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Sicagen India Limited

Regd Office : Adyar House, Chennai - 600085
 Corporate Office : IV FLOOR, East Coast Centre,
 534, Anna Salai, Teynampet, Chennai - 600018.



**Consolidated Segmentwise Revenue, Results and Capital Employed
 for the quarter and half year ended September 30, 2012**

S.No.	Particulars	Quarter ended		
		30.09.12 (Unaudited)	30.06.12 (Unaudited)	30.09.11 (Unaudited)
A	SEGMENT REVENUE			
	a) Trading	21886	21804	23710
	b) Manufacturing	4504	4165	4540
	TOTAL	26390	25969	28250
	Less: Inter Segment Sales	1	0	2
	Net Income from Operations/Sales	26389	25969	28248
B	SEGMENT RESULTS			
	a) Trading	700	677	634
	b) Manufacturing	202	223	287
	TOTAL	902	900	921
	Less :Interest	220	211	147
	Other Un-allocable Expenditure net of un-allocable Income	95	244	41
	Total Profit before tax and Exceptional Items	587	445	733
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)			
	a) Trading	11694	11372	10644
	b) Manufacturing	5543	5233	4583
	Total	17237	16605	15227
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	28201	28480	27704



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**Select information for the quarter and half year ended September 30, 2012**

	Particulars	Quarter ended		
		30.09.12 (Unaudited)	30.06.12 (Unaudited)	30.09.11 (Unaudited)
A	PARTICULARS OF SHAREHOLDING			
1	Public shareholding			
	- Number of shares	22487833	22487833	20552833
	- Percentage of shareholding	56.83	56.83	51.94
2	Promoters and Promoter Group Shareholding **			
	a) Pledged / Encumbered			
	- Number of shares	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil
	b) Non - encumbered			
	- Number of shares	17083851	17083851	19018851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	43.17	43.17	48.06

	Particulars	Quarter ended September 30, 2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	0



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Unaudited Consolidated Financial Results for the quarter and half-year ended September 30, 2012
 (₹ in lakhs)

Particulars	Half year ended		Year ended 31.03.12 (Audited)
	30.09.12 (Unaudited)	30.09.11 (Unaudited)	
Income from operations			
(a) Net sales/income from operations (Net of excise duty)	52203	54878	105587
(b) Other operating income	155	137	264
Total income from operations (net)	52358	55015	105831
Expenses			
(a) Cost of materials consumed	7664	7860	14748
(b) Purchases of stock-in-trade	40254	44237	84363
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(143)	(1338)	(2010)
(d) Employee benefits expense	1403	1271	2480
(e) Depreciation and amortisation expense	201	186	394
(f) Other expenses	1648	1336	2737
Total expenses	51027	53552	102712
Profit / (Loss) from operations before other income, finance costs and exceptional items	1331	1463	3119
Other income	266	226	400
Profit / (Loss) from ordinary activities before finance costs and exceptional items	1597	1689	3519
Finance costs	565	340	1199
Profit / (Loss) from ordinary activities after finance costs but before exceptional items	1032	1349	2320
Exceptional items (Net)			554
Profit / (Loss) from ordinary activities before tax	1032	1349	2874
Tax expense	224	347	822
Net Profit / (Loss) from ordinary activities after tax	808	1002	2052
Extraordinary items			
Net Profit / (Loss) for the period	808	1002	2052
Paid-up equity share capital (Face Value of Rs 10/- each)	3957	3957	3957
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			35459
Earnings per share (before exceptional items) (of ₹ 10/- each) (not annualised): Basic and Diluted	2.04	2.53	3.78
Earnings per share (after exceptional items) (of ₹ 10/- each) (not annualised): Basic and Diluted	2.04	2.53	5.18



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Consolidated Segmentwise Revenue, Results and Capital Employed
 for the quarter and half year ended September 30, 2012

(₹ in lakhs)

