

**SAMTEX****FASHIONS LIMITED**

A Govt. Recognised Export House

*Men's fashion technology***SAMTEX FASHIONS LIMITED**Regd. Office & Works: 134-135, N.S.E.Z., Phase – II, Noida  
Distt. Gautam Budh Nagar (U.P.) 201 305.

CONSOLIDATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th SEPTEMBER, 2012

Sr. No.	Particulars	(RS. IN LACS)								
		UNAUDITED						AUDITED		
		SAMTEX FASHIONS LIMITED		SSA INTERNATIONAL LIMITED		SAM BUILDCON LIMITED		CONSOLIDATED		
		Period Ended	Period Ended	Period Ended	Period Ended	Year to date	Prev. Year			
	30.09.12	30.09.11	30.09.12	30.09.11	30.09.12	30.09.11	30.09.12	30.09.11	31.03.12	
1	Income from operations									
	(a) Net sales/income from operations (Not of excise duty)	3747.22	2411.72	45108.83	33249.89	218.50	343.52	49070.55	36004.93	83946.46
	(b) Other operating income	0.47	2.21	0.00	88.85	14.31	2.87	14.78	93.73	91.18
	<b>Total Income from operations (net)</b>	<b>3747.69</b>	<b>2413.93</b>	<b>45108.83</b>	<b>33338.64</b>	<b>230.81</b>	<b>346.39</b>	<b>49085.33</b>	<b>36098.66</b>	<b>84037.64</b>
2	Expenses									
	(a) Cost of materials consumed	2118.34	1736.00	35572.57	28386.68	68.30	213.10	37757.71	28338.78	75045.77
	(b) Purchases of stock-in-trade	0.00	0.00	1888.04	1568.54	0.00	0.00	1888.04	1568.54	2495.70
	(c) Changes in inventories of finished goods, work in progress and stock in trade	422.35	(381.21)	(231.46)	(433.72)	18.75	(31.06)	209.64	(845.99)	(8042.10)
	(d) Employee benefits expense	188.09	118.35	302.85	288.71	19.27	23.12	488.22	408.18	1446.98
	(e) Depreciation and amortisation expense	37.21	88.07	400.00	310.00	7.94	7.89	495.18	405.66	837.35
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	806.48	880.33	3980.08	2185.45	85.64	98.32	4871.20	2964.10	5622.58
	<b>Total expenses</b>	<b>3597.97</b>	<b>2239.54</b>	<b>41912.09</b>	<b>30285.66</b>	<b>189.90</b>	<b>311.07</b>	<b>45709.94</b>	<b>32836.27</b>	<b>77406.28</b>
3	<b>Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)</b>	<b>149.72</b>	<b>174.39</b>	<b>3194.74</b>	<b>3052.88</b>	<b>30.91</b>	<b>35.12</b>	<b>3375.37</b>	<b>3262.39</b>	<b>6631.36</b>
4	Other income	0.00	0.00	0.00	0.71	0.00	0.00	0.00	0.71	0.00
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>149.72</b>	<b>174.39</b>	<b>3194.74</b>	<b>3053.59</b>	<b>30.91</b>	<b>35.12</b>	<b>3375.37</b>	<b>3263.10</b>	<b>6631.36</b>
6	Finance costs	144.49	167.04	1739.44	1770.14	24.78	28.74	1908.71	1965.92	4724.11
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)</b>	<b>5.23</b>	<b>7.35</b>	<b>1455.30</b>	<b>1283.45</b>	<b>6.13</b>	<b>6.38</b>	<b>1466.66</b>	<b>1297.18</b>	<b>1907.25</b>
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	48.46
9	<b>Profit / (Loss) from ordinary activities before tax (7+/-8)</b>	<b>5.23</b>	<b>7.35</b>	<b>1455.30</b>	<b>1283.45</b>	<b>6.13</b>	<b>6.38</b>	<b>1466.66</b>	<b>1297.18</b>	<b>1860.79</b>
10	Tax expense	1.07	0.38	291.18	260.00	1.23	1.19	293.48	251.55	607.88
11	<b>Net Profit / (Loss) from ordinary activities after Tax (9+/-10)</b>	<b>4.16</b>	<b>6.99</b>	<b>1164.12</b>	<b>1033.45</b>	<b>4.90</b>	<b>5.19</b>	<b>1173.18</b>	<b>1045.63</b>	<b>1253.11</b>
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11 + 12)</b>	<b>4.16</b>	<b>6.99</b>	<b>1164.12</b>	<b>1033.45</b>	<b>4.90</b>	<b>5.19</b>	<b>1173.18</b>	<b>1045.63</b>	<b>1253.11</b>
14	Share of profit / (loss) of associates*									
15	Minority interest *	990.00						990.00	990.00	
16	<b>Net Profit / (Loss) after taxes, minority interest and share of Profit/loss of associates (13+/-14+/-15)</b>									
17	Paid-up equity share capital (Face Value of Rs.10/-)	990.00	990.00					990.00	990.00	990.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year									9637.75

