

**SRI ADHIKARI BROTHERS
TELEVISION NETWORK LTD.**

20th November, 2012

To,
Manager (CRD)
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Scrip Code: 530943

Sub. : Outcome of Postal Ballot process

With reference to above, we wish to inform you that the members of the Company have passed Ordinary Resolution under Section 94 and 16 of the Companies Act, 1956 to increase the Authorized Share Capital of the Company from Rs. 35,00,00,000/- to Rs.40,00,00,000/- divided into 4,00,00,000 equity shares of Rs.10/- each and consequent alteration to the Capital clause of Memorandum of Association of the Company through Postal Ballot process, result of which is declared today i.e. 20th November, 2012 with requisite majority.

Please take the above on your record and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Sri Adhikari Brothers Television Network Limited


Payal Garg
Company Secretary



MANISH L. GHIA
B.Com., F.C.S.

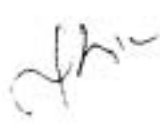
SCRUTINIZER'S REPORT

To,
Shri Gautam Adhikari - Chairman
Sri Adhikari Brothers Television Network Limited
Adhikari Chambers, Oberoi Complex,
New Link Road,
Andheri (West),
Mumbai - 400 053.

Dear Sir,

The Board of Directors of the Company at its meeting held on 9th October, 2012 appointed me as Scrutinizer for conducting the postal ballot voting process seeking approval of Ordinary Resolution under Section 94 and 16 of the Companies Act, 1956 for increase in the Authorized Share Capital of the Company from Rs. 35,00,00,000/- to Rs.40,00,00,000/- divided into 4,00,00,000 equity shares of Rs.10/- each and consequent alteration to the Capital clause of Memorandum of Association of the Company .

1. The postal ballot voting process has been completed and now I submit my report as under:
 - 1.1 The Company completed the dispatch of Postal ballot notice along with Postal ballot forms and postage prepaid business reply envelopes on 18th October, 2012 to its members whose name(s) appeared in the Register of Members / list of beneficiaries on 12th October, 2012.
 - 1.2 Particulars of all the Postal Ballot forms received from the members have been entered in a register separately maintained for the purpose as required under Rule 6(e) of the Companies (Passing of Resolution through Postal Ballot) Rules, 2011.
 - 1.3 Duly filed postal ballot forms received from the members were kept under my safe custody in sealed and tamper proof ballot box before commencing the scrutiny of such postal ballot forms.
 - 1.4 The ballot box was opened on 17th November, 2012 in my presence.
 - 1.5 All postal ballot forms received upto the close of working hours of 16th November, 2012, being the last date and time fixed by the Company for receipt of the forms, are considered for my scrutiny.



1 of 2

MANISH L. GHIA
B.Com., F.C.S.

- 1.6 The Postal Ballot forms were duly opened in my presence and scrutinized. The shareholding was matched / confirmed with the Register of Members of the Company / list of beneficiaries as on 12th October, 2012.
- 1.7 No envelope containing Postal Ballot form was received after 16th November, 2012.
- 1.8 754 envelopes were returned undelivered containing Postal Ballot form.

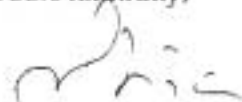
2. A summary of the postal ballot forms received is as follows:

Sr. No.	Business	Postal Ballot forms received		Valid Votes Casted		
		Total	Valid	Total	In favour	Against
1.	Ordinary Resolution u/s 94 and 16 of the Companies Act, 1956 to increase the Authorised Capital of the Company from Rs. 35,00,00,000/- to Rs. 40,00,00,000/- and consequent alteration to the Capital clause of Memorandum of Association of the Company.	239	211	14236990	14235850 (99.9920)	1140 (0.0080)

You may accordingly declare the result of the voting by Postal Ballot.

Thanking you,

Yours faithfully,



Manish L. Ghia
Practising Company Secretary
M. No. FCS : 6252
C. P. No. : 3531

Place: Mumbai

Date: 20th November, 2012

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