

FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER REGULATIONS, 2011)

Name of the Target Company (TC)	Commercial Engineers and Body Builders Company Limited		
Name of the Seller and Persons Acting in Concert (PAC) with the seller	New York Life Investment Management India Fund (FVIC) II LLC		
Whether the seller belongs to Promoter/Promoter group	No		
Name (s) of the Stock Exchange (s) where the shares of TC are listed	Bombay Stock Exchange (BSE) and National Stock Exchange (NSE)		
Details of the acquisition/disposal/holding of shares/voting rights/holding of the seller and PAC	Number	% w.r.t. total share/voting capital whichever is applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	6703863	12.20%	12.20%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to sale shares carrying voting rights in the TC (Specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	6703863	12.20%	12.20%
Details of acquisition/sale			
a) Shares carrying voting rights	1161107	2.11%	2.11%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to sale shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	Nil	Nil	Nil
Total (a+b+c)	1161107	2.11%	2.11%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	5542756	10.09%	10.09%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to sale shares carrying voting rights in the TC (Specify holding in each category) after sale	Nil	Nil	Nil
Total (a+b+c)	5542756	10.09%	10.09%
Mode of acquisition/sale (e.g. open market/off-market/public issue/rights issue/preferential allotment/inter-se transfer etc.)	Open Market		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	From November 1, 2010 till February 8, 2012		
Equity Share Capital/total voting capital of the TC before the said acquisition/sale	54942964 Equity shares of Rs. 10/- each		
Equity Share Capital/total voting capital of the TC after the said acquisition/sale	54942964 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	54942964 Equity shares of Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Signature of the seller/Authorised Signatory

For New York Life Investment Management India Fund (FVIC) II LLC

Director

Place: Mauritius

Date: February 22, 2012