

Unaudited Financial Results (Provisional) FOR THE Quarter ended on 31st December, 2011

(Rs. In Lacs)

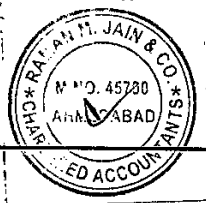
| Particulars | 3 months ended | Corresponding 3 months ended in the previous year | Year to Date figures for current Period ended | Year to date figures for the previous year ended | Previous accounting year ended |
|--|----------------|---|---|--|--------------------------------|
| | 31-12-2011 | 31-12-2010 | 31-12-2011 | 31-12-2010 | 31-03-2011 |
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Net Sales/Income from Operation | 213.76 | 117.58 | 538.5 | 300.58 | 401.76 |
| 2 Other Incomes | 0.13 | 0.05 | 0.66 | 0.74 | 1.10 |
| 3 Total Income(1+2) | 213.89 | 117.63 | 539.16 | 301.32 | 402.86 |
| 4 Expenditure | | | | | |
| a. (Increase)/Decrease in Stock in trade and work in progress | 18.61 | 1.59 | 66.82 | (13.73) | (52.19) |
| b. Consumption of Raw Materials | 86.18 | 57.60 | 244.83 | 162.85 | 225.09 |
| c. Employees cost | 23.21 | 18.27 | 64.74 | 51.73 | 76.71 |
| d. Power & fuel | 1.27 | 0.80 | 4.16 | 3.19 | 4.33 |
| e. Depreciation | 3.11 | 3.04 | 9.12 | 9.12 | 12.07 |
| f. Other Expenditure | 47.58 | 24.28 | 112.77 | 86.88 | 102.48 |
| g. Total | 179.96 | 105.58 | 502.44 | 300.04 | 368.49 |
| 5 Interest | 4.37 | 2.75 | 9.95 | 8.00 | 10.32 |
| 6 Exceptional Items | - | - | - | - | - |
| 7 Profit(+)/Loss(-) from Ordinary Activities before tax(3)-(4+5+6) | 29.56 | 9.30 | 26.77 | (6.72) | 24.05 |
| 8 Tax expense | - | - | - | - | 7.93 |
| 9 Net Profit(+)/Loss(-) from Ordinary Activities after tax (7-8) | 29.56 | 9.30 | 26.77 | (6.72) | 16.12 |
| 10 Extraordinary Items (net of tax expenses Rs.) | - | - | - | - | - |
| 11 Net Profit(+)/Loss(-) from the period (9-10) | 29.56 | 9.30 | 26.77 | (6.72) | 16.12 |
| 12 Paid-up equity share capital | 400.00 | 400.00 | 400.00 | 400.00 | 400.00 |
| 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | - | - |
| 14 Earningd Per Share (EPS) | | | | | |
| a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annulized) | 0.74 | 0.23 | 0.67 | (0.17) | 0.40 |
| b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annulized) | 0.74 | 0.23 | 0.67 | (0.17) | 0.40 |
| 15 Public Shareholding | | | | | |
| -- Number of Shares | 2,940,014 | 2,938,844 | 2,940,014 | 2,938,844 | 2,981,344 |
| -- Percentage of Shareholding | 73.50 | 73.47 | 73.50 | 73.47 | 74.53 |
| 16 Promoters and promoter group Shareholding | | | | | |
| a) Pledged/Encumbered | | | | | |
| -- Number of Shares | - | - | - | - | - |
| -- Percentage of Shareholding (as a% of the total share capital of the promoter and promoter group) | - | - | - | - | - |
| -- Percentage of Shareholding (as a% of the total share capital of the Company) | - | - | - | - | - |
| b) Non-encumbered | | | | | |
| -- Number of Shares | 1,059,986 | 1,061,156 | 1,059,986 | 1,061,156 | 1,018,656 |
| -- Percentage of Shareholding (as a% of the total shareholding of promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| -- Percentage of Shares (as a% of the total share capital of the Company) | 26.50 | 26.53 | 26.50 | 26.53 | 25.47 |

Details of Investor Complaints received and resolved during the quarter

| Complaints pending at the beginning of | Received during the quarter | Resolved during the quarter | Complaints pending at the end of quarter |
|--|-----------------------------|-----------------------------|--|
| 0 | 0 | 0 | 0 |

- The above Financial Results were taken on record at the meeting of the Board of Director of the Company held on 31-01-2012.
- Previous period figures have been reworked, regrouped and rearranged wherever necessary.

Place : Ahmedabad
Date : 31-01-2012



For Jyoti Resins And Adhesives Ltd.

Jagdish Patel
Managing Director.

RAMAN M. JAIN & CO.

Chartered Accountant

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Ghanshyam Avenue,
Opp. C.U. Shah College,
Income-Tax, Ahmedabad-380014.
Phone : 079 27542823

"We have reviewed the accompanying statement of unaudited financial results of JYOTI RESINS & ADHESIVES LTD. for the 3 Months ended on 31.12.2011. This statement is the responsibility of the Company's management and has been approved by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statements taken as a whole. Accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manners in which it is to be disclosed, or that it contains any material misstatement"

Place : Ahmedabad
Date : 31-01-2012

For, RAMAN M. JAIN & CO.
CHARTERED ACCOUNTANTS


Raman M. Jain
(Partner)

