating based on the information obtained from the issuer and other reliable sources, which are deemed to be accurate. BWR has taken considerable steps to avoid any data distortion; however, it does not examine the precision or completeness of the information obtained. And hence, the information in this report is presented "as is" without any express or implied warranty of any kind. BWR does not make any representation in respect to the truth or accuracy of any such information. The rating assigned by BWR should be treated as an opinion rather than a recommendation to buy, sell or hold the rated instrument and BWR shall not be liable for any losses incurred by users from any use of this report or its contents. BWR has the right to change, suspend or withdraw the ratings at any time for any reasons.

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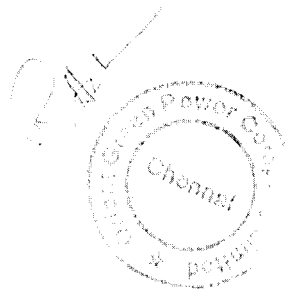
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M/s Orient Green Power Company Limited
Annexure



The following documents/ information should be submitted to BWR periodically:

1. Confirmation that all terms and conditions of the Bank's sanction letter have been complied with by the firm.
2. Schedule of Term Installment and Interest due and Payment made so far.
3. Certified copy of monthly/Quarterly stock statement /book debt /bill receivable statements submitted to the Bank.
4. Certified copy of Half-yearly Information Statements and Yearly Information Statements (YIS) submitted to the bank.
5. Certified Copy of Banks' Statements of Accounts on a quarterly basis.
6. Half yearly financial statements (unaudited or with limited review) and Annual financial statements (provisional as well as audited)
7. Information on delays/defaults in servicing bank loans, letters of credit, letters of guarantee, NCDs, bonds and other borrowings, if any, by the Company as at the end of March, June, September and December each year.
8. Information on delays / defaults in servicing of debt obligations of any subsidiary / other group companies, if any, as at the end of March, June, September and December each year.
9. Any other statement / information sought by BWR from time to time.



Brickwork Ratings India Pvt. Ltd.