

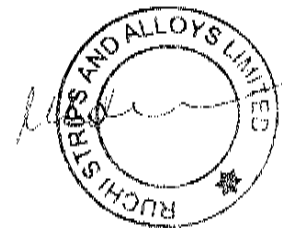


Ruchi

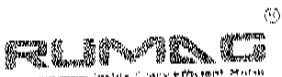
501, Mahakosh House, 7/5, South Tukoganj,
Nath Mandir Road, Indore - 452 001, INDIA.
Phone : + 91-731-2518124-25-26.
Fax : + 91-731-2518127.

PART I Rs. in Lakhs

STATEMENT OF UNAUDITED RESULTS (STANDALONE) FOR THE QUARTER AND 12 MONTHS ENDED 30.09.2012						
Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended 30.09.2011 in the previous year	Year to date figures for the current period ended 30.09.2012 (12 months)	Previous year ended 30.09.2011 (18 months)	
	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1 Income from Operations						
(a) Net Sales/Income from operations (net of excise duty)	7,514.86	10,398.00	9,981.30	40,185.91	100,845.60	
(b) Other operating income	6.07	5.28	-	17.69	52.57	
Total income from operations (net)	7,520.93	10,398.78	9,981.30	40,203.60	100,898.17	
2 Expenses						
(a) Cost of materials consumed	-	-	-	-	43,364.94	
(b) Purchase of stock-in-trade	7,467.11	9,487.02	9,701.60	39,155.57	45,286.72	
(c) Change in inventories of stock-in trade	-	754.11	68.55	43.69	3,744.74	
(d) Employee benefits expense	8.05	7.64	9.53	31.77	965.54	
(e) Depreciation and amortisation expense	0.04	0.03	0.03	0.13	344.69	
(f) Other expenses	19.51	107.98	95.90	192.20	4,191.90	
Total expenses	7,494.71	10,356.78	9,875.61	39,423.36	97,898.62	
3 Profit from operations before other income, finance costs and exceptional items (1-2)	26.22	41.50	105.69	780.24	2,999.55	
4 Other income	0.98	0.11	1.52	1.65	651.44	
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	27.20	41.61	107.21	781.89	3,650.99	
6 Finance costs	5.89	15.19	61.04	581.73	1,996.40	
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	21.31	26.42	46.17	200.16	1,654.59	
8 Exceptional items	-	-	-	-	-	
9 Profit from ordinary activities before tax (7-8)	21.31	26.42	46.17	200.16	1,654.59	
10 Tax expense (including deferred tax)	11.18	14.66	27.54	104.99	731.04	
11 Net Profit from ordinary activities after tax (9-10)	10.13	11.76	18.63	95.17	923.55	
12 Extraordinary item (net of tax expense Rs.)	-	-	-	-	335.04	
13 Net Profit for the period (11+12)	10.13	11.76	18.63	95.17	1,258.59	
14 Paid-up equity share capital (Face Value - Rs.10/- per share)	5,001.28	5,001.28	5,001.28	5,001.28	5,001.28	
15 Reserves excluding revaluation reserve as per last balance sheet	-	-	-	-	790.10	
16.i Basic and diluted earnings per share (of Rs.10/- each) before extraordinary items (not annualised)	0.02	0.02	0.04	0.19	2.00	
16.ii Basic and diluted earnings per share (of Rs.10/- each) after extraordinary items (not annualised)	0.02	0.02	0.04	0.19	2.72	



Regd. Office: 611, Aruna Chaudhary, Nandan, Post, MURVA - 2
Phone : 022851103 Fax : 022-0 893177
E mail: ruchi@ruchi.co.in, ruchi@ruchi.co.uk or www.ruchi.co.in, www.ruchi.co.uk





501, Mahakosh House, 7/5, South Tukoganj,
Nath Mandir Road, Indore - 452 001, INDIA.
Phone : + 91-731-2518124-25-26.
Fax : + 91-731-2518127.

