

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

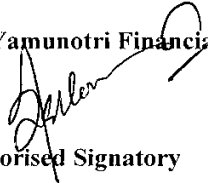
1. Name of the Target Company (TC)	Addi Industries Ltd.		
2. Name(s) of the Seller and Persons Acting in Concert (PAC) with the acquirer	Yamunotri Financial Private Limited		
3. Whether the seller belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited Script Code 507852		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	6,81,716	6.31%	N.A.
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
<b>Total (a+b+c)</b>	<b>6,81,716</b>	<b>6.31%</b>	<b>NIL</b>
<u>Details of sale</u>			
a) Shares carrying voting rights acquired/sold	3,90,000	3.61%	N.A.
b) VRs sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	NIL	NIL	NIL
<b>Total (a+b+c)</b>	<b>3,90,000</b>	<b>3.61%</b>	<b>NIL</b>

After the sale, holding of:			
a) Shares carrying voting rights	2,91,716	2.70%	N.A.
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	2,91,716	2.70%	NIL
6. Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market Sale		
7. Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08-02-2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	1,07,96,574		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	1,07,96,574		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Signature of the seller**

**For Yamunotri Financial Private Limited**

  
**Authorised Signatory**

Place: New Delhi

Date: 08-02-2012