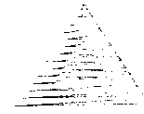


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think beyond boundaries



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**Allied Digital Q3 FY12 Revenues at Rs 142.2 crore
Net Profit at Rs 4.6 crore**

Mumbai, February 10th, 2012 – Allied Digital Services Ltd. (Allied Digital or Company), (BSE: 532875) (NSE ID: ADSL), a leading Indian IT infrastructure management services provider and a Forbes “200 Best under a Billion” company today announced its third quarter results for fiscal 2012.

PERFORMANCE HIGHLIGHTS

Consolidated Quarter Review (Q3 FY 12 vs Q2 FY12)

- Total Income stood at Rs 142.2 crore;
- Consolidated Net Profit for the quarter stands at Rs 4.6 crore
- EBIDTA Margin stood at 11.3% as against 10.9% in Q2FY12 - an increase of 42bps.
- Basic EPS for the quarter stood at Rs 1.01.

Commenting on the results, Mr. Nitin Shah, Chairman and Managing Director said “We have had a stable quarter in terms of revenues and margins which have seen a marginal uptick this quarter.”

He also said “As communicated to the exchanges, Mr. Paresh Shah has been appointed as the CEO of the Company. Paresh comes with almost 24 years of diverse experience in Business Transformation, Enterprise Solutions Architecture and Total Outsourcing solutions. I believe that Paresh’s previous experience as technology transformation architect and his global outlook would propel the Company into the next phase of growth.”

Prior to joining Allied Digital, Paresh Shah was the Global Practice Head of Enterprise Technologies for Wipro.

About Allied Digital Services Ltd:

Allied Digital Services Ltd (Allied) provides a range of IT Infrastructure services and solutions including managed services and physical and information security solutions to leading Indian



Paresh

Registered office : allied digital services limited, Premises No.13-A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

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and global corporations. The company has a presence in over 132 locations in India, and over 40 states in the USA, through its acquisition of Enpointe Global Services.

Allied is an ISO 9001: 2000 certified company with a global command centre certified under ISO 27001:2005. Allied Digital Services Ltd. is among the few companies with a truly pan India direct presence in 132 locations across the length and breadth of the country – servicing over 40, 000 pincodes on the same day.

For further information, please contact:

Company Secretary Allied Digital Services Limited Tel: +91 22 6681 6883 Email: cs@allieddigital.net	Diwakar Pingle Christensen IR Tel: +91 22 64522086 Email: dpingle@christensenir.com
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Safe Harbor: *Certain statements made in this release concerning our future growth prospects may be interpreted as forward looking statements, which involve a number of risks and uncertainties that could cause the actual results to differ materially from those in such forward looking statements. Investors are requested to use their discretion in relying on them. We do not undertake to update any forward-looking statements that may be made from time to time.*



**K. M. Kapadia & Associates**

CHARTERED ACCOUNTANTS

Kamlesh M. Kapadia
B.Com. F.C.A.

49, 1st Flr, Ashoka Shopping Centre, L.T. Marg, Mumbai - 400 001. Telefax : 022-22691749

LIMITED REVIEW REPORT**Review Report to the Board of Directors of Allied Digital Services Ltd.**

We have reviewed the accompanying statement of unaudited financial results of Allied Digital Services Limited for the quarter ended 31st December 2011. This statement is the responsibility of the Company's management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

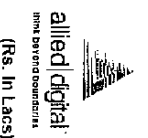
For K.M. Kapadia & Associates
Chartered Accountants**(Kamlesh M. Kapadia)**
Proprietor
Membership No. 39707

Place : Mumbai

Date : 10th February, 2012

Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021

Unaudited Consolidated Financial Results for the Quarter and Nine Months ended December 31, 2011



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LIMITED

(Rs. In Lacs)

