

Annexure-B

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	GUJARAT NARMADA VALLEY FERTILIZERS COMPANY LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co. Ltd A/c through Reliance Long Term Equity Fund and Reliance Natural Resources Fund, schemes of Reliance Mutual Fund Contact Address: Reliance Mutual Fund One India Bulls Centre- Tower One 11 th & 12 th Floor, Jupiter Mills Compound, Elphinstone Road, Mumbai – 400013, Tel:022-30994600/4614/4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India ltd The Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w. r. t. total share/ voting capital wherever applicable	% w. r. t. total diluted share/ voting capital of the TC (*)
<u>Before the acquisition/sale under consideration, holding of:</u>			
a) Shares carrying voting rights	5,414,710	3.4839	3.4839
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
Total (a+b+c)	5,414,710	3.4839	3.4839
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	600,000	0.3861	0.3861
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	600,000	0.3861	0.3861



<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	4,814,710	3.0978	3.0978
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
Total (a+b+c)	4,814,710	3.0978	3.0978
6. Mode of <u>acquisition/sale</u> (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of <u>acquisition/sale</u> of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 9, 2012		
8. Equity share capital / total voting capital of the TC before the said <u>acquisition/sale</u>	₹1,554,187,830.00		
9. Equity share capital/ total voting capital of the TC after the said <u>acquisition/sale</u>	1,554,187,830.00		
10.Total diluted share/voting capital of the TC after the said <u>acquisition/sale</u>	1,554,187,830.00		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Authorized Signatory

Munesh Sud
Munesh Sud
Head- Legal, Secretarial & Compliance



Place: Mumbai

Date: February 10, 2012