

STL GLOBAL LIMITED

Regd. Off. Unit No.111, Block No.1, First Floor,


Tribhuvan Complex, Ishwar Nagar, New Delhi-110065

Statement of Unaudited Financial Results for the Quarter and Half year ended 30th September, 2012

PART I		(Rs. in lakhs)					
Sl. No.	Particulars	3 months ended 30/09/2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2011 (Unaudited)	Preceding 3 months ended 30/08/2012 (Unaudited)	6 months ended 30/09/2012 (Unaudited)	Corresponding 6 months ended in the 30/09/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
1	Income from operations						
	(a) Net Sales (net of excise)	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85
	(b) Other Operating Income						
	Total income from operations (net)	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85
2	Expenses						
	a) Cost of materials consumed	1,450.49	1,077.68	1,229.47	2,679.98	4,554.13	9,879.08
	b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(8.56)	314.10	715.33	708.77	(1,225.64)	(264.47)
	c) Employee benefits expenses	90.90	94.87	90.74	181.64	183.81	371.18
	e) Depreciation and amortisation expenses	168.55	252.24	187.33	355.88	501.74	919.86
	f) Other Expenses	383.68	362.15	380.76	744.44	730.24	1,435.78
	Total Expenses	2,085.07	2,101.04	2,583.63	4,868.70	4,744.28	12,341.43
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	(320.57)	(262.99)	(743.41)	(1,083.98)	(372.65)	(1,425.59)
4	Other Income	4.81	1.27	-	4.51	11.35	453.64
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(316.06)	(261.72)	(743.41)	(1,059.47)	(361.30)	(971.95)
6	Finance costs	501.76	643.34	505.11	1,006.87	1,272.80	2,162.46
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items(6-5)	(817.82)	(908.06)	(1,248.52)	(2,066.34)	(1,834.10)	(3,134.41)
8	Exceptional Items - Expenses/ (Income)						1,297.44
9	Profit/ (Loss) from ordinary activities before tax(7-8)	(817.82)	(908.06)	(1,248.52)	(2,066.34)	(1,634.10)	(4,431.85)
10	Tax Expense/(Credit)		(105.00)			(250.00)	2,146.33
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(817.82)	(800.06)	(1,248.52)	(2,066.34)	(1,384.10)	(6,578.18)
12	Extra ordinary items (Net of tax expenses)						3,701.42
13	Net profit/(Loss) for the period (11-12)	(817.82)	(800.06)	(1,248.52)	(2,066.34)	(1,384.10)	(2,876.76)
14	Paid up Equity Share Capital [Face value of Rs.10/- each]	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17	2,722.17
16	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						(3,965.07)
18.i	Earning/(Loss) Per Share (EPS) (Before extraordinary items) (of Rs. 10/- each) (not annualised);						
	(a) Basic	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(24.37)
	(b) Diluted	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(24.37)
18.ii	Earning/(Loss) Per Share (EPS) (After extraordinary items) (of Rs. 10/- each) (not annualised);						
	(a) Basic	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(10.66)
	(b) Diluted	(3.03)	(2.96)	(4.63)	(7.66)	(5.13)	(10.66)

PART II Information for the quarter and Half year ended 30/09/2012

S. No.	Particulars	3 months ended 30/09/2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2011 (Unaudited)	Preceding 3 months ended 30/08/2012 (Unaudited)	6 months ended 30/09/2012 (Unaudited)	Corresponding 6 months ended in the 30/09/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	10,003,319	10,101,446	10,002,378	10,003,319	10,101,446	10,001,624
	- Percentage of shareholding (%)	36.43%	36.43%	36.43%	35.43%	36.43%	36.43%
2	Promoters and Promoter Group - Shareholding						
	a) Pledged/Encumbered						
	- Number of shares	5,000,000	5,900,000	6,000,000	5,000,000	5,900,000	6,000,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	34.39%	51.29%	34.39%	34.39%	51.29%	34.39%
	- Percentage of shares (as a % of the total share capital of the company)	21.86%	32.42%	21.86%	21.86%	32.42%	21.86%
	b) Non-encumbered						
	- Number of Shares	11,449,381	8,451,236	11,450,301	11,449,361	8,451,235	11,451,066
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	65.61%	48.71%	65.61%	65.61%	48.71%	65.61%
	- Percentage of shares (as a % of the total share capital of the company)	41.71%	30.79%	41.71%	41.71%	30.79%	41.71%

For STL GLOBAL LTD.

