

“FORM D”

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

| Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/Director/ Officer. | No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer | Date of receipt of allotment advice/ acquisition/ sale of shares/ voting rights | Date of intimation to company | Mode of Acquisition (market purchase/ public/rights/ preferential offer, etc.)/sale | No. & % of shares/ voting rights post acquisition/ sale | Trading member through whom the trade was executed with SEBI Registration No. of the TM | Exchange On which The trade Was executed | Buy quantity | Buy value | Sell quantity | Sell value |
|---|--|---|-------------------------------|---|---|---|--|--------------|-----------|-------------------------|------------------|
| Uttam Industrial Engineering Ltd. PAN: AAACU1074B Regd. Office:- 7C, 1 st Floor, 'J' Block Shopping Centre, Saket, New Delhi – 110 017 | 74,92,650 Equity Shares (19.646%) | Sale of Shares on 26.12.2012 | 26.12.2012 | Inter-se transfer amongst promoters through Off Market Sale | 27,50,000 Equity Shares (7.211%) | NA | NA | NIL | N.A. | 47,42,650 Equity Shares | Rs. 1064.72 Lacs |

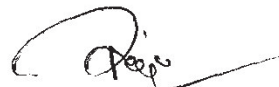


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| Uttam Adlakha & Sons Holdings Private Limited PAN: AAACG0405E Address: 109, Choudhary Complex, 9, Veer Savarkar Block, Shakarpur, Delhi | 44,31,733 Equity Shares (11.620%) | Purchase of Shares on 26.12.2012 | 26.12.2012 | Inter-se transfer amongst promoters through Off Market Trade | 91,74,383 Equity Shares (24.056%) | NA | NA | 47,42,650 Equity Shares | Rs. 1064.72 Lacs | NA | NA |
|---|---|---|------------|--|--|----|----|-------------------------------|------------------------|----|----|

For Uttam Sugar Mills Limited



(Rajesh Garg)
DGM – Corporate & Legal