For Samtex Fashions Ltd.

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Kamini Gupta

Co. Secretary, Finance

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UNATED UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30th SEPTEMBER, 2012

(RS. IN LACS)

Sr. No.	Particulars	Unaudited					Audited
		Quarter Ended ( Unaudited )			Year to date for the period ended		Previous year ended
		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1288.91	2458.31	1052.77	3747.22	2411.72	5307.34
	(b) Other operating income	0.20	0.27	1.06	0.47	2.21	34.90
	Total income from operations (net)	1289.11	2468.58	1053.83	3747.69	2413.93	5342.24
2	Expenses						
	(a) Cost of materials consumed	640.69	1476.15	721.94	2116.84	1736.00	3614.78
	(b) Purchases of stock-in-trade						174.98
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(32.87)	455.21	(151.02)	422.35	(381.21)	(675.01)
	(d) Employee benefits expense	90.72	75.37	61.11	166.09	116.35	692.92
	(e) Depreciation and amortisation expense	43.72	43.49	43.39	87.21	88.07	179.16
	(f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing Operations)	445.60	359.88	289.57	805.48	680.33	687.66
	Total expenses	1187.86	2410.10	964.99	3597.97	2239.54	4674.49
3	Profit / (Loss) from operations before other income, finance cost and exceptional items (1-2)	101.25	48.48	88.84	149.72	174.39	667.75
4	Other income	0.00	0.00	0.00	0.00	0.00	0.00
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items ( 3+/-4)	101.25	48.48	88.84	149.72	174.39	667.75
6	Finance costs	99.21	45.28	85.41	144.49	167.04	622.90
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5+/-6)	2.04	3.20	3.43	5.23	7.36	44.85
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	(35.82)
9	Profit / (Loss) from ordinary activities before tax (7+/-8)	2.04	3.20	3.43	5.23	7.36	9.03
10	Tax expense	0.42	0.65	0.36	1.07	0.36	(12.24)
11	Net Profit / (Loss) from ordinary activities after Tax (9+/-10)	1.62	2.55	3.07	4.16	6.99	21.27
12	Extraordinary Items (net of tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 + 12)	1.62	2.55	3.07	4.16	6.99	21.27
14	Share of profit / (loss) of associates*						
15	Minority Interest *						
16	Net Profit / (Loss) after taxes, minority interest and share of Profit/ loss of associates ( 13+/-14+/-15)						
17	Paid-up equity share capital (Face Value of Rs. 10/-)	990.00	990.00	990.00	990.00	990.00	990.00
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						3150.60
19	Earnings per share (before extraordinary items) of Rs. 10/- each ( not annualised )						
	(a) Basic	0.02	0.03	0.03	0.04	0.07	0.21
	(b) Diluted	0.02	0.03	0.03	0.04	0.07	0.20

For Samtex Fashions Ltd.

Kamini Gupta  
Co. Secretary & GM. Finance

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	30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
19.ii. Earnings per share ( after extraordinary items) of Rs. 1-( not annualised )						
(a) Basic	0.02	0.03	0.03	0.04	0.07	0.21
(b) Diluted	0.02	0.03	0.03	0.04	0.07	0.20

