

Ybrant Digital Limited

(Formerly known as LGS Global Limited)

Regd. Office Plot no# 7A, Road No.12, M.L.A. Colony, Banjara Hills, Hyderabad - 500034.A.P.India

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PART I. Un Audited Financial Results for the Quarter ended September 30 2012

Sl.No.	Particulars	Consolidated											
		Stand Alone					All amounts in Indian Rupees Lakhs, except share data						
		3 Months ended 30th Sept 2011	3 Months ended 30th June 2012	3 Months ended 30th Sept 2012	3 Months ended 30th Sept 2012	3 Months ended 30th Sept 2011	Current Period 30 Sept 2012	Year to Date 30 Sept 2012	Year to Date 30 Sept 2011	Previous Year Ended 31st March 2012	Previous Year Ended (Audited)		
1	Income from Operations	16,868.68	14,946.68	12,638.50	31,815.36	22,419.12	50,375.22	42,496.44	38,028.94	30,825.66	80,525.38	58,060.27	126,317.68
	(a) Net Sales/ Income from Operations						332.82		84.44				2,826.00
	(b) Other Operating Income												
	Total Income from Operations (net)	16,868.68	14,946.68	12,638.50	31,815.36	22,419.12	50,708.04	42,496.44	38,113.39	30,825.66	80,609.82	58,060.27	129,143.69
2	Expenditure			1,882.95		1,882.95	37,355.91	10,408.24	8,549.39	8,750.57	18,957.63	15,412.78	75,907.17
	a) Cost of Goods Sold												
	b) Changes in Inventories of Finished Goods, work in Progress and Stock in Trade												
	c) Employee benefit expense including software purchases/ General & Administration expenses	12,385.50	12,630.96	8,331.14	25,016.46	16,063.09	4,460.43	18,448.85	17,799.25	12,501.25	36,248.09	24,175.45	25,428.07
	d) Depreciation & Amortisation Expense	198.83	184.56	173.46	383.39	310.29	687.89	610.82	589.17	417.91	1,199.99	779.11	1,675.91
	e) Other expenses	1,462.75	530.07	446.29	1,992.82	886.46	31.55	4,982.63	4,679.56	3,605.84	9,662.18	6,505.65	1,207.81
	f) Total Expenses	14,047.07	13,345.59	10,833.84	27,392.66	19,142.79	43,035.79	34,450.55	31,617.36	25,275.56	66,067.90	46,873.00	104,218.96
3	Profit from Operations before Other Income, Finance costs and Exceptional Items(1-2)	2,821.61	1,601.09	1,804.66	4,422.70	3,276.33	7,672.26	8,045.89	6,496.03	5,550.09	14,541.92	11,187.27	24,924.73
4	Other Income												
	Foreign Exchange Fluctuation gain/(Loss)	(1,005.33)	1,291.03	459.50	285.70	466.10	607.42	(962.32)	1,291.03	1,090.32	328.71	1,090.29	607.42
5	Profit from ordinary activities before Finance Costs and Exceptional Items (3+4)	1,816.29	2,892.12	2,264.16	4,708.40	3,742.43	8,279.67	7,083.57	7,787.06	6,640.41	14,870.63	12,277.57	25,532.15
6	Finance Costs	573.39	551.32	584.19	1,124.70	1,123.92	2,295.34	875.99	827.19	666.74	1,703.17	1,282.04	2,765.63
7	Profit from ordinary activities after Finance costs but before Exceptional Items(5-6)	1,242.90	2,340.80	1,679.97	3,583.70	2,618.52	5,984.33	6,207.58	6,959.87	5,973.67	13,167.45	10,995.53	22,766.52
8	Exceptional Items												
9	Profit (+)/Loss(-) from Ordinary Activities before tax(7+8)	1,242.90	2,340.80	1,679.97	3,583.70	2,618.52	5,984.33	6,207.58	6,959.87	5,973.67	13,167.45	10,995.53	22,766.52
10	Tax Expense (Included Deferred Tax)	425.99	299.74	338.57	725.73	525.33	1,207.32	1,186.41	996.76	791.10	2,183.16	1,450.05	3,586.36
11	Net Profit (+)/Loss(-) from Ordinary Activities after tax(9-10)	816.92	2,041.06	1,341.40	2,857.96	2,093.18	4,777.01	5,021.17	5,963.11	5,182.58	10,984.29	9,545.48	19,180.16
12	Extra ordinary items (net of tax expense Rs.)												
13	Net Profit (+)/Loss(-) for the period (11-12)	816.92	2,041.06	1,341.40	2,857.96	2,093.18	4,777.01	5,021.17	5,963.11	5,182.58	10,984.29	9,545.48	19,180.16
14	Share of Profit/(Loss) of associates												
15	Minority Interest												
16	Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates(13+14+15)	816.92	2,041.06	1,341.40	2,857.96	2,093.18	4,777.01	5,021.17	5,963.11	5,182.58	10,984.29	9,545.48	19,180.16
17	Paid up Equity Share Capital (Face Value of Rs.2/-each)	9,525.03	9,525.03	8,096.71	9,525.03	8,096.71	9,525.03	9,525.03	9,525.03	8,096.71	9,525.03	8,096.71	9,525.03
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year												
19.i	Earning per share (before Extraordinary items) (Face Value of Rs.2/-each)												
	a) Basic	0.17	0.43	0.33	0.60	0.52	1.00	1.05	1.25	1.28	2.31	2.36	4.03
	b) Diluted												
19.ii	Earning per share (after Extraordinary items) (Face Value of Rs.2/-each)												
	a) Basic	0.17	0.43	0.33	0.60	0.52	1.00	1.05	1.25	1.28	2.31	2.36	4.03
	b) Diluted												



