

Target Company – Dalmia Bharat Sugar and Industries Limited

**FORM D**

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992  
[Regulation 13(4), 13(4A) and 13(6)]

**Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a Listed Company** ✓

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment/ advice/ acquisition / sale-of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public-right/ preferential offer-etc./ sale)	No. & % of shares/ voting rights post acquisition/ sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Buy qty. (Nos.)	Buy value (Rs.)	Sell qty	Sell value
Dalmia Bharat Limited 11 <sup>th</sup> Floor, Hansalaya Building, 15 Barakhamba Road, New Delhi- 110 001  PAN - AAJCS7366K	40,19,753 (4.97%)	26-12-2012	27-12-2012	Market purchase	41,79,753 (5.16%)	SPA Securities Limited INB231178238	National Stock Exchange	1,60,000	Rs. 18.44 per share (plus applicable charges & taxes)	-	-
		27-12-2012	27-12-2012	Market purchase	42,41,872 (5.24%)	SPA Securities Limited INB231178238	National Stock Exchange	62,119	Rs. 18.45 per share (plus applicable charges & taxes)	-	-
<b>Total</b>								2,22,119			

For Dalmia Bharat Limited  
(Formerly Dalmia Bharat Enterprises Limited)

*Nidhi Bisaria*  
Nidhi Bisaria  
(Company Secretary)

Date: 27-12-2012  
Place: New Delhi