

The Ruby Mills Limited
Regd. Office:- Ruby House, J.K. Sawant Marg, Dadar (W) Mumbai - 400028.
UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2012

(Rs. In lacs except Share Data)

SR NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE HALF YEAR ENDED		FOR THE YEAR
		30-Sep-12 Unaudited	30-Jun-12 Unaudited	30-Sep-11 Unaudited	30-Sep-12 Unaudited	30-Sep-11 Unaudited	31-Mar-12 Audited
1	Income From Operations						
	a. Net Sales/Income From Operations						
	-Sales (Net of Excise Duty)	3,366	2,922	3,577	6,288	7,120	13,863
	-License Fees	630	748	947	1,378	1,766	2,900
	b. Other Operating Income	13	24	11	37	25	35
	Total Income From Operations (a+b)	4,009	3,694	4,535	7,703	8,911	16,798
2	Expenses						
	a. Cost of Materials Consumed	802	635	1,192	1,437	2,279	4,177
	b. Changes in Inventories of Finished Goods, Work-In-Progress and Stock-in-trade	682	347	(186)	1,029	(342)	(536)
	c. Employee Benefits Expense	359	342	364	701	754	1,817
	d. Depreciation and Amortisation Expense	653	538	561	1,191	1,122	2,366
	e. Other Expenses						
	Stores, Spares and Color Chemicals Consumption	398	357	436	755	885	1,913
	Power, Fuel and Water Consumption	541	631	674	1,172	1,358	2,855
	Exchange Loss	-	77	162	39	163	100
	Others	482	526	555	1,088	1,084	1,985
	Total Expenses	3,917	3,453	3,758	7,332	7,303	14,677
3	Profit/(Loss) from Operations before Other Income, Finance costs and Exceptional Items (1-2)	92	241	777	371	1,608	2,121
4	Other Income (Refer Note 4)	1,519	425	2,795	1,906	3,238	7,863
5	Profit/ (Loss) before Finance costs and Exceptional Items (3+4)	1,611	666	3,572	2,277	4,846	9,984
6	Finance costs (Refer Note 6)	467	476	269	943	458	1,743
7	Profit after Finance costs but before Exceptional Items (5-6)	1,144	190	3,303	1,334	4,388	8,241
8	Exceptional Items (Refer Note 5)	-	-	-	-	(1,260)	(1,270)
9	Profit/(Loss) from Ordinary activities before Tax	1,144	190	3,303	1,334	3,128	6,971
10	Tax Expense						
	a. Current Tax	227	40	608	267	608	1,450
	b. Deferred Tax	(11)	(4)	149	(15)	(104)	(419)
	c. Taxation of earlier years	-	-	-	-	-	115
11	Net Profit(+) /Loss(-) from Ordinary Activities after Tax (9-10)	928	154	2,546	1,082	2,624	5,825
12	Paid-up Equity Share Capital (Face Value of Share: Rs. 10)	418	418	418	418	418	418
13	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
14	Earnings Per Share (of Rs. 10/- each) (Not annualised)						
	Basic and Diluted (Rs.)	22.20	3.69	60.91	25.89	60.88	170.00
A	PARTICULAR OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	10,48,320	10,48,320	10,48,320	10,48,320	10,48,320	10,48,320
	-Percentage of Public Shareholding	25.08%	25.08%	25.08%	25.08%	25.08%	25.08%
2	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	-Percentage of Shares (as a % of the total Shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	-Percentage of Shares (as a % of the total Share Capital of the Company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

The Ruby Mills Limited
Regd. Office:- Ruby House, J.K. Sawant Marg, Dadar (W) Mumbai - 400028.
UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED SEPTEMBER 30, 2012

(Rs. In lacs except
Share Data)

SR NO.	PARTICULARS	FOR THE QUARTER ENDED			FOR THE HALF YEAR ENDED		FOR THE YEAR
		30-Sep-12 Unaudited	30-Jun-12 Unaudited	30-Sep-11 Unaudited	30-Sep-12 Unaudited	30-Sep-11 Unaudited	31-Mar-12 Audited
	b) Non-encumbered -Number of Shares -Percentage of Shares (as a % of the total Shareholding of promoter and promoter group) -Percentage of Shares (as a % of the total Share Capital of the Company)	31,31,680 100%	31,31,680 100%	31,31,680 100%	31,31,680 100%	31,31,680 100%	31,31,680 100%
		74.92%	74.92%	74.92%	74.92%	74.92%	74.92%
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	3					
	Disposed of during the quarter	3					
	Remaining unresolved at the end of the quarter	NIL					

Notes:

1 The Statement of Assets and Liabilities:

(Rs. In lacs)

Particulars	As at	As at
	September 30, 2012 (Unaudited) Rs.	March 31, 2012 (Audited) Rs.
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a. Share Capital	418	418
b. Reserves and Surplus	21,478	20,395
	21,896	20,813
2. Non-Current Liabilities		
a. Long-term Borrowings	50,854	49,477
b. Deferred Tax Liabilities (Net)	617	632
c. Other Long-term Liabilities	1,282	1,282
d. Long-term Provisions	10	19
	52,763	51,410
3. Current Liabilities		
a. Short-term Borrowings	3,371	4,831
b. Trade Payables	1,873	2,115
c. Other Current Liabilities	20,941	22,495
d. Short-term Provisions	57	264
	26,242	29,705
TOTAL	1,00,901	1,01,928
B. ASSETS		
1. Non-current Assets		
a. Fixed Assets	22,757	23,629
b. Non-current Investments	-*	-*
c. Long-term Loans and Advances	62,362	58,686
d. Other Non-current Assets	1	1
	85,121	82,316
2. Current Assets		
a. Inventories	3,438	4,318
b. Trade Receivables	1,499	2,246
c. Cash and Bank Balances	4,065	6,459
d. Short-term Loans and Advances	5,148	5,235
e. Other Current Assets	1,630	1,354
	15,780	19,612
TOTAL	1,00,901	1,01,928

*Amount less than Rs. 1 Lac - Rs. 48%.

