



## IMPEX FERRO TECH LIMITED

21<sup>st</sup> February, 2012

To  
**BSE Limited**  
P. J. Towers  
Dalal Street  
Mumbai - 400 001

Dear Sir(s),

**Ref: Impex Ferro Tech Limited**  
**Scrip Code 532614**  
**Sub: Preferential Issue of 17,500,000 Equity Shares**

We hereby inform you that the Board of Directors of the Company at its meeting held on 21<sup>st</sup> February, 2012, has allotted 17,500,000 Equity Shares of Rs. 10/- each at a price of Rs. 20/- per share (including a premium of Rs. 10/- per share) on preferential basis to the following applicants:

Sr. No.	Name of the Allottees	No. of Equity Shares	Category
1	Suanvi Trading & Investment Co. Pvt. Ltd.	2,700,000	Promoter Group
2	Invesco Finance Private Limited	4,025,000	Promoter Group
3	Poddar Mech Tech Services Private Limited	5,000,000	Promoter Group
4	Vasupujya Enterprises Private Limited	2,275,000	Promoter Group
5	Aparajita Vanijya Private Limited	2,000,000	Non- Promoter
6	Cube Fintex Private Limited	1,500,000	Non- Promoter
	<b>Total</b>	<b>17,500,000</b>	

This is for your kind information, reference and records.

Yours truly,

For **Impex Ferro Tech Limited**

*Ritesh Kr. Singh*  
**Ritesh Kumar Singh**  
**(Company Secretary & Compliance Officer)**

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