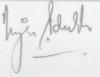
FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)		M/s Uttam Sugar Mills Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller		Uttam Adlakha & Sons Holdings Private Limited		
3.	Whether the acquirer/seller belongs to Promoter/Promoter group		Yes, acquirer belongs to Promoters/Promoter Group of the TC.		
1.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed		(a) National Stock Exchange of India Ltd (b) BSE Limited		
5.	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number		% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	Before the acquisition/disposal under considerat		ation,	ion, holding of :	
	a) Shares carrying voting rights	91,74,383		24.056%	24.056%
	b) Voting rights (VR) otherwise than by equity shares	NIL		NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL		NIL	NIL
	Total (a+b+c)	91,74,383		24.506%	24.506%
	Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/sold	2,35,000		0.616%	0.616%
	b) VRs acquired/sol otherwise than by equity shares	NIL		NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL		NIL	NIL
	Total (a+b+c)	2,35,000		0.616%	0.616%
	After the acquisition/Sale, holding of:				
	a) Shares carrying voting rights	94,09,383		24.672%	24.672%
	b) VRs otherwise than by equity shares	NIL		NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL		NIL	NIL
	Total (a+b+c)	94,09,383		24.672%	24.672%
5.	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)		Mark	Market purchase	
7.	Date of acquisition /-sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable		28 th December, 2012		
8.	Equity share capital / total voting capital of the TC before the said acquisition/sale		Number of Shares: 3,81,38,120 Equity Share Amount (INR Lacs) (face value of INR 10/- Equity Share): 3813.81 Lacs		





 Equity share capital/ total voting capital of the TC after the said acquisition/sale Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/-Equity Share) : 3813.81 Lacs

Signature of the acquirer / seller/ Authorised Signatory

For Uttam Adlakha & Sons Holdings Private Limited

Director-

Date: 28th December, 2012

Place: Delhi