 Director

S. No.	Particulars	3 months ended (30/09/2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED AS ON 30TH SEPT, 2012

S. No.	Particulars (Refer Notes Below)	3 months ended 30/09/2012 (Unaudited)	Corresponding 3 months ended in the previous year 30/09/2011 (Unaudited)	Preceding 3 months ended 30/06/2012 (Unaudited)	6 months ended 30/09/2012 (Unaudited)	Corresponding 6 months ended in the 30/09/2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
1	Segment Revenue (Net Sales/Income from each segment should be disclosed)						
	a) Segment A- Textile Business	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	9,115.85
	b) Segment B- Real Estate	-	-	-	-	-	1,800.00
	c) Unallocated	-	-	-	-	-	-
	Total	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85
	Less: Inter Segment Revenue						
	Net Sales/Income from operation	1,764.50	1,838.05	1,840.22	3,604.72	4,371.63	10,915.85
2	Segment Results- Profit(+)/ Loss(-) before tax and interest						
	a) Segment A Textile Business	(316.06)	(261.72)	(743.41)	(1,059.47)	(361.30)	(2,751.86)
	b) Segment B Real estate Business	-	-	-	-	-	1,779.91
	c) Unallocated	-	-	-	-	-	-
	Total	(316.06)	(261.72)	(743.41)	(1,059.47)	(361.30)	(971.95)
	Less: i) Interest						
	Total Profit before tax	501.76	643.34	505.11	1,006.87	1,272.80	2,162.46
3	Capital Employed (Segment Assets - Segment Liabilities)						
	a) Segment A Textile	5,182.51	-	-	5,182.51	-	6,721.03
	b) Segment B Real Estate	2,231.34	-	-	2,231.34	-	4,011.25
	Total	7,413.85	-	-	7,413.85	-	10,732.28

Statement of Assets and Liabilities

Sl. NO.	Particulars	(Rs. in Lakhs)	
		Year Ended	
		30th Sept 2012 (Unaudited)	31st March 2012 Audited
A	EQUITY AND LIABILITIES		
1	Shareholders' Funds:		
	(a) Share Capital		
	(b) Reserves and Surplus		
	(c) Money received against share warrants	2,722.18	2,722.18
		(3,926.67)	(1,860.33)
2	Share Application money pending allotment		
	Sub-total - Shareholders' funds	(1,204.49)	861.85
3	Non-current liabilities		
	(a) Long-term borrowings		
	(b) Deferred tax liabilities (net)		
	(c) Other long-term liabilities	7,205.89	8,467.99
	(d) Long-term provisions		
	Sub-total - Non-current liabilities	7,205.89	8,467.99
4	Current liabilities		
	(a) Short-term borrowings	1,400.00	1,400.00
	(b) Trade payables	12.44	12.44
	(c) Other current liabilities	5,618.33	9,870.43
	(d) Short-term provisions		
	Sub-total - Current liabilities	7,030.77	11,282.87
	TOTAL - EQUITY AND LIABILITIES	17,813.71	19,190.32
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets		
	(b) Non-current Investments		
	(c) Deferred tax assets (net)	5,808.91	6,144.98
	(d) Long-term loans and advances	1.26	1.26
	(e) Other non-current assets		
	Sub-total - Non-current assets	5,810.17	6,146.24
2	Current assets		
	(a) Current Investments	239.30	270.71
	(b) Inventories	3.62	3.62
	(c) Trade receivables	6,053.09	6,420.57
	(d) Cash and cash equivalents		
	(e) Short-term loans and advances	6,358.93	7,226.38
	(f) Other current assets	5,060.85	5,180.68
	Sub-total - Current assets	17,700.62	12,789.75
	TOTAL - ASSETS	17,813.71	19,190.32

Notes:

For STL GLOBAL LTD.

[Signature]
Director

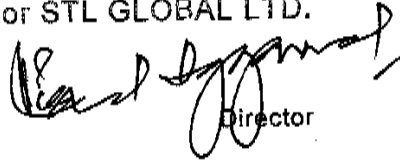
1. The above results were reviewed by the Audit committee and taken on record and approved by the Board of Directors at the meeting held on Saturday i.e. 10th Nov 2012.
2. The previous quarter/year's figures have been regrouped to confirm to the revised Schedule VI of the Companies Act,1956.
3. No provision for deferred tax has been provided during the quarter by the Company, as there is no certainty that there will be sufficient future taxable income to realise such assets.
4. Paid up equity shares Capital includes of 28990915 fully paid up shares and 481765 partly paid up Equity Shares @Rs.5/each.
5. The EPS has been calculated on fully paid-up equity shares.

Place : FARIDABAD

Dated : 10-11-2012

For & on Behalf Of the Board of Directors

For STL GLOBAL LTD.



Director

sd/-
Sh. Vishal Aggarwal
Joint Managing Director