

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)		MARKSANS PHARMA LIMITED	
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer.		1. Mr. Mark Saldanha (Acquirer) 2. Mrs. Sandra Saldanha (PAC)	
3. Whether the acquirer belongs to Promoter/Promoter group		Yes	
4. Name(s) of the Stock Exchange(s) where the shares of TC are listed.		1. The National Stock Exchange of India Limited. 2. The Bombay Stock Exchange Limited.	
5. Details of the acquisition / disposal /holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	177983090	48.39	40.83
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants / Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	17500000 (See note)	4.76	4.01
Total (a+b+c)	195483090	53.15	44.84

Details of acquisition / sale			
a) Shares carrying voting rights acquired/sold	17500000 (See note)	4.76	4.01
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants / Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
Total (a+b+c)	17500000	4.76	4.01
After the acquisition / sale, holding of :			
a) Shares carrying voting rights	195483090	50.73	44.84
b) VRs otherwise than by shares	-	-	-
c) Warrants / Convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
Total (a+b+c)	195483090	50.73	44.84

6. Mode of acquisition / sale (e.g. open market /off market / public issue /rights issue /preferential allotment /inter-se transfer etc.)	Conversion of Warrants allotted on 25 th October, 2011 on preferential allotment basis
7. Date of acquisition /sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable.	17.12.2012 (Date of receipt of intimation of allotment)
8. Equity share capital /total voting capital of the TC before the said acquisition / sale	367807204
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	385307204
10. Total diluted share / voting capital of the TC after the said acquisition / sale	435960394

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

The undersigned Mr. Mark Saldanha (Promoter Group) had been allotted 1,75,00,000 Warrants convertible into equal number of Equity Shares of the face value of Re 1/- each on 25th October, 2011. The current issue of Equity Shares is in conversion of the said warrants.


Mark Saldanha
(The Acquirer)

Place: Mumbai

Date: 18th December, 2012