Part - II		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
1.	Public shareholding						
	- Number of shares	5191349	5191349	5196350	5191349	5196350	5196350
	- Percentage of shareholding	52.44	52.44	52.49	52.44	52.49	52.49
2.	Promoters and Promoter Group Shareholding **						
a)	Pledged / Encumbered						
	- Number of shares	1790000	1740000	1590000	1790000	1590000	1590000
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group )	38.02	36.95	33.80	38.02	33.80	33.80
	- Percentage of shares (as a % of the total sharecapital of the Company)	18.08	17.57	16.06	18.08	16.06	16.06
b)	Non - encumbered						
	- Number of shares	2918651	2968651	3113650	2918651	3113650	3113650
	- Percentage of shares (as a % of the total shareholding of Promoters and Promoters Group )	61.98	63.05	66.20	61.98	66.20	66.20
	- Percentage of shares (as a % of the total sharecapital of the Company)	29.48	29.99	31.45	29.48	31.45	31.45

INVESTOR COMPLAINTS		
<b>B</b>	Pending at the beginning of the quarter	NII
	Received during the quarter	NII
	Disposed of during the quarter	NII
	Remaining unresolved at the end of the quarter	NII

For Samtex Fashions Ltd.

*Kamini Gupta*  
Kamini Gupta  
Co. Secretary & GM. Finance

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**QUARTERLY REPORTING- STANDALONE . OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL  
EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

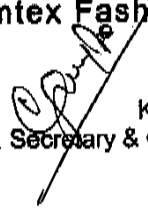
Sr. No.	Particulars	Unaudited					Audited
		Quarter Ended ( Unaudited )			Year to date for the period ended		Previous year
		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	31.03.12
1	<b>SEGMENT REVENUE</b>						
	India	685.39	1140.79	405.53	1828.18	1121.11	2472.03
	USA	730.71	1491.68	872.88	2222.39	1790.09	4036.07
	<b>Total</b>	<b>1416.10</b>	<b>2632.47</b>	<b>1278.21</b>	<b>4048.57</b>	<b>2911.20</b>	<b>6508.10</b>
	Less: Inter segment revenue	127.20	174.16	326.72	301.36	499.48	1280.48
	<b>Net sales/income from operation</b>	<b>1288.90</b>	<b>2458.31</b>	<b>951.49</b>	<b>3747.21</b>	<b>2411.72</b>	<b>5227.62</b>
2	<b>SEGMENT RESULTS</b>						
	<b>Profit(+)/loss(-) before tax &amp; Interest from each segment</b>						
	India	99.28	(44.02)	55.95	55.26	135.45	310.75
	USA	1.98	92.50	32.89	94.46	38.94	101.00
	<b>Total</b>	<b>101.24</b>	<b>48.48</b>	<b>88.84</b>	<b>149.72</b>	<b>174.39</b>	<b>411.75</b>
	Less:						
	(i) Interest	99.21	45.28	85.41	144.49	167.04	402.72
	(ii) Other un-allocable expenditure net off	-	-	-	-	-	-
(iii) un-allocable income	-	-	-	-	-	-	
	<b>Total profit before tax</b>	<b>2.03</b>	<b>3.20</b>	<b>3.43</b>	<b>5.23</b>	<b>7.35</b>	<b>9.03</b>
3	<b>CAPITAL EMPLOYED (Segment assets – Segment liabilities)</b>						
	India	4143.38	4217.96	3782.18	4143.38	3782.18	4383.71
	USA	573.21	498.63	345.95	573.21	345.95	391.71
	<b>Total</b>	<b>4716.59</b>	<b>4716.59</b>	<b>4128.13</b>	<b>4716.59</b>	<b>4128.13</b>	<b>4775.42</b>

Note:1. The above results were reviewed by the Audit Committee and Auditors of the Company and have been taken on record by the Board of Directors in their meeting held on 15 th November, 2012.

New Delhi  
Date : 15.11.2012

  
Anil Mittal  
Chairman & Managing Director

**For Samtex Fashions Ltd.**

  
Kamini Gupta  
Co. Secretary & GM. Finance

**AGGARWAL & RAMPAL**

CHARTERED ACCOUNTANTS

E-67, (L.G.F.), Greater Kailash-III (Masjid Moth), New Delhi-110048, INDIA

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**AUDIT REVIEW REPORT**

We have reviewed the accompanying statement of unaudited financial results of **M/s SAMTEX FASHIONS LIMITED** for the period ended **September 30, 2012**. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our Responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

- Opening and Closing Stock of Inventories has been taken as valued and certified by the Management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in the terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Aggarwal & Rampal  
Chartered Accountants

R. No.003072N



Vinay Aggarwal  
Partner

M.No. 082045

Place: New Delhi

Date: November 14, 2012