## Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Neuland Laboratories Limited					
2.		Neuland Health Sciences Pvt. Ltd.					
	Name of the acquirer(s)	(Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)					
3.	Name of the stock exchange where shares of the	BSE Limited					
	TC are listed	National Stock Exchange Limited					
4.	Details of the transaction including rationale, if	Consolidation of Promoter Group Holding					
	any, for the transfer/ acquisition of shares.						
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(i)(a)(ii)					
6.	Whether disclosure of proposed acquisition was						
	required to be made under regulation 10 (5) and if						
	so,						
	Whether disclosure was made and whether it						
	was made within the timeline specified under	Yes					
	the regulations.						
7.	Date of filing with the stock exchange.  Details of acquisition	October 30, 2012  Disclosures  Disclosure under regulation		dan nagaritatian			
'.	Details of acquisition	made/required to be	Disclosure und	- ·			
		made under	10	(0)			
		regulation 10(5)					
	a. Name of the transferor / seller	Dr. D.R. Rao	Dr. D.R. Rao	Dr. D.R. Rao			
	b. Date of acquisition	On or after October	November	December 5,			
	•	23, 2012	21, 2012	2012			
	c. Number of shares/ voting rights in respect of	221,675	121,675	100,000			
	the acquisitions from each person						
	mentioned in 7(a) above d. Total shares proposed to be acquired /	2.90%	1.592%	1.308%			
	actually acquired as a % of diluted share	2.50/0	1.552/0 1.500/0				
	capital of TC						
	e. Price at which shares are proposed to be	Shares in the	Shares in the acquirer				
	acquired / actually acquired	acquirer company to	and allotted at a value in proportion to the Target				
		be issued and					
		allotted at a value in					
		proportion to the Target Company	Company shares being transferred, as part of consolidation of Promoter				
		shares being					
0		transferred, as part	Group holding. Value of such				
		of consolidation of	shares issued and allotted				
		Promoter Group	are not above the price of				
		holding. Value of	Target Company shares				
		such shares to be	determined in terms of				
		issued and allotted shall not be above	Regulation 8(2)(e) of SEBI (SAST) Regulations.				
		the prevailing market	(SAST) Negulations.				
		price of the Target					
		Company shares					
		being transferred.	alth Scien				
		<u> </u>	1100	- C.			

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8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of	% w.r.t.	No. of	% w.r.t. to
		shares	to total	shares held	total share
		held	share		capital of
			capital of		TC
			TC		
	Acquirer(s) and PACs (other than sellers)				,
	Neuland Health Sciences Pvt. Ltd. (Acquirer)	3726679	48.747	3826679	50.055
	(Formerly Sucheth and Saharsh Holdings Pvt. Ltd.)				
	Davuluri Vijaya Rao	100	0.001	100	0.001
	Davuluri Sucheth Rao	100	0.001	100	0.001
	Davuluri Saharsh Rao	100	0.001	100	0.001
	Davuluri Rohini Niveditha Rao	100	0.001	100	0.001
	Gannabathula Veeravenkata Satyanarayana Murty	100	0.001	100	0.001
	Gannabathula Venkata Krishna Rama Rao	100	0.001	100	0.001
	Gannabathula Subbayamma	100	0.001	100	0.001
	Gannabathula Uma Bala	100	0.001	100	0.001
	Velugubanti Prasada Rao	100	0.001	100	0.001
	Suryanarayana M. Siram	100	0.001	100	0.001
	Total Acquirer(s) and PACs (other than sellers)	3727679	48.757	3827679	50.065
	Seller (s)				
	Davuluri Rama Mohan Rao	100100	1.309	100	0.001

## For NEULAND HEALTH SCIENCES PRIVATE LIMITED

Place: Hyderabad

Date: December 5, 2012