

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	M/s Uttam Sugar Mills Ltd		
2	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer /seller	Uttam Adlakha & Sons Holdings Private Limited		
3	Whether the acquirer/seller belongs to Promoter/Promoter group	Yes, acquirer belongs to Promoters/Promoter Group of the TC.		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	(a) National Stock Exchange of India Ltd (b) BSE Limited		
5	Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :				
	a) Shares carrying voting rights	91,74,383	24.056%	24.056%
	b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	Total (a+b+c)	91,74,383	24.506%	24.506%
Details of acquisition/Sale				
	a) Shares carrying voting rights acquired/sold	2,35,000	0.616%	0.616%
	b) VRs acquired/sol otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
	Total (a+b+c)	2,35,000	0.616%	0.616%
After the acquisition/Sale, holding of:				
	a) Shares carrying voting rights	94,09,383	24.672%	24.672%
	b) VRs otherwise than by equity shares	NIL	NIL	NIL
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	Total (a+b+c)	94,09,383	24.672%	24.672%
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Market purchase		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28 th December, 2012		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Number of Shares : 3,81,38,120 Equity Shares Amount (INR Lacs) (face value of INR 10/- Equity Share) : 3813.81 Lacs		

Uttam Adlakha



9. Equity share capital/ total voting capital of the TC after the said acquisition/sale

Number of Shares : 3,81,38,120 Equity Shares
Amount (INR Lacs) (face value of INR 10/-
Equity Share) : 3813.81 Lacs

Signature of the acquirer /-seller/ Authorised Signatory

For Uttam Adlakha & Sons Holdings Private Limited


Director



Date : 28th December, 2012

Place: Delhi