S.No.	Particulars	Half year ended		Year ended
		30.09.12 (Unaudited)	30.09.11 (Unaudited)	31.03.12 (Audited)
A	SEGMENT REVENUE			
	a) Trading	43690	46175	88803
	b) Manufacturing	8669	8842	17033
	TOTAL	52359	55017	105836
	Less: Inter Segment Sales	1	2	5
	Net Income from Operations/Sales	52358	55015	105831
B	SEGMENT RESULTS			
	a) Trading	1377	1184	2450
	b) Manufacturing	425	683	1278
	TOTAL	1802	1867	3728
	Less :Interest	431	284	1001
	Other Un-allocable Expenditure net of un-allocable Income	339	234	407
	Total Profit before tax and Exceptional Items	1032	1349	2320
C	CAPITAL EMPLOYED (Segment Assets- Segment Liabilities)			
	a) Trading	11694	10644	10946
	b) Manufacturing	5543	4583	4737
	Total	17237	15227	15683
	Other un-allocable Corporate Assets less other un-allocable Corporate Liabilities	28201	27704	28439



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Select information for the quarter and half year ended September 30, 2012

(₹ in lakhs)

	Particulars	Half year ended		Year ended
		30.09.12 (Unaudited)	30.09.11 (Unaudited)	31.03.12 (Audited)
A	PARTICULARS OF SHAREHOLDING			
1	Public shareholding			
	- Number of shares	22487833	20552833	20932833
	- Percentage of shareholding	56.83	51.94	52.90
2	Promoters and Promoter Group Shareholding **			
	a) Pledged / Encumbered			
	- Number of shares	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil
	b) Non - encumbered			
	- Number of shares	17083851	19018851	18638851
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	43.17	48.06	47.10



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**Consolidated Statement of Assets & Liabilities as at 30th September 2012**

(₹ in lakhs)

Particulars	As at half year ended		As at year ended
	30.09.12 (Unaudited)	30.09.11 (Unaudited)	31.03.12 (Audited)
EQUITY AND LIABILITIES			
Shareholders' Funds			
Share Capital	3957	3957	3957
Reserves and Surplus	41481	38974	40165
	45438	42931	44122
Non-Current Liabilities			
Long-Term Borrowings	5507	2646	5125
Deferred Tax Liabilities (Net)	424	366	434
Other Long Term Liabilities	916	771	978
Long-Term Provisions	2543	1743	238
	9390	5526	6775
Current Liabilities			
Short-Term Borrowings	4349	3286	3916
Trade Payables	4827	4781	3641
Other Current Liabilities	3622	3883	2879
Short-Term Provisions	334	531	717
	13132	12481	11153
TOTAL - EQUITY & LIABILITIES	67960	60938	62050
ASSETS			
Non-Current Assets			
Fixed Assets	5825	6086	5739
Non-Current Investments	9799	5304	9799
Long-Term Loans and Advances	15927	15862	15845
Other Non-Current Assets	3208	5717	2970
	34759	32969	34353
Current Assets			
Inventories	11313	9716	10875
Trade Receivables	12905	11882	10282
Cash and Cash Equivalents	2737	2414	3409
Short-Term Loans and Advances	6241	3957	3126
Other Current Assets	5		5
	33201	27969	27697
TOTAL - ASSETS	67960	60938	62050



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**NOTES**

- 1 Clause 41 of the Listing agreement requires Companies to either publish standalone or consolidated financial results in the newspaper. The Company in compliance with this provision, has opted to publish the consolidated financial results. The standalone financial results will, however be made available to BSE and NSE and will also be posted on the Company's website www.sicagen.com.
- 2 The above results for the quarter ended 30.09.12 together with Limited Review by the auditors of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 07.11.12
- 3 Segment Definition - Trading segment comprises of Building Materials, Vehicle Sales & Governor Services, Manufacturing segment relates to manufacture of Drums, Speciality Chemicals, Boat Building & Cables.
- 4 Provision for Tax includes Current Tax and Deferred Tax .
- 5 The current period figures in this statement have been reported in the format recommended as per SEBI circular dated 16th April 2012. The comparative figures have also been accordingly restated to conform to the current period presentation.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read "B. Narendran".

B. Narendran
Chairman of the Board

Place : Chennai
Date : 07.11.12

