



CEREBRA INTEGRATED TECHNOLOGIES LIMITED

Regd. Office: No. 5, Off 3rd Cross, 1st Stage, Peenya Industrial Area,
Bangalore-560058. Tel/Fax: 91-80-28372509
email: investors@cerebracomputers.com, www.cerebracomputers.com.
Unaudited Financial Results for the First Quarter ended 31.12.2011

| Particulars | Quarter ended | | | | Year ended | | | | Particulars | Quarter ended | | | | Year ended | | | |
|---|---------------|------------|------------|------------|------------|------------|------------|------------|-------------|---------------|------------|------------|------------|------------|------------|------------|---------|
| | 31.12.2011 | | 30.09.2011 | | 31.12.2010 | | 30.09.2011 | | | 31.12.2011 | | 30.09.2011 | | 31.12.2010 | | 30.09.2011 | |
| | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Unaudited* | Audited |
| 1. Net Sales/Income from Operations | 2048.64 | 1544.66 | 1702.39 | 7195.28 | 3078.70 | 2469.73 | 1757.18 | 8291.13 | | | | | | | | | |
| 2. Expenditure | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | | |
| a. Increase/decrease in stock trade and work in progress | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | | | | | | | | | |
| b. Consumption of raw materials | 1911.51 | 1470.87 | 1647.13 | 6893.16 | 2781.07 | 2276.85 | 1647.27 | 7699.56 | | | | | | | | | |
| c. Purchase of traded goods | 49.60 | 43.23 | 8.13 | 78.23 | 94.50 | 86.85 | 31.12 | 196.53 | | | | | | | | | |
| d. Employees cost | 4.75 | 4.43 | 3.79 | 15.36 | 13.41 | 8.12 | 5.19 | 23.44 | | | | | | | | | |
| e. Depreciation | 38.83 | 23.06 | 9.29 | 118.23 | 103.47 | 66.28 | 26.28 | 209.92 | | | | | | | | | |
| f. Others | 2004.69 | 1541.59 | 1668.34 | 7105.16 | 2992.45 | 2438.10 | 1709.86 | 8129.45 | | | | | | | | | |
| g. Total Expenditure | 43.95 | 3.07 | 34.05 | 90.10 | 86.29 | 31.63 | 47.32 | 161.68 | | | | | | | | | |
| 3. Profit from Operations before Interest & Exceptional Items | 30.95 | 20.76 | 9.35 | 74.98 | 46.68 | 34.42 | 9.35 | 88.68 | | | | | | | | | |
| 4. Other Income | 74.90 | 23.83 | 43.40 | 165.09 | 132.91 | 66.05 | 56.67 | 250.36 | | | | | | | | | |
| 5. Profit from operations before Interest & Interest | 3.26 | 0.69 | 1.27 | 3.87 | 20.51 | 10.91 | 1.54 | 14.57 | | | | | | | | | |
| 7. Profit after Interest but before | 71.65 | 23.14 | 42.13 | 161.21 | 112.40 | 55.14 | 55.13 | 235.79 | | | | | | | | | |
| 8. Exceptional Items | 71.65 | 23.14 | 42.13 | 151.40 | 112.40 | 45.28 | 55.13 | 223.78 | | | | | | | | | |
| c. Net Profit from Ordinary Activities before tax | 0.00 | 0.00 | 7.81 | 12.80 | 14.59 | 13.13 | 11.83 | 40.21 | | | | | | | | | |
| 10. Tax Expense | 71.65 | 23.14 | 34.32 | 138.80 | 97.81 | 32.15 | 43.30 | 183.57 | | | | | | | | | |
| 11. Net profit from Ordinary Activities after Tax | 0.00 | 0.00 | 0.00 | -17.18 | 0.00 | 0.00 | 0.00 | -17.18 | | | | | | | | | |
| 12. Extraordinary Item | 71.65 | 23.14 | 34.32 | 121.62 | 97.81 | 32.15 | 43.30 | 166.39 | | | | | | | | | |
| 13. Net Profit (+) Loss (-) for the period | 0.00 | 0.00 | 0.00 | 0.00 | 14.19 | 12.25 | 2.69 | 21.07 | | | | | | | | | |
| 14. Minority Interest | 71.65 | 23.14 | 34.32 | 121.62 | 83.62 | 19.90 | 40.61 | 145.32 | | | | | | | | | |
| 15. Net Consolidated Profit | | | | | | | | | | | | | | | | | |

