



PAN INDIA CORPORATION LTD.

(Formerly SRG Infotec Ltd.)

Regd. Office : 4/18, 11nd Floor,
Asaf Ali Road, New Delhi - 110002
Phone : 011-23243614, 23243599
Fax : 011-42831900
Email : panlimited@gmail.com

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) For the Quarter Ended On 30th September, 2012 (Rs. in Lakh)							
Sr. No	Particulars	Quarter Ended			Half Year Ended		Yr. Ended (31.3.2012) Audited
		(30.09.2012) Unaudited	(30.06.2012) Unaudited	(30.09.2011) Unaudited	(30.09.2012) Unaudited	(30.09.2011) Unaudited	
	Income from Operations						
1	a) Net Sales/Income from Operations (Net of Excise Duty)	15.18	22.86	50.00	38.04	61.37	61.37
	b) Other Operating Income/ (Loss)	1.43	-	2.02	1.43	2.02	3.55
	Total Income from Operations (net) (a+b)	16.61	22.86	50.00	39.47	61.37	64.92
2	Expenses						
	a) Purchases of Stock-in-Trade	10.39	-	-	10.39	-	-
	b) Change in inventories of finished goods, work-in-progress and stock-in-trade	(16.29)	14.14	49.54	(2.15)	52.33	56.61
	c) Employees Benefit Expenses	1.56	1.87	1.21	3.43	2.68	6.38
	d) Depreciation and Amortisation Expenses	1.79	1.88	1.89	3.67	3.89	7.56
	e) Other Expenses	20.81	4.87	3.61	25.49	8.65	9.42
	Total Expenses (a+b+c+d)	18.26	22.76	56.25	40.83	67.55	79.97
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items (1-2)	(1.65)	0.10	(4.23)	(1.36)	(4.16)	(15.05)
4	Other Income	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4)	(1.65)	0.10	(4.23)	(1.36)	(4.16)	(15.05)
6	Finance Costs	-	-	-	-	0.15	0.17
7	Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(1.65)	0.10	(4.23)	(1.36)	(4.31)	(15.22)
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from ordinary activities before Tax (7-8)	(1.65)	0.10	(4.23)	(1.36)	(4.31)	(15.22)
10	Tax Expenses :	-	-	-	-	-	1.40
11	Net Profit/(Loss) from Ordinary activities After Tax (9-10)	(1.65)	0.10	(4.23)	(1.36)	(4.31)	(13.82)
12	Extra-ordinary Items (Net of Tax Expenses)	-	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	(1.65)	0.10	(4.23)	(1.36)	(4.31)	(13.82)
14	Paid-up Equity Share Capital (Face Value - Rs. 10/- each)	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00
15	(a) Reserve Excl. Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	-	7,000.00
	(b) Profit & Loss Account	-	-	-	-	-	(22,440.79)
16	Basic EPS before extraordinary items	-	-	-	-	-	-
	Diluted EPS before extraordinary items	-	-	-	-	-	-
16	Basic EPS after extraordinary items	(0.0008)	0.0000	(0.0020)	(0.0006)	(0.0020)	(0.0065)
	Diluted EPS after extraordinary items	-	-	-	-	-	-
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	119124031	119,124,031	119,124,031	119,124,031	119,224,031	119,124,031
	-Percentage of Shareholding	55.60%	55.60%	55.60%	55.60%	55.60%	55.60%
2	Promoters and Promoter Group Shareholding						
a	Pledged/Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Share (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Share (as a % of the total share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b	Non-encumbered						
	-Number of Shares	95,132,469	95,132,469	95,132,469	95,132,469	95,032,469	95,132,469
	-Percentage of Share (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	-Percentage of Share (as a % of the total share Capital of the Company)	44.40%	44.40%	44.40%	44.40%	44.40%	44.40%

INVESTOR COMPLAINTS	3 month ended 30/09/2012
1 Pending at the beginning of the quarter	NIL
2 Received during the quarter	NIL
3 Disposed of during the quarter	NIL
Remaining Unresolved at the end of the quarter	NIL

NOTES

- The above Unaudited Financial results have been taken on record by the Audit Committee & Approved by the Board of Directors at their meeting held on 07 Nov, 2012
- The company does not have more than one reportable segment in line with the Accounting Standards (AS-17)- 'segment Reporting' issued by the Institute of Chartered Accountants of India.
- The previous financial figures have been regrouped/rearranged wherever necessary to make them comparable.

By the order of the Board of Directors
For PAN INDIA CORPORATION LIMITED

ANKIT RATHI
(M.D)

Place: New Delhi
Date: 07.11.2012



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Statement of Assets and Liabilities

(Rupees in Lakh.)

PARTICULARS		As At 30 Sep 2012	As At 31st March 2012
A	EQUITY AND LIABILITIES		
	SHAREHOLDERS"FUNDS		
2	(a) Share Capital	21,425.65	21,425.65
	(b) Reserves And Surplus	(15,442.15)	(15,440.79)
3	PROFIT & LOSS ACCOUNT	-	-
	Subtotal -SHAREHOLDERS"FUNDS	5,983.50	5,984.86
	Share Application Money Pending Allotment		
4	Non - Current Liabilities		
	(a) Long - Term Borrowings	200.85	200.85
	(b) Defered Tax Liability (Net)	6.33	6.33
	Subtotal -Non - Current Liabilities	207.18	207.18
	Current Liabilities		
	(a) Short-Term Borrowings		
	(b) Trade Payables	0.81	-
B	(c) Other Current Liabilities	307.14	307.15
1	(d) Short Term Provision		
	Subtotal -- Current Liabilities	307.95	307.15
	TOTAL	6,498.63	6,499.19
	ASSETS		
	Non - Current Assets		
2	(a) Fixed Assets-Tangible	20.29	26.22
	(b) Non-Current Investments	3,201.58	3,264.30
	(c) Long-Term Loans And Advance	-	-
	Subtotal -- Non-Current Assets	3,221.87	3,290.52
	Current Asstes		
	(a) Current Investments		
	(b) Inventories	110.5	108.35
	(c) Trade Receivables	780.94	813.68
	(d) Cash And Bank Balance	3.17	6.85
	(e) Short-Term Loans And Advance	2,382.15	2,279.79
	(f) Other Current Assets		
	Subtotal -- Current Assets	3,276.76	3,208.67
	Total	6,498.63	6,499.19

Place: New Delhi
Date: 07.11.2012

For & on behalf of the Board of Directors

Ankit Rathi
Managing Director



J. KUMAR & ASSOCIATES
CHARTERED ACCOUNTANTS

LIMITED REVIEW REPORT

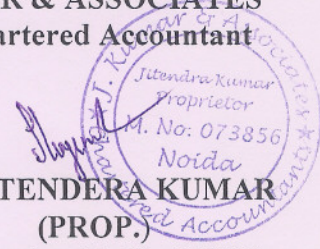
For the quarter ended on 30.09.2012

“We have reviewed the accompanying statement of Unaudited Financial Results of **Pan India Corporation Limited** having its registered office at 4/18, IInd Floor, Asaf Ali Road, New Delhi-110002 for the quarter ended 30th September, 2012 except for the disclosures regarding “Public Shareholding” and “Promoter and Promoter Group Shareholding” which have been traced from disclosures made by the Company’s Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is, to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as per the accompanying statement, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.”

For **J. KUMAR & ASSOCIATES**
Chartered Accountant



JITENDERA KUMAR
(PROP.)

Membership No. 073856

Date: 07-11-2012
Place: New Delhi