

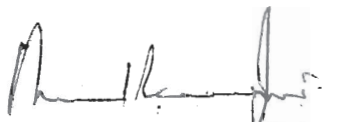
Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|---|---|---|--|
| 1. Name of the Target Company (TC) | Lumax Auto Technologies Limited. | | |
| 2. Name of the acquirer and Persons Acting in Concert(PAC) with the acquirer: | Dhanesh Kumar Jain(Seller) PAC(S) Lumax Finance Private Ltd, Mrs. Usha Jain, Mr. Deepak Jain, Mr. Anmol Jain, Mrs. Shivani Jain, Dhanesh Kumar Jain (HUF) Dhanesh Kumar Jain (Family Trust), Vardhman Agencies Private Limited | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES. | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | 1. Bombay Stock Exchange Ltd. 2. National Stock Exchange of India Ltd. | | |
| 5. Details of the acquisition- / disposal/holding of shares/voting rights/holding of the acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 7,012,540 | 51.44 | 51.44 |
| b) Voting rights (VR) otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| Total (a+b+c) | 7,012,540 | 51.44 | 51.44 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 225,000 | 1.65 | 1.65 |
| b) VRs acquired /sold otherwise than by shares | N.A | | |
| c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A | | |
| Total (a+b+c) | 225,000 | 1.65 | 1.65 |

| | | | |
|---|---|--------------|--------------|
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 7,012,540 | 51.44 | 51.44 |
| b) VRs otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | | | |
| Total (a+b+c) | 7,012,540 | 51.44 | 51.44 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Inter- se transfer between Dhanesh Kumar Jain and Lumax Finance Private Limited | | |
| 7. Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 17-12-2012 | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 136,315,410 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale | 136,315,410 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 136,315,410 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: New Delhi
Date: 17-12-2012


DHANESH KUMAR JAIN