Bunglow No. 9, "JANKI KUTIR" Vasant Vihar Complex, Dr. C. G. Road, Chembur, Mumbai - 400 074.

🕿 (R): 2556 5827 / 2555 5419

Format for Dis of shares / invo	ocation of er	<u>ıcumbraı</u>	oter(s) to the Stock Exc nce / release of encumb acquisition of Shares ar	<u>rance, in term</u>	s of Regulati	ion 31(1) a	for encumbrance and 31(2) of SEBI
Name of the Target Company (TC)				PBA Infrastructure Limited			
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)				Shri Ramlal Wadhawan			
Date of reporting				19 th October, 2012			
Names of the stock exchanges where the shares of the target company are listed				Bombay Stock Exchange Limited National Stock Exchange Limited			
Details of the promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be)							
Promoter(s) or PACs with him	Pre-event holding		Details of event pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(*) Details of encumbrance (pledge/lien or
Names	Number	% of total share capital	Type- creation/invocation/ release	Date(s)	Number	% of total Share Capital	others – give details)
Shri Ramlal Wadhawan	5,017,785	37.17	By virtue of pledge of 1,338,785 Shares, all the 5,017,785 stand pledged	17.10.2012	3,679,000	27.25	Pledge in favour of Canara Bank
(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important							
Signature of the A	Authorized S	Signatory			'		

Balkrishan Wadhawan

Format for Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC) PBA Infrastructure Limited Name of the Promoter(s) on whose shares encumbrance Shri Balkrishan Wadhawan was created/invoked/released (tick the relevant one) Date of reporting 19th October, 2012. Names of the stock exchanges where the shares of the Bombay Stock Exchange Limited target company are listed National Stock Exchange Limited Details of the promoters' holding: (The term "event" indicates creation/invocation/release of encumbrance, as the case may be) Promoter(s) Pre-event holding Details of event pertaining to Post event holding (*) Details of or PACs encumbrance (encumbered encumbrance with him shares to be (pledge/lien or excluded) others - give Names Number % of Typedetails) Date(s) Number % of total creation/invocation/ total share release Share capital Capital Shri 802,280 5.94 By virtue of pledge 17.10.2012 801,000 5.93 Pledge in Balkrishan of 1,280 Shares, all favour of Wadhawan the 802,280 stand Canara Bank pledged

Office: 214/B Arjun Center, Govandi Stn. Road, Govandi (E), Mumbai-88 Tel.: 557 2177 / 2172 Fax: 91-22-555 7406 Residence: Bunglow No.4, Vasant Vihar Complex, Dr. C. G. Road, Chembur, Mumbai-74. Tel.: 558 0150 / 595 1479

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been

created and other important

Balkrishan Wadhawan

Signature of the Authorized Signatory

Place: Mumbai

Date: 29/10/2012