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PART II Select Information for the quarter ended 30th September 2012

Sl.No.	Particulars	Consolidated										
		Stand Alone										
		3 Months ended 30th Sept 2012	3 Months ended 30th Sept 2011	Year to Date Current Period 30 Sept 2012	Year to Date Previous Period 30 Sept 2011	Previous Year Ended 31st March 2012	3 Months ended 30th June 2012	3 Months ended 30th Sept 2012	3 Months ended 30th June 2012	3 Months ended 30th Sept 2011	Year to Date Current Period 30 Sept 2012	Year to Date Previous Period 30 Sept 2011
A	PARTICULARS OF SHAREHOLDING	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Public Shareholding											
	- Number of Shares	278,893,205	206,197,048	278,893,205	206,197,048	276,557,692	278,893,205	276,557,692	206,197,048	278,893,205	206,197,048	276,589,498
	- Percentage of Share Holding	58.56%	50.93%	58.56%	50.93%	58.09%	58.56%	58.09%	50.93%	58.56%	50.93%	58.08%
2	Promoters and promoter group Shareholding											
	a) Pledged/Encumbered											
	Number of shares	43,260,372	44,465,292	43,260,372	44,465,292	45,606,385	43,260,372	45,606,385	44,465,292	43,260,372	44,465,292	46,163,385
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	21.92%	22.39%	21.92%	22.39%	22.85%	21.92%	22.85%	22.39%	21.92%	22.39%	23.12%
	b) Non-encumbered											
	Number of shares	154,097,922	154,172,920	154,097,922	154,172,920	153,987,422	154,097,922	153,987,422	154,172,920	154,097,922	154,172,920	153,498,616
	Percentage of shares (as a % of the total shareholding of promoters & Promoter group)	78.08%	77.61%	78.08%	77.61%	77.15%	78.08%	77.15%	77.61%	78.08%	77.61%	76.88%
	Percentage of shares (as a % of the total share capital of the company)	32.36%	38.08%	32.36%	38.08%	32.33%	32.36%	32.33%	38.08%	32.36%	38.08%	32.23%

Note: The data pertaining to shares (as on 30th June 2012) was given based on the beneficiary details as on July 13, 2012. Trading was suspended w.e.f June 26, 2012 in connection with record date for reorganisation of capital and allotment of shares in the scheme of amalgamation and trading recommenced w.e.f July 17, 2012.