Sr. No.	Particulars	Consolidated					
		Quarter Ended			Nine Months Ended		
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st March 2011 Audited
1	Net Sales / Income from Operations	13,687	17,585	14,165	42,276	57,492	71,440
2	Other Operating Income	389	(208)	107	508	(170)	54
3	Total Income (1+2)	14,076	17,377	14,272	42,784	57,322	71,494
4	(Increase)/decrease in Stock in trade	(1,277)	202	53	(1,039)	148	(1,290)
5	Consumption of raw materials	10,863	10,913	9,794	30,708	36,545	49,451
6	Purchase of traded goods	1,741	1,795	1,888	5,472	5,512	6,794
7	Employees cost	560	369	489	1,434	1,030	1,432
8	Depreciation	1,283	1,780	1,154	3,518	3,875	8,164
9	Other expenditure	13,170	15,059	13,349	40,093	47,110	64,551
10	Total Expenditure	13,170	15,059	13,349	40,093	47,110	64,551
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	906	2,318	923	2,691	10,212	6,943
12	Other Income	141	129	159	470	448	701
13	Profit before Interest and Exceptional Items (11+12)	1,047	2,447	1,082	3,161	10,660	7,644
14	Interest	374	218	367	1,009	537	851
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	673	2,229	715	2,092	10,123	6,793
16	Exceptional Items	673	86	715	2,092	86	6,793
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	673	2,143	715	2,092	10,037	6,793
18	Tax expense	151	101	143	445	1,647	1,463
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	522	2,042	572	1,647	8,390	5,330
20	Minority Interest	58	65	30	133	93	(7)
21	Net Profit(+) Loss(-) for the period (19-20)	464	1,977	542	1,514	8,297	5,337
22	Paid-up equity share capital	2,310	2,326	2,311	2,310	2,326	2,329
23	(Face Value of Rs.5/-)	-	-	-	-	-	-
24	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	65,861
25	Earning per Share Before Extra Ordinary Items - Rs.	1.00	4.25	1.16	3.28	17.84	11.47
26	Earning per Share After Extra Ordinary Items - Rs.	1.00	4.25	1.16	3.28	17.83	11.47
27	Diluted (Earning per Share for the quarterly result has not been annualized)	1.00	4.25	1.16	3.28	17.84	11.47
28	Public Shareholding	-	-	-	-	-	-
29	- Number of shares	28,016,409	26,340,034	26,039,753	26,016,409	26,340,034	26,306,484
30	- Percentage of shareholding	56.31%	56.61%	56.33%	56.31%	56.61%	56.66%
31	Promoters & promoter group Shareholding	-	-	-	-	-	-
32	Pledged/Encumbered	-	-	-	-	-	-
33	- Number of shares	-	-	-	-	-	-
34	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
35	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
36	Non-Encumbered	-	-	-	-	-	-
37	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
38	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
39	- Percentage of shares (as a % of the total share capital of the company)	43.69%	43.39%	43.67%	43.69%	43.39%	43.34%



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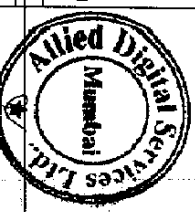
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Registered Office: Premises No.13A, 13th Floor, Earnest House, Back Bay Reclamation, NCPA Road, Block III, Nariman Point, Mumbai - 400 021
 Unaudited Standalone Financial Results for the Quarter and Nine Months ended December 31, 2011



(Rs. In Lacs)

Sr. No.	Particulars	Standalone				Year Ended 31st March 2011 Audited
		Quarter Ended		Nine Months Ended		
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited
1	Net Sales / Income from Operations	9,158	12,022	9,392	28,719	40,380
2	Other Operating Income	389	(196)	107	508	(158)
3	Total Income (1+2)	9,547	11,825	9,499	29,227	40,222
4	(Increase)/decrease in Stock in trade	(1,275)	250	82	(1,057)	150
5	Consumption of raw materials	8,301	7,237	6,848	22,630	24,865
6	Purchase of traded goods	1,022	1,025	1,034	3,180	3,085
7	Employees cost	418	306	381	1,124	839
8	Depreciation	367	1,108	378	1,136	1,790
9	Other expenditure	8,833	8,925	8,703	27,013	30,729
10	Total Expenditure	11,254	10,600	10,643	34,072	36,519
11	Profit from operations before Other Income, Interest and Exceptional Items (3-10)	(1,707)	1,225	(644)	(4,845)	(6,297)
12	Other Income	714	1,900	796	2,214	9,493
13	Profit before Interest and Exceptional Items (11+12)	(993)	(675)	(848)	(2,631)	(6,804)
14	Interest	842	2,029	954	2,669	7,731
15	Profit (+) / Loss (-) from Ordinary Activities before tax (13-14)	(151)	(346)	(194)	(1,962)	(9,073)
16	Exceptional Items	494	1,839	623	1,586	9,492
17	Profit (+) / Loss (-) from Ordinary Activities before tax (15-16)	(657)	(1,617)	(871)	(3,546)	(1,581)
18	Tax expense	99	88	140	353	1,614
19	Net Profit (+) / Loss (-) from Ordinary Activities after tax (17-18)	(756)	(1,705)	(1,011)	(3,899)	(3,195)
20	Minority Interest	395	471	483	1,333	7,878
21	Net Profit(+)/ Loss(-) for the period (19-20)	(361)	(1,234)	(528)	(2,566)	(4,673)
22	Paid-up equity share capital	2,310	1,751	483	1,333	7,878
23	(Face Value of Rs.5/-)	-	-	-	-	-
24	Reserves Excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-
25	Earning per Share Before Extra Ordinary Items - Rs.	0.86	3.76	1.04	2.89	16.94
26	Basic Diluted	0.86	3.76	1.04	2.89	16.94
27	Earning per Share After Extra Ordinary Items - Rs.	0.86	3.76	1.04	2.89	16.94
28	Basic Diluted	0.86	3.76	1.04	2.89	16.94
29	(Earning per Share for the quarterly result has not been annualized)	-	-	-	-	-
30	Public Shareholding	-	-	-	-	-
31	- Number of shares	26,016,409	26,340,034	26,039,753	26,016,409	26,340,034
32	- Percentage of shareholding	56.31%	56.61%	56.33%	56.31%	56.61%
33	Promoters & promoter group Shareholding	-	-	-	-	-
34	Pledged/encumbered	-	-	-	-	-
35	- Number of shares	-	-	-	-	-
36	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
37	Non-Encumbered	-	-	-	-	-
38	- Number of shares	20,188,318	20,188,318	20,188,318	20,188,318	20,188,318
39	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
40	- Percentage of shares (as a % of the total share capital of the company)	43.69%	43.39%	43.67%	43.69%	43.39%



