

**RAVISH AGRAWAL AND ASSOCIATES,  
CHARTERED ACCOUNTANTS  
C-70, ALPHA 1, GREATER NOIDA, DISTT. GAUTAM BUDH NAGAR - 201306**

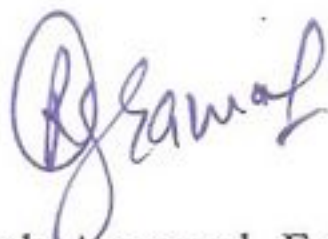
**Review report to Oriental Trimex Limited**

We have reviewed the accompanying statement of unaudited financial results of Oriental Trimex Limited for the Quarter ended 30<sup>th</sup> September, 2012. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *engagement to review financial statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of the Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that cause us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ravish Agrawal & Associates  
Chartered Accountants



Ravish Agrawal, F.C.A.  
(Proprietor)  
CP No. 094700





**Oriental Trimex Limited**

AN ISO 9001-2000 CERTIFIED COMPANY

REGD OFFICE:26/25, BAZAR MARG, OLD RAJINDER NAGAR NEW DELHI-110060

AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER 2012

Amount (Rs.in Lakhs)

Sl. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	1,330.64	1,893.53	3,443.26	3,224.17	6,634.11	10,358.71
II	Other Income	(39.78)	339.19	357.06	299.41	861.98	1,259.56
III	<b>Total Revenue</b>	<b>1,290.86</b>	<b>2,232.72</b>	<b>3,800.32</b>	<b>3,523.58</b>	<b>7,496.09</b>	<b>11,618.27</b>
IV	<b>Expenses</b>						
	Cost of Materials Consumed	435.33	543.22	2,381.37	978.55	3,445.73	3,191.10
	Purchases of Stock-in-Trade	761.87	1,408.75	319.29	2,170.62	2,158.24	3,769.84
	Change in Inventories of FG-WIP and Stock in Trade	64.08	(222.95)	455.37	(158.87)	532.21	2,175.80
	Employee Benefit Expense	76.63	79.25	97.02	155.88	204.65	382.35
	Finance Cost	248.10	297.35	247.91	545.45	483.31	1,029.47
	Other Expenses	145.82	87.61	164.51	233.43	390.41	865.98
	Depreciation and Amortisation Expense	34.24	34.26	43.70	68.50	77.96	137.46
	<b>Total Expenses</b>	<b>1,766.07</b>	<b>2,227.49</b>	<b>3,709.17</b>	<b>3,993.54</b>	<b>7,292.51</b>	<b>11,552.00</b>
V	Profit before Exceptional and Extraordinary items and Tax (III-IV)	(475.21)	5.23	91.15	(469.96)	203.58	66.27
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before Extraordinary items and Tax (V - VI)	-475.21	5.23	91.15	-469.96	203.58	66.27
VIII	Extraordinary Items	-	-	-	-	-	-
IX	Profit before items and Tax (VII - VIII)	-475.21	5.23	91.15	-469.96	203.58	66.27
X	Tax Expense						
	- Current Tax	(1.00)	1.00	22.07	-	54.77	12.63
	- Deferred Tax	4.08	4.09	4.00	8.17	10.98	8.77
	- Income Tax for earlier years	2.25	-	24.57	2.25	24.57	24.57
	- Excess Provision for tax written back	-	-	-	-	-	-
XI	Profit (Loss) for the year from Continuing Operations (IX - X)	-480.54	0.14	40.51	-480.38	113.26	20.30
XII	Profit (Loss) for the year from Discontinuing Operations	-	0.00	0.00	0.00	0.00	0.00
XIII	Tax Expenses of Discontinuing Operations	-	0.00	0.00	0.00	0.00	0.00
XIV	Profit (Loss) from Discontinuing Operations (after tax)	-	0.00	0.00	0.00	0.00	0.00
XV	Profit (Loss) for the year (XI + XIV)	-480.54	0.14	40.51	-480.38	113.26	20.30
	Paid-up equity share capital (Face Value Rs. 10)	1,481.52	1,481.52	1,481.52	1,481.52	1,481.52	1,481.52
	Reserves (excl Revaluation Reserves)	-	-	-	-	-	4,795.15
	Basic and diluted EPS - Rs.	(3.2436)	0.0009	0.2734	(3.2425)	0.7645	0.1370
	<b>Public shareholding</b>						
	- No. of shares	8,107,002	8,107,002	8,107,002	8,107,002	8,107,002	8,107,002
	- Percentage of shareholding	54.72%	54.72%	54.72%	54.72%	54.72%	54.72%
	<b>Promoter &amp; promoter group shareholding</b>						
a)	Pledged/ encumbered						
	- No. of Shares	-	-	-	-	-	-
	- Percentage of Shares ( as a % of the total shareholding of promoter & promoter group)	-	-	-	-	-	-
	- Percentage of Shares ( as a % of the total share capital of the Company)	-	-	-	-	-	-
b)	Non-pledged / non-encumbered						
	- No. of shares	6,708,206	6,708,206	6,708,206	6,708,206	6,708,206	6,708,206
	- Percentage of Shares ( as a % of the total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares ( as a % of the total share capital of the Company)	45.28%	45.28%	45.28%	45.28%	45.28%	45.28%