The data pertaining to shares (as on 30th September 2011) was given after taking swap ratio with number of shares as on that period in estwhile Ybrant Digital Limited. The pledge of shares also includes pledged shares of erstwhile Ybrant Digital Limited



Particulars	3 Months ended 30th Sept 2012
INVESTORS COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Statement of Assets and Liabilities (UnAudited) for the half year ended

Amount in Rs Lakhs

	Particulars	Stand Alone		Consolidated	
		As at 30-09-2012 Un Audited	As at 31-03-2012 Audited	As at 30-09-2012 Un Audited	As at 31-03-2012 Audited
A	EQUITY AND LIABILITIES				
1	Shareholder's Funds				
	(a) Share Capital	9,525.03	9,525.03	9,525.03	9,525.03
	(b) Reserves and Surplus	52,473.69	49,615.72	90,972.24	79,987.77
	(c) Money received against share warrants	3,558.00	3,558.00	3,558.00	3,558.00
	Sub Total - Shareholders funds	65,556.72	62,698.75	104,055.27	93,070.80
2	Share application money pending allotment	-	-	-	-
3	Minority Interest	-	-	-	-
4	Non-Current Liabilities				
	(a) Long-term borrowings	14,421.43	14,306.80	5,803.08	6,057.83
	(b) Defferred tax liabilities (Net)	902.71	456.47	902.71	(97.01)
	(c) Other Long term liabilities	1,633.70	1,585.85	8,984.60	8,729.85
	(d) Long term provisions	380.94	370.38	1,389.28	370.38
	Sub Total - Non - Current Liabilities	17,338.78	16,719.51	17,079.68	15,061.06
5	Current Liabilities				
	(a) Short-term borrowings	12,191.82	12,045.75	12,463.59	13,089.62
	(b) Trade payables	20,259.10	29,414.37	34,041.35	38,846.76
	(c) Other current liabilities	3,553.72	3,211.28	7,577.32	5,399.87
	(d) Short-term provisions	2,138.06	2,381.46	3,917.11	4,439.18
	Sub Total - Current Liabilities	38,142.70	47,052.87	57,999.36	61,775.43
	TOTAL - EQUITY AND LIABILITIES	121,038.20	126,471.13	179,134.31	169,907.29
B	Assets				
1	Non-current assets				
	(a) Fixed assets	7,909.63	8,290.81	33,815.94	34,871.66
	(b) Goodwill on consolidation	-	-	-	-
	(c) Non-current investments	50,932.26	50,932.26	784.37	784.35
	(d) Defferred tax assets (net)	-	-	-	-
	(e) Long term loans and advances	420.47	460.96	14,365.15	9,779.43
	(f) Other non-current assets	4,254.33	3,564.82	6,943.18	4,483.41
	Sub Total - Non - Current Assets	63,516.69	63,248.85	55,908.65	49,918.84
2	Current assets				
	(a) Current investments	-	-	-	-
	(b) Inventories	-	-	-	-
	(c) Trade receivables	39,703.73	44,728.10	75,355.98	72,280.47
	(d) Cash and cash equivalents	438.14	963.09	12,270.47	17,068.49
	(e) Short-term loans and advances	17,379.63	17,531.08	29,907.12	29,505.01
	(f) Other current assets	-	-	5,692.09	1,134.47
	Sub Total - Current Assets	57,521.50	63,222.28	123,225.66	119,988.44
	TOTAL ASSETS	121,038.20	126,471.13	179,134.31	169,907.29

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C Notes:

1. The above unaudited financial results, as reviewed by the Audit Committee, were approved and taken on record by the Board of Directors at their meeting held on 03rd November 2012. The Statutory Auditors have also carried out the Limited Review of the above results in terms of the Listing Agreements.
2. Pursuant to Scheme of Amalgamation of erstwhile Ybrant Digital Limited (Transferor Company) with present Ybrant Digital Limited (Transferee Company) as sanctioned by the Hon'ble High Court of A.P., vide its Order Dtd. 11th April 2012 and which came into effect from April 01, 2011, all assets and liabilities have been transferred to and vested in this Company from the appointed date 1st April 2011. Accordingly, the figures reported for the half year ended September 30, 2011 and quarter ended September 30, 2011 have been appropriately recast to give effect to the Scheme of Amalgamation and to incorporate therein the profitability of the merged entity for the period.
3. Consolidated Financial Statements have been prepared in accordance with Accounting Standard 21 "Consolidated Financial Statement" issued by The Institute of Chartered Accountants of India. Consolidated results are combined numbers of Ybrant Digital Limited and its Subsidiaries.
4. The name of the Company has changed from LGS Global Limited to Ybrant Digital Limited w.e.f June 14, 2012 as per the Scheme and fresh certificate of incorporation has been issued by the Registrar of Companies (RoC), A.P.
5. The Board of Directors have recommended dividend of 10% (i.e. Rs. 0.20/- per equity share on face value of Rs. 2/- per share) for the approval of the members for the financial year ended March 31, 2012 in their Board meeting held on September 10, 2012.
6. The stand alone results are available on the company website www.ybrantdigital.com under the investor's section and on the website of Bombay Stock Exchanges www.bseindia.com vide Scrip code 532368.
7. The Company operates in two segments i.e. Software Development and Digital Marketing.
8. The figures for the previous period / year have been regrouped / reclassified, wherever necessary.

