

## Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	TAPARIA TOOLS LTD		
2	Name(s) of the acquirer and Persons acting in Concert (PACs) with the acquirer	Mr. Harnarayan Taparia (Acquirer) Mr. Devi Prasad Taparia(Acquirer) Mr. Sushil Kumar Taparia(Acquirer) Mr. Madhav Prasad Taaparia(Acquirer) Mr. Jaya Krishana Taparia(Acquirer) Mr. Bharat Kumar Taparia(Acquirer) Other Promoter Group (Pac's)		
3	Whether the Acquirer belongs to Promoter/Promoter Group	YES		
4	Names(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , Mumbai		
5	Details of the acquisition/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
<b>Before the acquisition/disposal under consideration, holding of:</b>				
a) Shares carrying voting rights				
	Mr. Harnarayan Taparia (Acquirer)	345590	11.38%	11.38%
	Mr. Devi Prasad Taparia(Acquirer)	68799	2.27%	2.27%
	Mr. Sushil Kumar Taparia(Acquirer)	68799	2.27%	2.27%
	Mr. Madhav Prasad Taaparia(Acquirer)	129265	4.26%	4.26%
	Mr. Jaya Krishana Taparia(Acquirer)	143476	4.73%	4.73%
	Mr. Bharat Kumar Taparia(Acquirer)	122894	4.05%	4.05%
	Other Promoter Group (Pac's)	1191873	39.25%	39.25%
b) Voting Rights (VR) otherwise than by shares				
		Nil	0.00%	0.00%
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)				
		Nil	0.00%	0.00%
<b>Total (a+b+c)</b>		<b>2070696</b>	<b>68.21%</b>	<b>68.21%</b>
<b>Details of acquisition/sale</b>				
a) Shares carrying voting rights acquired/sold				
	Mr. Harnarayan Taparia (Acquirer)	19060	0.63%	0.63%
	Mr. Devi Prasad Taparia(Acquirer)	12900	0.42%	0.42%
	Mr. Sushil Kumar Taparia(Acquirer)	3000	0.10%	0.10%
	Mr. Madhav Prasad Taaparia(Acquirer)	14300	0.47%	0.47%
	Mr. Jaya Krishana Taparia(Acquirer)	4000	0.13%	0.13%
	Mr. Bharat Kumar Taparia(Acquirer)	10300	0.34%	0.34%
	Other Promoter Group (Pac's)	0	0.00%	0.00%
b) Voting Rights (VR) acquired/ sold otherwise than by equity shares				
		Nil	0.00%	0.00%
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold				
		Nil	0.00%	0.00%
<b>Total (a+b+c)</b>		<b>63560</b>	<b>2.09%</b>	<b>2.09%</b>
<b>After the acquisition/ sale, holding of</b>				
a) Shares carrying voting rights				
	Mr. Harnarayan Taparia (Acquirer)	364650	12.01%	12.01%
	Mr. Devi Prasad Taparia(Acquirer)	81699	2.69%	2.69%
	Mr. Sushil Kumar Taparia(Acquirer)	71799	2.37%	2.37%
	Mr. Madhav Prasad Taaparia(Acquirer)	143565	4.73%	4.73%

	Mr. Jaya Krishana Taparia(Acquirer)	147476	4.86%	4.86%
	Mr. Bharat Kumar Taparia(Acquirer)	133194	4.39%	4.39%
	Other Promoter Group (Pac's)	1191873	39.25%	39.25%
b)	Voting Rights (VR) otherwise than by shares	Nil	0.00%	0.00%
c)	Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	0.00%	0.00%
<b>Total (a+b+c)</b>		<b>2134256</b>	<b>70.30%</b>	<b>70.30%</b>
6	Mode of acquisition/ sale (e.g. open market / off market/ public issue/ rights issue/ preferential allotment/ interse transfer etc).	OFF - MARKET		
7	Date of acquisition / sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable	Wednesday, 19-12-2012		
8	Equity Share Capital/ total voting capital of the target company before the said acquisition/sale	30,35,750 Shares of Rs. 10/- each fully Paid up		
9	Equity Share Capital/ total voting capital of the target company after the said acquisition/sale	30,35,750 Shares of Rs. 10/- each fully Paid up		
10	Total diluted share/ voting capital of the TC after the said acquisition/ sale.	30,35,750 Shares of Rs. 10/- each fully Paid up		

**Note:**

(\*) Diluted Share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

- 1 The acquirers are part of promoter and / or promoter group of the company and pre acquisition holding of promoter and/ or promoter group was 2070696 equity share Rs. 10/- fully paid up represent 68.21% of the total paid up capital of target company and post acquisition promoter and/ or promoter group holding 2134256 equity share of Rs. 10/- each fully paid up represent 70.30% of the total paid up capital of target company

Mr. Harnarayan Taparia (Acquirer)

Mr. Devi Prasad Taparia(Acquirer)

Mr. Sushil Kumar Taparia(Acquirer)

Mr. Madhav Prasad Taaparia(Acquirer)

Mr. Jaya Krishana Taparia(Acquirer)

Mr. Bharat Kumar Taparia(Acquirer)

H.N. Taparia  
 Taparia  
 S. Taparia  
 M.P. Taparia  
 For - B. Taparia  
 B. Taparia

Place: MUMBAI

Date: Friday, 21-12-2012