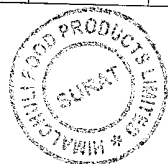


HIMALCHULI FOOD PRODUCTS LIMITED
2nd Floor, Vishwakarma Chambers, Majura Gate, Surat 395002

UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED 31.12.2011
(pursuant to clause 41 of listing agreement)

Particulars	Amount in Rs.					
	Three Months ended 31.12.11	Three Months ended 30.09.11	Three Months ended 31.12.10	Nine months ended 31.12.11	Nine months ended 31.12.10	Year ended 31.03.11
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations	00	00	00	00	00	00
(b) Other Operating Income	35000	157500	40000	222500	87500	115338
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress	00	00	00	00	00	00
b. Consumption of raw materials	00	00	00	00	00	00
c. Purchase of traded goods	00	00	00	00	00	00
d. Employees cost	00	00	00	00	00	00
d. Employees cost	00	00	00	00	00	00
e. Depreciation	00	00	00	00	00	00
f. Other expenditure	30000	122000	15000	179000	32500	90168
g. Total	30000	122000	15000	179000	32500	90168
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	5000	35500	25000	43500	55000	25170
4. Other Income	00	00	00	00	00	00
5. Profit before Interest and Exceptional Items (3+4)	5000	35500	25000	43500	55000	00
6. Interest	00	00	00	00	00	00
7. Profit after Interest but before Exceptional Items (5-6)	5000	35500	00	00	00	00
8. Exceptional items	00	00	00	00	00	00
9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	5000	35500	00	43500	55000	00
10. Tax expense	00	00	00	00	00	3600
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	5000	35500	25000	43500	00	21570
12. Extraordinary Item	00	00	00	00	00	00
13. Net Profit(+)/ Loss(-) for the period (11-12)	5000	35500	25000	43500	55000	21570
14. Paid-up equity share capital (face value Rs.10.00)	19000000	19000000	19000000	19000000	19000000	19000000
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period,	00	00	00	00	00	00
b) Basic and diluted EPS after Extraordinary items	00	00	00	00	00	00
17. Public Shareholding				1086460	1086460	1086460



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- No. of shares	1086460	1086460	1086460	57.18	57.18	57.18
- Percentage of shareholding	57.18	57.18	57.18			
18.Promoters and promoters group shareholding						
a. Pledged/Encumbered						
No. of Shares	Nil	Nil	Nil	Nil	Nil	Nil
% of Shares (% of promoters Group)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
% of Shares (% of Total Sh. Capital)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
b. Non encumbered						
No. of Shares	813540	813540	813540	813540	813540	813540
% of Shares (% of promoters Group)	100.00	100.00	100.00	100.00	100.00	100.00
% of Shares (% of Total Sh. Capital)	42.82	42.82	42.82	42.82	42.82	42.82

Notes :

The above results have been taken on record at the meeting of Board of Directors held on 15.02.2012

Segment reporting is not applicable to company

Investors Complaints Pending at beginning of Quarter Nil. Received during the quarter Nil

Place : Surat

Date : 15.02.2012

By Order of the
Board



Omprakash Agarwal

Omprakash Agarwal
Chairman and Managing Director