

November 08, 2012

The Bombay Stock Exchange  
Pheroze Jeejobhoy Towers  
Dalaal Street  
Mumbai- 400001

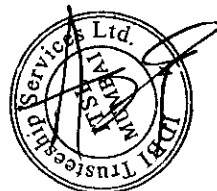
Subject- Submission of Half Yearly Communication to Stock exchange as per terms of Listing Agreement for Debt Securities dated 21<sup>st</sup> August 2012.

Dear Sir,

In compliance with the terms of the Listing Agreement for Debt Securities dated 21<sup>st</sup> August 2012 between Peninsula Land Limited and Bombay Stock Exchange and the listing of Rs. 125 Crs debentures bearing ISIN as mentioned in Annexure -I issued by Peninsula Land Limited, please find enclosed herewith the Limited Review results for the Half Year Ended September 30, 2012.

As a part of the half yearly communication, we also confirm that as on September 30, 2012:

- 1) The Credit rating for the company's debenture issue is "ICRA A" by ICRA. The same has been in force since the issuance and has not been downgraded.
- 2) The asset Cover available for the Debentures issued by the company is 1.51 times
- 3) The Debt Equity ratio of the Company is 0.65 times.
- 4) The Interest payment on initial application money was paid on 13<sup>th</sup> August 2012, the due date being 15<sup>th</sup> August 2012.

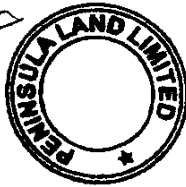


- 5) The debentures listed on BSE are secured by charge on property situated at Tathavade, Pune and the asset coverage for the debentures issued is as mentioned in Point No. 2.
- 6) The Next Interest payment falls due on June 28, 2013 and the next principal repayment falls due on December 28, 2013.

Yours Faithfully,

For Peninsula Land Limited

  
N Gangadharan  
Compliance Officer



For IDBI Trusteeship Services Limited

  
Authorized Signatory

**PENINSULA LAND LIMITED**

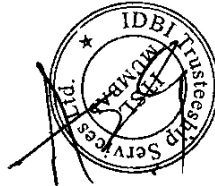
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Mathuradas Mills,  
Senapati Bapat Marg,  
Lower Parel, Mumbai 400 013. India.

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Email : info@peninsula.co.in  
URL : www.peninsula.co.in

**Annexure – I**

List of ISIN Under which the debentures of Peninsula Land Limited have been allotted:

- 1) INE138A07025
- 2) INE138A07033
- 3) INE138A07041
- 4) INE138A07058
- 5) INE138A07066
- 6) INE138A07074
- 7) INE138A07082



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