PART II

SELECT INFORMATION FOR THE QUARTER AND 9 MONTHS ENDED 30.09.2012						
	Particulars	3 months ended 30.09.2012	Preceding 3 months ended 30.06.2012	Corresponding 3 months ended 30.09.2011 in the previous year	Year to date figures for the current period ended 30.09.2012 (12 months)	Previous year ended 30.09.2011 (18 months)
A	PARTICULARS OF SHAREHOLDING					
1	Public shareholding					
	- Number of shares	35861699	35868665	34302050	35861699	34302050
	- Percentage of shareholding	71.73	71.74	68.61	71.73	68.61
2	Promoters and Promoter Group shareholding					
a)	Pledged/Encumbered					
	- Number of shares	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	Nil	Nil	Nil	Nil	Nil
	- Percentage of Shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
b)	Non-encumbered					
	- Number of shares	14134002	14127036	15693651	14134002	15693651
	- Percentage of Shares (as a % of the total shareholding of promoters and promoter group)	100	100	100	100	100
	- Percentage of Shares (as a % of the total share capital of the company)	28.27	28.26	31.39	28.27	31.39

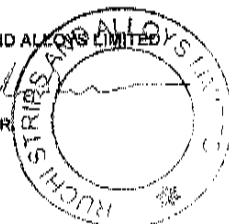
	Particulars	3 months ended 30.09.2012
B	INVESTOR COMPLAINTS	
	Pending at beginning of the quarter	Nil
	Received during the quarter	One
	Disposed off during the quarter	One
	Remaining unsolved at end of the quarter	Nil

Notes :-

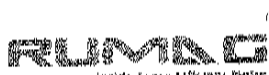
1. Previous period figures are re-grouped and re-arranged in accordance with new classification.
2. The un-audited Financial Results for the quarter and 12 months ended 30th September, 2012, reviewed by the Audit Committee, were taken on record at the Board meeting held on 10th November, 2012.
3. The company has transferred its manufacturing facilities to wholly owned subsidiary on 30.09.2011. Year-to-date figures for the current year represents results of 12 months starting from 01.10.2011, hence are not comparable with corresponding figures of previous year.
4. As per terms of the agreement for slump sales, subject to approval of secured lenders and shareholders, the Company had arrived at Sales consideration of Rs.4751 lakhs for Steel Division, with transfer of all liabilities as at 30.09.2011. The Company has received consent from all secured lenders for transfer of outstanding loan liabilities to wholly owned subsidiary company, except for transfer of Working Capital Term Loan amounting to Rs.2407.63 lakhs as on 30.09.2011, from State Bank of India. In view of this, it has been agreed that the Subsidiary will pay this amount directly to the Company. Accordingly, the outstanding amount against this loan is classified as receivable from Subsidiary company.
5. The company is engaged in trading activities only. Hence, in the opinion of the management, provisions of Accounting Standard 17 on Segment reporting are not applicable to the company.
6. Statutory Auditors of the Company have carried out a limited review of above results.

For RUCHI STRIPS AND ALLOYS LIMITED

MANAGING DIRECTOR



Regd. Office : 611, The Four Chambers, Nariman Point, MUMBAI - 400 021
Phone : +91 22 2518124 Fax : 022 278 4177
E-mail: ruchi@ruchi.co.in Visit us at: www.ruchi.co.in



ARUN MAHESHWARI & CO.
CHARTERED ACCOUNTANTS

8/9 MAHESH NAGAR
INDORE (MP)
Ph. 2411462 (O) 2410231 (R)

A K MAHESHWARI
F.C.A

To,
The Board of Directors
Ruchi Strips & Alloys Limited
Indore

10.11.2012

Sub : Limited Review for the quarter ending 30th September 2012

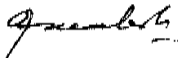
Dear Sir,

We have reviewed the accompanying statement of un audited financial results (standalone) of **RUCHI STRIPS & ALLOYS LIMITED** for the quarter and 12 months ending 30th September 2012. This statement is the responsibility of the company's management and has been approved by the Board of directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un audited financial results prepared in accordance with the applicable accounting standards and other recognized accounting practices has not disclose the information required to be disclose in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed or that it contains any material misstatement.

For Arun Maheshwari & Co.
Chartered Accountants
(Firm Reg. No. 0870C)


CA Arun Maheshwari
(Proprietor)
M.No. 70354

