

**K G DENIM LIMITED**  
 Regd. Office: Then Thirumalai, Coimbatore - 641 302  
**Un Audited Standalone Financial Results for the Quarter & 9 Months Ended 31st December 2011**

(Rs. Lakhs)

No.	Particulars	Un Audited				Audited	
		Quarter Ended			9 Months Ended	Year Ended	
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
1	(a) Net Sales/Income from Operations	9382	10336	9084	28663	24050	32723
	(b) Other Operating Income	344	361	455	1061	1296	1671
	(c) Total (a+b)	9726	10697	9539	29724	25346	34394
2	<b>Expenditure</b>						
	(a) Increase/Decrease in stock in Trade and work in progress	464	160	-70	-458	672	-260
	(b) Consumption of Raw Materials	3938	4727	4082	14502	10957	16022
	(c) Purchase of traded goods	1176	1520	1517	3227	2813	4042
	(d) Employee cost	449	426	363	1301	1065	1708
	(e) Power & Fuel	934	838	889	2581	2227	2733
	(f) Stores & Chemicals	1362	1098	1123	3657	3299	4666
	(g) Depreciation / Impairment	336	343	337	1015	1014	1293
	(h) Other Expenditure	366	531	505	1368	1448	1873
	(i) Total	9025	9642	8746	27193	23495	32077
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	701	1055	793	2531	1851	2317
4	Other Income	8	6	0	18	0	111
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	709	1061	793	2549	1851	2428
6	Interest & Finance Cost (Net)	533	458	384	1428	1186	1630
7	Loss / Gain on Variation in Foreign Exchange Rate (Net)	8	-5	4	1	7	4
8	<b>Profit after Interest but before Exceptional Items (5-6-7)</b>	168	608	405	1120	658	794
9	Exceptional Items	0	0	0	0	0	0
10	<b>Profit (+) / Loss (-) from Ordinary Activities before tax (8+9)</b>	168	608	405	1120	658	794
11	<b>Tax Expenses</b>						
	Current Tax	34	122	90	225	128	137
	MAT Credit Entitlement	-34	-120	-90	-223	-128	-133
	Deferred Tax	62	208	131	382	204	222
	Prior Year Taxes	0	0	0	0	0	5
12	<b>Net Profit (+) / Loss (-) from Ordinary Activities after tax (10-11)</b>	106	398	274	736	454	563
13	Extraordinary Items (Net)	0	0	-6	0	-12	113
14	<b>Net Profit (+) / Loss (-) for the Period (12-13)</b>	106	398	280	736	466	450
15	<b>Paid-up Equity Share Capital</b> (Face value of Rs.10/- each)	2567	2567	2567	2567	2567	2567
16	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	2152
17	<b>Earnings Per Share (EPS) - Basic &amp; Diluted</b>						
	a. Before Extraordinary items - (Not Annualized)	0.41	1.55	1.07	2.87	1.77	2.19
	b. After Extraordinary items - (Not Annualized)	0.41	1.55	1.09	2.87	1.82	1.75
18	<b>Public Shareholding</b>						
	No of Shares	10998602	10998602	10988602	10998602	10988602	10988602
	Percentage of Shareholding	42.87%	42.87%	42.83%	42.87%	42.83%	42.83%
19	<b>Promoters &amp; Promoter Group Shareholding</b>						
	a) Pledged / Encumbered						
	No of Shares	2000000	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	13.65%	13.65%	13.64%	13.65%	13.64%	13.64%
	Percentage of Shares (as % of the total share capital of the Company)	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%
	b) Non-encumbered						
	Number of Shares	12655303	12655303	12665303	12655303	12665303	12665303
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.35%	86.35%	86.36%	86.35%	86.36%	86.36%
	Percentage of Shares (as % of the total share capital of the Company)	49.30%	49.30%	49.34%	49.30%	49.34%	49.34%

- The above Unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 6th February, 2012
- The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the Quarter / Nine months ended 31.12.2011 in term of Clause 41 of the Listing Agreement with Stock Exchange.
- Information on Investor Complaints pursuant to clause 41 of the listing agreement for the Quarter ended 31st December 2011 - Opening Balance - Nil, Additions - 2 Disposals - 2, Closing Balance - Nil
- The company has only one business segment (i.e) Textile Business, Hence, segment wise reporting is not applicable.
- Figures of the previous year / quarter / nine months have been regrouped / re arranged wherever necessary.

By order of the Board



**KG BAALAKRISHNAN**  
Executive Chairman

Coimbatore  
Dated :- 6th February, 2012



### LIMITED REVIEW REPORT FOR THE QUARTER ENDED 31<sup>st</sup> DECEMBER 2011

Review Report to The Board Of Directors, K G Denim Limited, Then Thirumalai, Coimbatore 641 302.

We have reviewed the accompanying statement of Unaudited Financial Results of K G DENIM LIMITED for the quarter ended 31<sup>st</sup> December 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Coimbatore

Date : 06.02.2012

For GOPALAIYER AND SUBRAMANIAN  
CHARTERED ACCOUNTANTS

PARTNER

CA. R. MAHADEVAN, B.Com., FCA

Chartered Accountant

Old No. 28, New No. 4, Guru Govind Singh Road,

R.S. Puram, Coimbatore - 641 002.

Membership No. : 27497