

PART I	Particulars	Amount in Rs. Lacs (except share split)			
		Quarter ended 30/09/2012 (Unaudited)	Quarter ended 30/09/2011 (Unaudited)	Year to Date 30/09/2012 (Unaudited)	Year to Date 30/09/2011 (Audited)
1	a) Net Sales/Income from Operations (net of excise)	1,665.55	1,579.09	1,408.44	2,449.87
	b) Services	1,665.55	1,579.09	1,408.44	2,449.87
2	Total Income from Operations (net)	1,665.55	1,579.09	1,408.44	2,449.87
	Expenditure:				
	a) Consumption of Raw Materials	1,307.94	978.92	924.79	2,285.86
	b) Purchase of traded goods	50.08	50.34	161.19	103.42
	c) Increase/decrease in stock in trade and work in progress	(174.02)	11.76	114.26	(158.26)
	d) Employee cost	371.24	353.87	290.16	555.01
	e) Depreciation	60.88	60.62	60.38	62.74
	f) Other Expenditure	255.44	249.93	191.95	508.37
	g) Total	1,775.48	1,655.54	1,515.88	3,331.02
3	Profit/(Loss) from Operations before Other Income, Interest &	(109.93)	(26.45)	(107.44)	(881.15)
4	Other Income	41.55	22.91	9.10	64.46
5	Profit/(Loss) before Interest & Exceptional Items (3+4)	(68.38)	(3.54)	(98.34)	(716.69)
6	Interest	46.49	114.90	101.52	181.39
7	Profit/(Loss) after Interest but before Exceptional Items (5+6)	(114.87)	(118.44)	(199.86)	(535.30)
8	Exceptional Items:				
	- Exceptional Expense - Voluntary Retirement Scheme Commission	-	-	-	-
	- Exceptional Income - Income on sale of portion of Fixed Assets	-	-	-	-
	- Exceptional Expense - Expenses related to salary Mutual Fund	-	-	-	-
9	Profit/(Loss) from Ordinary Activities before tax (7+8)	(114.87)	(118.44)	(199.86)	(535.30)
10	Tax expenses:				
	a) Current	-	-	-	-
	b) Deferred	(140.00)	(140.00)	-	-
11	Net Profit/(Loss) from Ordinary Activities After tax (9+10)	25.13	21.55	(243.76)	46.89
12	Exceptional Item	-	-	-	-
13	Net Profit/(Loss) for the period (11+12)	25.13	21.55	(243.76)	46.89
14	Paid-up Equity Share Capital (Face value of Rs. 10 per share)	389.50	389.50	389.50	389.50
15	Reserves excluding Revaluation Reserves (As per Balance Sheet of previous accounting year)	-	-	-	-
16	Earnings Per Share (EPS) a) Basic and Diluted EPS (net to be amortised) before extraordinary item b) Basic and Diluted EPS (net to be amortised) after extraordinary item	0.62 0.65	0.58* 0.58*	(6.80) (6.80)	1.26 1.26
PART II	Particulars of Shareholding				
A	Public Shareholding	942,164	942,294	942,164	942,664
	Percentage of Shareholding	25.50%	25.50%	25.50%	25.50%
	Promoters and Promoter group Shareholding	465,104	465,104	465,104	465,104
	Percentage of share (as a % of the total shareholding of Promoters and Promoter group)	16.89%	16.89%	16.89%	16.89%
	Non-Encumbered	12,598	12,598	12,598	12,598
	Percentage of share (as a % of the total shareholding of Promoters & Promoter group)	0.31%	0.31%	0.31%	0.31%
	Percentage of share (as a % of the total share capital of the Company)	61.92%	61.92%	61.92%	61.92%



SEGMENT INFORMATION AS PER CLAUSE 41 OF THE LISTING AGREEMENT FOR THE QUARTER ENDED 30TH SEPTEMBER, 2012

Particulars	Quarter ended		Year to Date	
	9/30/2012 (Unaudited)	9/30/2011 (Unaudited)	9/30/2012 (Unaudited)	9/30/2011 (Audited)
1				
Segment Revenue (Net of Discount and excise Duty)	828.03	699.67	1,737.70	974.78
a) Automotive tyre tube valves and accessories	693.92	699.67	1,595.94	1,574.69
b) Pneumatic and Hydraulic equipment	134.11		141.76	210.09
Total	1,665.25	1,379.69	3,344.64	2,464.67
Less: Inter segment revenue				
Net Sales Income from Operations	1,665.25	1,379.69	3,344.64	2,464.67
2				
Segment Results:				
(Profit/Loss) before Tax and Interest from each segment]				
a) Automotive tyre tube valves and accessories	(128.75)	(33.85)	(162.65)	(266.65)
b) Pneumatic and Hydraulic equipment	119.35	91.68	133.78	256.00
Total Segment Results	(9.40)	57.83	46.49	(26.03)
Less: -				
i Interest (net)	46.49	114.90	161.39	194.11
ii Other un-allocable expenditure not of un-allocable income	58.98	61.37	120.35	217.59
Total Profit/(Loss) Before Tax	(114.87)	(118.44)	(233.51)	(441.13)
3				
Capital Employed				
(Segment Assets - Segment Liabilities)				
a) Automotive tyre tube valves and accessories	2,608.66	2,698.84	2,609.96	2,628.06
b) Pneumatic and Hydraulic equipment	489.28	633.72	854.73	582.76
c) Unallocable	41.79	(134.71)	6,065.60	41.79
Total	3,129.73	3,097.76	9,530.39	3,097.76

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER, 2012

	As at	As at
	Purposes	Purposes
Equity and Liabilities		
Shareholders' funds	369.60	369.60
Reserves and Surplus	2,739.23	2,700.04
Non-current liabilities	3,129.73	3,078.24
Long-term borrowings	859.68	957.65
Long-term provisions	74.26	74.26
Current liabilities	733.94	1,091.51
Short-term borrowings	1,189.14	1,379.34
Trade payables	1,069.35	1,194.34
Other payables	1,076.51	769.73
Short-term provisions	8.62	775.43
Total	3,346.62	4,119.84
Assets	7,203.69	8,227.99
Non-current assets		
Fixed assets	3,058.80	3,130.82
Intangible assets	12.77	17.06
Capital work-in-progress	5.03	4.62
Non-current investments	3,078.49	3,152.59
Long-term loans and advances	17.20	17.20
Current assets	239.28	98.76
Inventories	1,323.33	1,069.53
Trade receivables	1,727.75	1,277.04
Cash and bank balances	640.86	100.08
Short-term loans and advances	179.50	310.29
Other current assets	7.61	2,199.28
Total	3,857.81	4,976.23
Total	7,203.69	8,227.99

Notes:

- The above results for the quarter ended September 30, 2012 have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on November 06, 2012.
- The above results for the quarter ended September 30, 2012 were subjected to a "Limited Review" by the Statutory Auditors of the Company. The above results are subject to the completion of the audit and no investor complaints were received during the quarter.
- During the period, the company has not received any orders from its customers and has not received any orders from its suppliers. The company has initiated the necessary steps in this regard. The results for the period does not include results of associated companies (pending necessary approvals). In addition, Associated Primover Limited has entered into a MOU to sell its Land situated at MIDC, Tambour.
- During the period, the company has re-assessed its tax provisioning for earlier years and accordingly amount of its 280 has been reduced. The company has also reassessed its tax provisioning for earlier years and accordingly amount of its 280 has been reduced.
- Previous periods figures have been restated where necessary.

Date: 06th November, 2012
Place: Mumbai

For Schrader Duncan Limited
Shankar Pawal
Sd/-
Whole time Director

