



# LEELA LACE HOLDINGS PVT. LTD.

703, Leela Business Park, Andheri - Kurla Road, Andheri (East), Mumbai - 400 059.  
Tel.: 022 - 6773 4514, Fax : 022 - 6773 4510

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares ~~/invocation of encumbrance/~~ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company		Hotel Leelaventure Limited					
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one)		Leela Lace Holdings Private Limited					
Date of reporting		27 <sup>th</sup> December, 2012					
Names of the stock exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited					
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )							
Promoter(s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge / lien or other – give details)
	Names	Number	% of total share capital	Type – creation / invocation / release	Date(s)	Number	
Leela Lace Holdings Pvt. Ltd.	23,66,014*	0.56%	Release	21/12/2012	2,59,66,014	6.20%	Released 2,26,00,000 shares from Bank Of Baroda
Leela Lace Holdings Pvt. Ltd.	2,59,66,014	6.20%	Pledge	22/12/2012	26,014	0.006%	Pledged 2,59,40,000 shares with SBICAP Trustee Company Ltd. (Security Trustee for the CDR Lenders of Hotel Leelaventure Limited)

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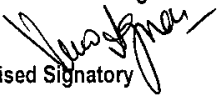
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- This represents the position of free shares as per last disclosure dated 14<sup>th</sup> December, 2012

It is further clarified that the Company holds 188,649,985 shares representing 45.06% of paid up capital of the target company and has pledged 188,623,971 shares representing 45.06% of paid up capital as on date.

For Leela Lace Holdings Private Limited

  
Authorised Signatory

Place: Mumbai

Date: 27<sup>th</sup> December, 2012