Zydus Wellness

Zydus Wellness Limited

Registered office : Zydus Tower, Satellite Cross Roads, Ahmedabad - 380 015.
Tel. No. (+91-79) 2686 8100 Fax No. : (+91-79) 2686 2253 Website : www.zyduswellness.in

PART-I

					State	ment of U	naudited [Provisional] Results for the Quarter and Six Months Ended 30/09/2012						
Rupees in Lacs						}		Rupees in Lacs					
		COI	ISOLIDATED					ļ			PANY		
3 Months	D	Corresponding 3	Year to date	V		Sr. No.	Particulars	3 Months	Preceding 3	Corresponding 3 months ended 30/09/2011 in	Year to date figures for the current period	Year to date figures for the previous year	Previous year
ended	Preceding 3 months ended	months ended 30/09/2011 in the	figures for the current period	Year to date figures for the previous year	Previous year			ended	months ended	the previous	ended	ended	ended
30/09/2012	30/06/2012	previous year	ended 30/09/2012					30/09/2012	30/06/2012	year	30/09/2012	30/09/2011	31/03/2012
[Unaudited]	(Unaudited)	(Unaudited)	[Unaudited]	[Unaudited]	(Audited)			[Unaudited]	(Unaudited)	(Unaudited)	[Unaudited]	[Unaudited]	(Audited)
,						1	Income from operations				, , , , , ,		
9,650	10,332	8,791	19,982	17,926	34,464	i	Gross Sales	2,890	2,975	4,944	5,865	13,706	20,954
509	640	402	1,149	463	1,445	l ii	Less : Excise Duty	51	49	27	100	52	118
9,141	9,692	8,389	18,833	17,463	33,019	a	Net Sales	2,839	2,926	4,917	5,765	13,654	20,836
14	19	11	33	33	126	b	Other operating income	2,302	1,117	1,588	3,419	1,273	4,523
9,155	9,711	8,400	18,866	17,496	33,145	С	Total income from operations (net)	5,141	4,043	6,505	9,184	14,927	25,359
						2	Expenses						
3,121	2,567	2,318	5,688	4,123	9,414	a		1,405	1,403	1,432	2,808	2,754	5,749
158	296	489	454	1,865	2,366	ь	Purchases of stock-in-trade	158	296	489	454	1,865	2,366
(508)	137	(117)	(371)	(38)	(111)	С	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(73)	(54)	321	(127)	769	1,165
740	640	523	1,380	1,020	2,061	d	Employee benefits expense	336	281	294	617	618	1,007
108	105	102	213	174	386	e	Depreciation and amortisation expense	60	58	58	118	114	230
1,512	3,019	1,642	4,531	4,289	5,970	f	Advertisement & sales promotion expenses	362	163	1,315	525	3,860	3,913
1,672	1,509	1,699	3,181	3,114	5,721	g	Other expenses	886	754	1,014	1,640	2,151	3,938
6,803	8,273	6,656	15,076	14,547	25,807	h	Total expenses	3,134	2,901	4,923	6,035	12,131	18,368
2,352	1,438	1,744	3,790	2,949	7,338	3	Profit / (Loss) from Operations before other income, finance costs and exceptional Items (1-2)	2,007	1,142	1,582	3,149	2,796	6,991
399	347	177	746	381	901	4	Other income	381	322	173	703	374	881
2,751	1,785	1,921	4,536	3,330	8,239	5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	2,388	1,464	1,755	3,852	3,170	7,872
3	2	3		5	15	6	Finance costs	2	1	2	3	3	11
2,748	1,783	1,918	4,531	3,325	8,224	7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	2,386	1,463	1,753	3,849	3,167	7,861
0	0_	0	0	0	0	8	Exceptional Items	0		0.		0	
2,748	1,783	1,918	4,531	3,325	8,224	9	Profit / (Loss) from ordinary activities before tax (7+8)	2,386	1,463	1,753	3,849	3,167	7,861
339	411	176	750	745	1,365	10	Tax expense	24	114	43	138	612	1,093
2,409	1,372	1,742	3,781	2,580	6,859	11	Net Profit / (Loss) from ordinary activities after tax (9-10)	2,362	1,349	1,710	3,711	2,555	6,768
0	0		0	0	0	12	Extraordinary items (net of tax expense)	0	0	0	0	2.5	
2,409	1,372	1,742	3,781	2,580	6,859	13	Net Profit / (Loss) for the period (11-12)	2,362	1,349	1,710	3,711	2,555	6,768
0	0	0	0	0	0	14	Share of profit / (loss) of associates		١ ,		ا ا		
(47)		(32)	(70)	(25)	(91)	15	Minority interest	2252		1 710	0	2.555	6.769
2,362	1,349	1,710	3,711	2,555	6,768	16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates(13+14+15)	2,362	1,349	1,710	3,711	2,555	6,768
3,907	3,907	3,907	3,907	3,907	3,907	17	Paid-up equity share capital (Face Value Rs. 10 /-)	3,907	3,907	3,907	3,907	3,907	3,907
					14,779	18	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	İ	!				14779
] [[19 i	Earnings per share (before extraordinary items)	[
							(of Rs. 10/- each) (not annualised):	Į.					
6.05	3.45	4.38	9.50	6.54	17.32	a	Basic (Rs.)	6.05	1	4.38	9.50	6.54	17.3
6.05	3.45	4.38	9.50	6.54	17.32	b	Diluted (Rs.)	6.05	3.45	4.38	9.50	6.54	17.3
	j					19 іі	Earnings per share (after extraordinary items)				}		
	j]			(of Rs. 10/- each) (not annualised):] i		
6.05	3.45	4.38	9.50	6.54	17.32	a	Basic (Rs.)	6.05	3.45	4.38	9.50	6.54	17.3
6.05	3.45	4.38	9.50	6.54	17.32	b	Diluted (Rs.)	6.05	3.45	4.38	9.50	6.54	17.3