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Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Consolidated						Year Ended 31st March 2011 Audited
		Quarter Ended			Nine Months Ended			
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st March 2011 Audited	
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	6,367	7,000	6,550	19,827	24,530	32,030	
		7,300	10,585	7,615	22,449	32,982	38,461	
2	Not Segment Revenue Profit before Interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	530	(79)	286	979	278	703	
		14,217	17,506	14,431	43,255	57,770	72,194	
	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	479	1,260	508	1,744	5,808	6,095	
		2,375	3,537	2,367	6,856	11,185	12,296	
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	2,854	4,797	2,875	8,000	16,993	18,391	
		374	218	367	1,069	557	851	
		1,807	2,436	1,793	5,439	6,419	10,747	
		673	2,143	715	2,092	10,037	6,793	
		63,142	50,395	62,679	63,142	50,395	62,645	
		63,142	50,395	62,679	63,142	50,395	62,645	

Notes :

- The above results were reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors of the Company held on February 10, 2012.
- The Statutory Auditors of the company have carried out a Limited Review of the results for the Quarter ended December 31, 2011.
- During the quarter under review the company has bought back 23344 shares. In the same period under review the company has extinguished 23344 shares.
- Data related to shareholding mentioned under Sr. No. 26 & 27 above, pertains to parent company only.
- Company received 5 complaint from investors during the current quarter. The same has been resolved. No complaint is pending at the quarter end.
- The standalone financial results have been made available at company's website www.allieddigital.net
- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 10, 2012



By order of the Board
For Allied Digital Services Limited
Chairman & Managing Director
Nitin D Shah

Segment Wise Revenue, Results and Capital Employed

Sr. No.	Particulars	Quarter Ended				Standalone		Nine Months Ended		Year Ended 31st March 2011 Audited
		31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	30th Sept 2011 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited	31st Dec 2011 Unaudited	31st Dec 2010 Unaudited		
1	Segment Revenue Enterprise Computing based Solutions Infrastructure Management based Solutions Unallocated	6,387 2,771 518	7,000 5,022 (57)	6,550 2,843 265	19,827 8,883 964	24,530 15,850 288	32,090 20,160 695			
2	Net Segment Revenue Profit before interest, unallocable exp. and Tax Enterprise Computing based Solutions Infrastructure Management based Solutions	9,676	11,955	9,657	29,684	40,668	52,885			
	Less: i) Interest ii) Un-allocable Expenses (net of unallocable income)	479 2,170 348	1,260 3,207 4,467	508 2,239 2,747	1,746 6,363 8,108	5,808 10,554 16,362	6,085 12,383 18,478			
3	Total Profit Before Tax Capital Employed Unallocable Total Capital Employed	1,807 494 57,767 57,767	2,439 1,839 51,355 51,355	1,793 623 56,471 56,471	5,439 1,686 57,767 57,767	6,424 9,492 61,356 61,356	10,747 7,009 57,074 57,074			

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Notes :

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- Figures for the corresponding period / previous year have been rearranged and regrouped wherever necessary.

Place: Mumbai
Date: February 10, 2012



Nitin D Shah
Chairman & Managing Director

By order of the Board
For Allied Digital Services Limited