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Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BGIL FILMS & TECHNOLOGIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NUMBER ONE FINSEC PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	1872	0.029	N.A
b) Voting rights (VR) otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A	N.A	N.A
Total (a+b+c)	1872	0.029	N.A

For Number One Finsec Pvt. Ltd.
[Signature]
 Director/Auth. Signator

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	609000	5.38	N.A
b) VRs acquired otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	N.A	N.A	N.A
Total (a+b+c)	609000	5.38	N.A
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	610872	5.39	N.A
b) VRs otherwise than by equity shares	N.A	N.A	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A	N.A	N.A
Total (a+b+c)	610872	5.39	N.A
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	ACQUIRED THROUGH MERGER		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other	24.12.2011		

instrument that entitles the acquirer to receive shares in the TC.	
8. Equity share capital / total voting capital of the TC before the said acquisition	64068300
9. Equity share capital/ total voting capital of the TC after the said acquisition	113276300
10. Total diluted share/voting capital of the TC after the said acquisition	N.A

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FOR NUMBER ONE FINSEC PRIVATE LIMITED

For Number One Finsec Pvt. Ltd.



DIRECTOR

Director/Auth. Signator

Place: *New Delhi*

Date: *27.12.2011*