

Notes :

- [1] The above results for the quarter and half year ended on September 30, 2012 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on November 6, 2012. The Statutory Auditors have carried out a limited review of the Quarterly results.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] Figures of the previous periods have been regrouped whenever considered necessary to conform to the grouping of the current periods.

PART II

Select information for the Quarter and Six Month ended 30/09/2012

3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year ended 31/03/2012	Particulars	3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year ended 31/03/2012
A PARTICULARS OF SHAREHOLDING												
1 Public shareholding												
10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	- Number of shares	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
27.46%	27.46%	27.46%	27.46%	27.46%	27.46%	- Percentage of Shareholding	27.46%	27.46%	27.46%	27.46%	27.46%	27.46%
2 Promoters and Promoter Group Shareholding												
a Pledged / Encumbered												
Nil	Nil	Nil	Nil	Nil	Nil	- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	- Number of shares	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
100%	100%	100%	100%	100%	100%	- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%	100%	100.00%
72.54%	72.54%	72.54%	72.54%	72.54%	72.54%	- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.54%	72.54%	72.54%	72.54%	72.54%

Particulars	3 months ended 30/09/2012
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	-



Statement of Assets & Liabilities				
CONSOLIDATED		Particulars	COMPANY	
Rupees in Lacs			Rupees in Lacs	
As at current half year end 30/09/2012 (Unaudited)	As at previous year end 31/03/2012 (Audited)		As at current half year end 30/09/2012 (Unaudited)	As at previous year end 31/03/2012 (Audited)
		EQUITY AND LIABILITIES		
		1 Shareholders' funds		
		a Share capital	3,907	3,907
3,907	3,907	b Reserves and surplus	18,491	14,779
18,491	14,779	c Money received against share warrants	-	-
		Sub-total - Shareholders' funds	22,398	18,686
22,398	18,686	2 Share application money pending allotment	-	-
		3 Minority Interest	-	-
163	93	4 Non-current liabilities		
		a Long-term borrowings	-	-
		b Deferred tax liabilities (net)	197	185
316	451	c Other long-term liabilities	58	60
58	60	d Long-term provisions	1	1
2	2	Sub-total - Non-current liabilities	256	246
376	513	5 Current liabilities		
		a Short-term borrowings	-	-
		b Trade payables	2,201	2,440
6,278	4,186	c Other current liabilities	387	395
971	930	d Short-term provisions	24	2,295
213	2,317	Sub-total - Current liabilities	2,612	5,130
7,462	7,433	TOTAL - EQUITY AND LIABILITIES	25,266	24,062
30,399	26,725	ASSETS		
		1 Non-current assets		
		a Fixed assets	5,241	5,277
9,539	9,609	b Goodwill on consolidation	-	-
		c Non-current investments	245	245
		d Deferred tax assets (net)	-	-
		e Long-term loans and advances	216	249
162	364	f Other non-current assets	-	-
		Sub-total - Non-current assets	5,702	5,771
9,701	9,973	2 Current assets		
		a Current investments	3,488	4,526
		b Inventories	822	604
2,946	2,741	c Trade receivables	90	36
171	71	d Cash and cash equivalents	14,908	12,717
16,895	13,151	e Short-term loans and advances	217	381
629	741	f Other current assets	39	27
57	48	Sub-total - Current assets	19,564	18,291
20,698	16,752	TOTAL - ASSETS	25,266	24,062
30,399	26,725			

Ahmedabad, November 06, 2012

For Zydus Wellness Limited,

Pankaj R. Patel
Pankaj R. Patel
Chairman