- The above results were reviewed and recommended by the Audit Committee and the same were approved by the Board of Directors at their respective meetings held on November 12, 2012 and the Limited Review has been conducted by the Statutory Auditors of the Company.
- The Segment Results have been prepared in accordance with the Accounting Standard 17 "Segment Reporting" notified by the Central Government under Companies (Accounting Standards) Rules, 2006.
- Other Income includes consideration for the grant of Development Rights of part of Land at Dadar.
- Exceptional Item represent amounts paid during 2011-12 under the Voluntary Retirement Scheme to the workers of processing, folding and engineering department of the Company's Dadar unit.
- Finance Costs shown above is Net off Interest Subsidy on TUFs Loans.
- Previous quarter/ year figures have been regrouped, recast and reclassified wherever necessary to compare with the current quarter/year classification.

For THE RUBY MILLS LIMITED



H.M. SHAH
MANAGING DIRECTOR

PLACE : Mumbai
DATED : November 12, 2012

The Ruby Mills Limited
Regd. Office: Ruby House, J.K.Sawant Marg, Dadar (W), Mumbai : 400 028

**SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE PERIOD
 ENDED SEPTEMBER 30, 2012**

(Rs. in lacs
 except Share
 Data)

Particulars	FOR THE QUARTER ENDED			FOR THE HALF YEAR ENDED		FOR THE YEAR
	30-Sep-12	30-Jun-12	30-Sep-11	30-Sep-12	30-Sep-11	31-Mar-12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Segment Revenue						
Textiles	3,379	2,946	3,588	6,325	7,120	13,899
Real Estate	630	748	947	1,378	1,766	2,900
Unallocated	1,519	425	2,795	1,906	3,262	7,594
Total	5,528	4,119	7,330	9,609	12,148	24,392
Less : Inter Segment Revenue	-	-	-	-	-	-
Net Sales/Income from Operations	5,528	4,119	7,330	9,609	12,148	24,392
Segment Results [Profit(+) / Loss(-) before tax and interest from each segment)						
Textiles	(415)	(387)	(166)	(761)	(1,324)	(1,701)
Real Estate	507	627	943	1,132	1,672	2,553
Unallocated	1,519	425	2,795	1,906	3,238	7,594
Total	1,611	666	3,572	2,277	3,586	8,445
Less : (i) Interest	467	476	269	943	458	1,474
(ii) Other Un-allocable	-	-	-	-	-	-
Expenditure net off unallocable income						
Total Profit/ (Loss) Before Tax	1,144	190	3,303	1,334	3,128	6,971
Capital Employed (Segment Assets- Segment Liabilities)						
Textiles	17,320	19,604	14,708	17,320	14,708	19,991
Real Estate	3,804	4,973	5,345	3,804	5,345	4,346
Unallocated	772	(3,609)	(2,041)	772	(2,041)	(3,524)
Total	21,896	20,968	18,013	21,896	18,013	20,813

For THE RUBY MILLS LIMITED



**H.M.SHAH
 MANAGING DIRECTOR**

PLACE : Mumbai
 DATED : November 12, 2012

B. S. MEHTA & CO.
CHARTERED ACCOUNTANTS

Bansi S. Mehta
(Chief Mentor)

M.D.INAMDAR D.R.DESAI (Ms.)
D.I.SHAH Y.A.THAR
A.A.DESAI P.H.CLERK
K.R.GANDHI (Ms.) R.G.DOSHI
H.G.BUCH M.V.SHAH

A.A.AGRAWAL (Ms.)(Associates)
A.B.AGRAWAL (Associates)

Admn. Off. :
11/13, Botawala Building, 2nd Floor,
Horniman Circle, Mumbai 400 001.
Tel. : 2266 1255 / 2266 0275 / 2266 5275
2266 0821 / 2266 1557
Fax : (91-22) 2266 5666
E-mail : bsmco1@vsnl.net

REVIEW REPORT TO
The Board of Directors,
THE RUBY MILLS LIMITED
Ruby House,
J. K. Sawant Marg, Dadar,
Mumbai - 400 028.

We have reviewed the accompanying statement of unaudited financial results of THE RUBY MILLS LIMITED ("the Company") for the quarter ended September 30, 2012, except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding', which have been traced from disclosures made by the management and have not been audited by us, prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchange in India, which has been initialed by us for identification purpose. This statement is the responsibility of the Company's Management and has been approved by the Committee of Board of Directors and taken on record by the Board of Directors, in the meeting held on November 12, 2012. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement-(SRE) 2410, on "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

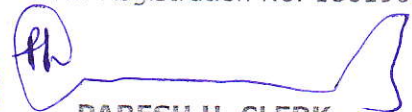
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results for the quarter ended September 30, 2012, read with the notes thereon, prepared in accordance with applicable Accounting Standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

PLACE : MUMBAI

DATED: November 12, 2012



For **B. S. MEHTA & CO.**
Chartered Accountants
Firm Registration No. 106190W


PARESH H. CLERK

Partner
Membership No.:36148