Notes :

- [1] The above results for the quarter and half year ended on September 30, 2012 were reviewed by the Audit Committee and then approved by the Board of Directors at their meeting held on November 6, 2012. The Statutory Auditors have carried out a limited review of the Quarterly results.
- [2] The Company operates in one segment, namely "Consumer Products".
- [3] Figures of the previous periods have been regrouped whenever considered necessary to conform to the grouping of the current periods.

PART II

Ĺ	Select information for the Quarter and Six Month ended 30/09/2012												
3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	Corresponding 3 months ended 30/09/2011 in the previous year	Year to date figures for the current period ended 30/09/2012	Year to date figures for the previous year ended 30/09/2011	Previous year		Particulars	3 Months ended 30/09/2012	Preceding 3 months ended 30/06/2012	30/09/2011 in	Year to date figures for the	previous year ended	Previous year ended 31/03/2012
						A	PARTICULARS OF SHAREHOLDING						ſ
	1 1			1	1	1	Public shareholding	}					l
10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402		- Number of shares	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402	10,728,402
27.46%	27.46%	27.46%	27.46%	27.46%	27.46%		- Percentage of Shareholding	27.45%	27.46%	27.46%	27.46%	27.46%	27.46%
1 1	i			1	1	2	Promoters and Promoter Group Shareholding	ł			1		1
						a	Pledged / Encumbered						1
Nil	Nil	Nil	Nil	Nil	Nil		- Number of shares	Nil	Nil	Nif	Nil	Nif	į Ni
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		Percentage of shares (as a % of the total shareholding of promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
N.A.	N.A.	N.A.	N.A.	N.A.	N.A.		- Percentage of shares (as a % of the total share capital of the company)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
1		l ,				b	Non · encumbered					l .	1
28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687		· Number of shares	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687	28,343,687
100%	100%	100%	100%	100%	100%		- Percentage of shares (as a % of the total shareholding of Promoter and Promoter group)	100%	100.00%	100.00%	100%	100%	100,00%
72.54%	72.54%	72.54%	72.54%	72.54%	72.54%		- Percentage of shares (as a % of the total share capital of the company)	72.54%	72.54%	72.54%	72.54%	72.54%	72.54%
	L												L

	Particulars	3 months ended 30/09/2012
В	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-
	Received during the quarter	6
	Disposed of during the quarter	6
	Remaining unresolved at the end of the quarter	