Place : HYDERABAD
Date : 03rd November 2012

For YBRANT DIGITAL LIMITED
(Formerly LGS Global Limited)



M. SURESH KUMAR REDDY
Chairman and Managing Director



Ybrant Digital Limited
(Formerly known as LGS Global Limited)

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REPORTING OF SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

All amounts in Indian Rupees Lakhs, except share data

Consolidated

Sl.No.	Particulars	3 Months ended 30th Sept 2012 (Unaudited)	3 Months ended 30th June 2012 (Unaudited)	3 Months ended 30th Sept 2011 (Unaudited)	Year to Date		Previous Year Ended 31st March 2012 (Audited)
					Current Period 30 Sept 2012 (Unaudited)	Previous Period 30 Sept 2011 (Unaudited)	
1	Segment Revenue						
	(a) Digital Marketing Segment	21,962.68	18,547.90	14,518.25	40,510.58	28,627.02	60,300.64
	(b) Software Development Segment	20,533.76	19,481.04	16,307.41	40,014.80	29,433.25	66,017.05
	Total Sales/ Income from Operations	42,496.44	38,028.94	30,825.66	80,525.38	58,060.27	126,317.68
	Less: Inter Segment Revenue						
	Net Sales/ Income from Operations	42,496.44	38,028.94	30,825.66	80,525.38	58,060.27	126,317.68
2	Segment Results - Profit (+) / Loss (-) before tax and interest						
	(a) Digital Marketing Segment	5,434.31	4,283.91	3,791.81	9,718.22	7,961.30	14,617.88
	(b) Software Development Segment	1,649.27	3,503.14	2,848.60	5,152.41	5,169.08	10,914.27
	Total Segment Results - Profit (+) / Loss (-) before tax and interest	7,083.58	7,787.05	6,640.41	14,870.63	13,130.38	25,532.15
	Less: Interest	875.99	827.19	666.74	1,703.17	1,282.04	2,765.63
	Total Profit (+) / Loss (-) before tax	6,207.59	6,959.87	5,973.67	13,167.45	11,848.34	22,766.52
3	Capital Employed						
	(a) Digital Marketing Segment	74,123.52	89,253.83	83,659.01	74,123.52	83,659.01	89,253.83
	(b) Software Development Segment	35,853.35	35,170.77	28,863.74	35,853.35	28,863.74	34,177.11
	Total Capital Employed	109,976.99	124,424.75	112,522.89	109,977.14	112,523.02	123,431.42

Place : HYDERABAD
Date : 03rd November 2012

For YBRANT DIGITAL LIMITED
(Formerly LGS Global Limited)



M. Suresh Kumar Reddy

M.SURESH KUMAR REDDY
Chairman and Managing Director

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P. MURALI & CO.,

CHARTERED ACCOUNTANTS
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To
The Board of Directors
M/s. Ybrant Digital Limited
(Formerly, LGS Global Limited)
Hyderabad

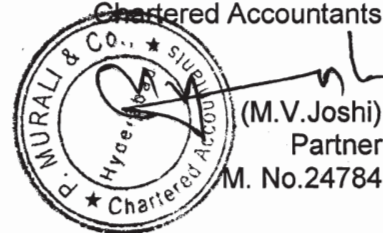
Limited Review Report for the quarter ended 30th September, 2012

We have reviewed the accompanying statement of unaudited financial results of **M/s. Ybrant Digital Limited (Formerly, LGS Global Limited)** for the quarter ended 30th September, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For P. Murali & Co.
Chartered Accountants



Place: Hyderabad
Date : 3rd November 2012