Page 1

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

| Particulars | Quarter ended | | | | Year ended | | | |
|---|---------------|-----------|------------|-----------|------------|-----------|------------|---------|
| | 31.12.2011 | | 30.09.2011 | | 31.12.2010 | | 30.09.2011 | |
| | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited | |
| Segment Revenue | 3017.63 | 2398.87 | 1702.39 | 7975.65 | 62.88 | 74.60 | 54.79 | 245.37 |
| a. Hardware | 62.88 | 74.60 | 54.79 | 245.37 | 3080.51 | 2473.47 | 1757.18 | 8221.02 |
| b. IT Services | 1.80 | 48.00 | 0.00 | 48.00 | 1.80 | 48.00 | 0.00 | 48.00 |
| Total | 3078.71 | 2425.47 | 1757.18 | 8173.02 | | | | |
| Less Inter segment revenue | | | | | | | | |
| Net sales/Income from Operations | | | | | | | | |
| Segment Results | 137.17 | 40.42 | 43.40 | 183.64 | 4.25 | 8.92 | 13.27 | 51.95 |
| a. Hardware | 4.25 | 8.92 | 13.27 | 51.95 | 132.92 | 49.34 | 56.67 | 235.79 |
| b. IT Services | 20.51 | 10.91 | 1.54 | 14.57 | | | | |
| Less I. Interest | | | | | | | | |
| ii. Other Un-allocable Expenditure Net of Un-allocable Income | 0.00 | 1.11 | 0.00 | 40.20 | 112.41 | 37.32 | 55.13 | 181.02 |
| Profit before Tax | 6732.87 | 1051.94 | 6363.40 | 6270.58 | 472.99 | -21.37 | 183.58 | 5.80 |
| a. Hardware | 472.99 | -21.37 | 183.58 | 5.80 | 0.00 | 0.00 | 0.00 | 0.00 |
| b. IT Services | 0.00 | 28.64 | 0.00 | 0.00 | | | | |
| Add Un-allocable Assets less Liabilities | 7205.86 | 1059.21 | 6526.98 | 6276.38 | | | | |
| Total Capital Employed in the Company | | | | | | | | |

For Cerebra Integrated Technologies Ltd

Managing Director

| | | | | | | | | | | | |
|--|--------------------------|--------------------------|--------------------------|--------------------------|--|--|--|--|--|--|--|
| 13. Paid-up Equity Share Capital (Face value Rs. 10/- Per Share) | 3891.53 | 3888.13 | 2257.66 | 3888.13 | | | | | | | |
| 14. Reserve excluding Revaluation Reserves as per Balance Sheet of the | NIL | NIL | NIL | NIL | | | | | | | |
| 15. Earnings Per Share (EPS) { in Rs. } | | | | | | | | | | | |
| (a) Basic EPS before Extraordinary items for the period, for the year to | 0.31 | 0.55 | 0.18 | 0.55 | | | | | | | |
| (b) Diluted EPS before Extraordinary items for the period, for the year to date and for | 0.22 | 0.40 | 0.18 | 0.40 | | | | | | | |
| | 0.31 | 0.52 | 0.17 | 0.52 | | | | | | | |
| | 0.22 | 0.38 | 0.17 | 0.38 | | | | | | | |
| 16. Public Share holding Number of Shares | 36452200 | 35078200 | 20773450 | 35078200 | | | | | | | |
| -Percentage of shareholding | 93.72% | 95.14% | 92.05% | 95.14% | | | | | | | |
| 17. Promoters and promoter group shareholding** | | | | | | | | | | | |
| a) Pledged/Encumbered - Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) | NIL NA NA | NIL NA NA | NIL NA NA | NIL NA NA | | | | | | | |
| b) Non-encumbered - Number of shares - Percentage of Shares (as a % of the total shareholding of promoter and promoter group) - Percentage of Shares (as a % of the total share capital of the company) | 2442982 100% 6.28% | 1792982 100% 4.86% | 1792982 100% 7.95% | 1792982 100% 4.86% | | | | | | | |

Notes
1. The above financial results as reviewed by the Audit Committee were approved by the Board of Directors at their Meeting held on 13.02.2012.
2. The Statutory Auditors have carried out a "limited Review" of the above Results for the Quarter ended 31st December 2011.
3. Investor Grievance details during the period 1.10.2011 to 31.12.2011: Opening:0; Received:2; Redressed:2 and Pending: 0.
4. E. Waste project of the Company is progressing; the Company has already started procuring E. Waste for further processing.
5. The Enterprise Solution Division of the Company has tied up with major MNCs to distribute their products.
6. LPO business of the Company is being supported further through the office at Broadway, New York, USA.
7. Cerebra ME FTCO(UAE) has already bagged and executed good orders; the order book exhibits encouraging trend.

Place: Bangalore
Date: 13.02.2012

For and on behalf of the Board Of Directors
V RANGANATHAN
Managing Director

Cerebra Integrated Technologies Ltd
Managing Director