

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

|  |                       |  |  |
|--|-----------------------|--|--|
| 1. Name of the Target Company (TC)   | De Nora India Limited |  |  |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer   | Devika Khanna         |  |  |
| 3. Whether the acquirer belongs to Promoter/Promoter group   | Yes                   |  |  |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | NSE                   |  |  |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC   | <b>Number</b>         | <b>% w.r.t. total share/voting capital wherever applicable</b> | <b>% w.r.t. total diluted share/voting capital of the TC (*)</b> |
| <u>Before the acquisition/disposal under consideration, holding of :</u>   |                       |  |  |
| a) Shares carrying voting rights   | 33511                 | 0.60%  | 0.60%  |
| b) Voting rights (VR) otherwise than by equity shares  | NIL                   | NIL  | NIL  |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)               | NIL                   | NIL  | NIL  |
| <b>Total (a+b+c)</b>   | 33511                 | 0.60%  | 0.60%  |
| <u>Details of acquisition/sale</u>   |                       |  |  |
| a) Shares carrying voting rights acquired  | N.A.                  | N.A.   | N.A.   |
| b) VRs acquired otherwise than by equity shares  | N.A.                  | N.A.   | N.A.   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | N.A.                  | N.A.   | N.A.   |
| <b>Total (a+b+c)</b>   | <b>Nil</b>            | <b>Nil</b>   | <b>Nil</b>   |

|  |   |              |              |
|--|---|--------------|--------------|
| <b>After the acquisition/sale, holding of:</b>   |   |              |              |
| a) Shares carrying voting rights   | 33511   | 0.63%        | 0.63%        |
| b) VRs otherwise than by equity shares   | Nil   | Nil          | Nil          |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil   | Nil          | Nil          |
| <b>Total (a+b+c)</b>   | <b>33511</b>  | <b>0.63%</b> | <b>0.63%</b> |
| 6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)  | Consequential increase in promoters' shareholding in view of Buy-back of Equity Shares and resultant dilution in total paid up share capital. |              |              |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | Date of last Extinguishment – 15.02.2012<br>Total Shares Extinguished – 2,46,500  |              |              |
| 8. Equity share capital / total voting capital of the TC before the said acquisition/sale  | 5555134 Equity Shares   |              |              |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition/sale  | 5308634 Equity Shares   |              |              |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale   | 5308634 Equity Shares   |              |              |

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Devi Chae*

Signature of the acquirer / Authorised Signatory

Place: *Mumbai*

Date: *16.2.2012*