

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Pudumjee Pulp And Paper Mills Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Suma Commercial Private Limited (individual capacity) 2. Vandana Jatia jointly with Shyam M. Jatia		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. (BSE) National Stock exchange of India Ltd. (NSE) Pune Stock Exchange Ltd. (PSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the disposal under consideration holding of :</u>			
a) Shares carrying voting rights Suma Commercial Private Limited (Partner - Suma & Sons)	2451270	5.978%	5.978%
b) Voting rights (VR) otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
Total (a+b+c)	2451270	5.978%	5.978%

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2451270	5.978%	5.978%
b) VRs acquired/sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
Total (a+b+c)	2451270	5.978%	5.978%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights Suma Commercial Private Limited (Partner - Suma & Sons)	NIL	N.A.	N.A.
b) VRs otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	NIL	N.A.	N.A.
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Inter-se transfer amongst promoters		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	01.11.2012		


8. Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 8,20,00,000 divided into 4,10,00,000 Equity Shares of Rs. 2/- each

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/-seller / Authorised Signatory

For Suma Commercial Private Limited
(Partner - Suma & Sons)



Director

Place: Mumbai

Date: 01.11.2012