

No. 0387 P. 1



GIL/FCCB/2012-13/05

December 19, 2012

The Secretary,  
BSE Limited  
P. J. Tower, Dalal Street,  
Mumbai 400 023

The Secretary  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051

Scrip Code: 532775  
Fax No.: 2272 2037/2272 3719

Trading Symbol: GTLINFRA  
Fax No.: 2659 8237/38

Dear Sir,

**Re: Allotment of Equity Shares upon conversion of FCCBs.**

Pursuant to the clause 36 of the Listing Agreement, we have to inform you that a Meeting of the FCCB Conversion Allotment Committee will be held on Thursday, 20<sup>th</sup> December, 2012, to consider allotment of Equity Shares consequent to conversion notice(s) received for conversion of FCCBs at a conversion price of Rs.10 per share, in terms of the Offering Circular dated October 17, 2012, details of which are as follows:

Particulars	Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds)	Interest Bearing Convertible Bond due 2017 (Series B Bonds)	Total
Total Value of Bonds issued	US\$ 111,740,000	US\$ 207,546,000	US\$ 319,286,000
Total Value of Bonds already converted till date	US\$ 50,603,000	US\$ 12,182,000	US\$ 62,785,000
Balance Amount pending	US\$ 61,137,000	US\$ 195,364,000	US\$ 256,501,000
Total Value of Bonds for which conversion notices received	US\$ 292,000	-	US\$ 292,000
Balance Outstanding Value of Bonds after proposed conversion	US\$ 60,845,000	US\$ 195,364,000	US\$ 2,562,09,000

Please acknowledge receipt.

Thanking you,

Yours truly,  
For **GTL Infrastructure Limited**

S. V. Joshi  
Company Secretary

Rahul Desai  
Group Head – Capital Markets & Investor Relations

GTL CO. SEC. NUMM

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