Vale and 30/09/2012 Chandited Chandi				Statement of Assets & Liabilities		
As at current haif year and	CONSOL	IDATED			COME	ANY
Vale and Sol (Private Vest) Vale and Sol (Private Vest) Vale and Sol (Private Vest) Vale and Sol (Vale and	Rupees in Lacs				Rupees	in Lacs
1 Shareholders' funds 3,907 3,907 18,491 14,779 b Reserves and surplus 14,779 b Reserves and surplus 14,779 c foncy received against share warrants 18,491 14,779 c foncy received against share warrants 22,398 18,586 foncy received against share warrants	year end 30/09/2012	end 31/03/2012		Particulars	half year end 30/09/2012	31/03/2012
3,907 3,907 18,491 14,779 b Reserves and surplus 3,907 3,907 18,491 14,779 c Reserves and surplus 3,907 3,907 18,491 14,779 c Reserves and surplus 3,907 3,907 18,491 14,779 c Reserves and surplus 3,907 3,						
18,491 14,779		.			1	Í
Money received against share warrants	1.			1	4	
22,398	18,491	14,779		1	18,491	14,779
163 93 3 3 3 3 3 3 3 3	22 209	10 606		1 · · · ·	22.300	10 606
163 93 3 Minority Interest		10,000	2			10,000
Non-current liabilities		93		1		1 .
316	1	, , ,				
Section Content Cont				Long-term borrowings	-	
Long-term provisions	316	451		Deferred tax liabilities (net)	197	185
Sub-total - Non-current liabilities 256 246	58	60		Other long-term liabilities	58	60
Current liabilities a Short-term borrowings b Tradic payables c Other current liabilities 37 395 213 2,317 d Short-term provisions 214 2,292 2,446 2,743 30,399 26,725 B Sub-total - Current liabilities 707A - EQUITY AND LIABILITES 70,539 9,609 a Fixed assets 60,000 fixed payables 707A - EQUITY AND LIABILITES 70,000 fixed payables 707A - EQUITY AND LIABILITES 70,000 fixed payables 70,000 fixed p	2	2	١.	Long-term provisions	1	1
	376	513		Sub-total - Non-current liabilities	256	246
6,278			5	Current liabilities	Į.	
971 930 Cother current liabilities 387 395 213 2,317 d Sub-total - Current liabilities 2,2326 2,7462 7,433 30,399 26,775 B Sub-total - Current liabilities 2,2612 5,136 30,399 26,775 B Sub-total - Current liabilities 2,2612 5,136 25,266 24,062 2,946 2,741 b Investments 2,245 2,456 2,946 2,741 b Investments 3,488 4,526 2,946 2,741 b Inventories 3,488 4,526 16,895 13,151 d Cash and cash equivalents 9,90 36 16,895 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 216 2,717 57 48 f Other current assets 3,995 20,698 16,752 Sub-total - Current assets 19,9564 18,291	-			1	-	
2,37	6,278	4,186		1 ' '		2,440
7,462	1					395
TOTAL - EQUITY AND LIABILITES 25,266 24,062				i ·		
B						
Non-current assets S,241 S,277	30,399	26,725		i -	25,266	24,062
9,539 9,609 a Fixed assets 5,241 5,277		,	-			ì
Conference Con	0.530	0.600		1	E 244	E 277
Constitution Cons	9,539	9,609			3,241	3,277
Deferred tax assets (net)					245	245
162 364 e Long-term loans and advances 216 249 9,701 9,973 Sub-total - Non-current assets 5,702 5,771 Current investments 3,488 4,526 2,946 2,741 b 10 tentories 822 604 171 71 67 Trade receivables 90 36 16,895 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 217 381 57 48 f Other current assets 39 27 20,698 16,752 Sub-total - Current assets 19,564 18,291						
Other non-current assets	162	364		1	216	249
Current assets 3,488 4,526 2,946 2,741 b Inventories 822 604 171 71 C Trade receivables 90 36 16,895 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 217 381 57 48 f Other current assets 39 27 20,698 16,752 Stu-total - Current assets 19,564 18,291 18 Current assets 19,564 18,291 19 Current assets 19,564 18,291 19 Current assets 19,564 18,291 10 Current assets 19,564						
Current investments 3,488 4,526 2,946 2,741 D Inventories 822 604 171 71 C Trade receivables 90 36 16,995 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 217 381 57 48 f Other current assets 39 27 20,698 16,752 Stu-total - Current assets 19,564 18,291 18 18 19 19 19 19 19 19	9,701	9,973		Sub-total - Non-current assets	5,702	5,771
2,946 2,741 b Inventories 822 604 171 71 c Trade receivables 90 36 16,895 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 217 331 57 48 f Other current assets 39 27 20,698 16,752 Sub-total - Current assets 19,564 18,291			2	Current assets		
171 71 c Trade receivables 90 36 16,895 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 217 381 57 48 f Other current assets 39 27 20,698 16,752 Sub-total - Current assets 19,564 18,291			1	Current investments	3,488	4,526
16,895 13,151 d Cash and cash equivalents 14,908 12,717 629 741 e Short-term loans and advances 217 381 57 48 Other current assets 39 27 20,698 16,752 Stu-total - Current assets 19,564 18,291	2,946	2,741	1	Inventories	822	604
629 741 e Short-term loans and advances 217 381 57 48 f Other current assets 39 27 20,698 16,752 Sub-total - Current assets 19,564 18,291						36
57 48 f Other current assets 39 27 20,698 16,752 Sub-total - Current assets 19,564 18,291				Cast by Cast Equivalence		12,717
20,698 16,752 Sub-total - Current assets 19,564 18,291					I	381
				l .		
30,399 25,725 101AL - ASSETS 25,866 24,062						
	30,399	26,725		TOTAL - ASSETS	25,266	24,062

For Zydus Wellpess Limited,

Pankaj R. Patel Chairman

Ahmedabad, November 06, 2012