**NOTES:- STATEMENT OF ASSETS & LIABILITIES AS ON 30th JUNE 2012**

1	The above results have been reviewed and recommended by the Audit Committee and approved and adopted by the Board of Directors of the Company in its meeting held on Tuesday, 14th August, 2012.	PARTICULARS	UNAUDITED	AUDITED
			30-Sep-12	31-Mar-12
2	The basic/diluted EPS has been computed as per AS-20.	<b>EQUITY AND LIABILITIES</b>		
3	The Company operates in single segment "Flooring Product segment" as such report is being done on a single segment basis.	(1) Shareholders' Funds		
		Share Capital	148,152,080.00	148,152,080.00
		Reserves and Surplus	431,477,041.00	479,515,423.00
			<b>579,629,121.00</b>	<b>627,667,503.00</b>
4	Status of investors complaints (i) Pending as on 01-04-2012: Nil (ii) Received during the quarter: Nil (iii) Disposed of during the quarter: Nil (iv) Pending as on 30-06-2012: Nil.	(2) Non-current Liabilities		
		Long-term Borrowings	16,953,708.00	26,100,085.00
		Deferred Tax Liabilities (Net)	24,074,080.00	23,257,080.00
		Long-term Provisions	2,581,813.00	2,347,105.00
			43,609,601.00	51,704,270.00
5	Previous period figures have been regrouped/re-arranged/recast, wherever, considered necessary	(3) Current Liabilities		
		Short-term Borrowings	573,448,757.00	586,292,946.00
		Trade Payables	5,597,065.00	6,392,681.00
		Other Current Liabilities	226,681,086.00	159,181,138.00
		Short-term Provisions	-	1,262,797.00
			<b>805,726,908.00</b>	<b>753,129,562.00</b>
			<b>1,428,965,630.00</b>	<b>1,432,501,335.00</b>
		<b>ASSETS</b>		
		<b>Non-current Assets</b>		
		(a) Fixed Assets		
		Tangible Assets	378,982,894.00	385,779,658.00
		Capital Work-in-progress	567,700.00	567,700.00
			<b>379,550,594.00</b>	<b>386,347,358.00</b>
		(b) Non-current Investments	516,817.00	5,471,142.00
		(c) Long-term Loans and Advances	4,691,052.00	5,282,395.00
		(d) Other Non-current Assets	10,399,490.00	12,479,387.00
			<b>15,607,359.00</b>	<b>23,232,924.00</b>
		(2) Current Assets		
		Current Investments	16,532,325.00	9,584,401.00
		Inventories	539,354,688.00	541,724,090.00
		Trade Receivables	345,329,067.00	373,063,569.00
		Cash and Cash Equivalents	5,360,029.00	7,334,932.00
		Short-term Loans and Advances	121,139,828.00	85,022,321.00
		Other Current Assets	6,091,740.00	6,191,740.00
			<b>1,033,807,677.00</b>	<b>1,022,921,053.00</b>
			<b>1,428,965,630.00</b>	<b>1,432,501,335.00</b>

Place: New Delhi  
Date: 14th November, 2012

For Oriental Trimex Limited  
Sd/-  
Rajesh Punia  
Managing Director

For Oriental Trimex Limited  
*Rajesh Punia*  
Rajesh Punia  
Managing Director

