

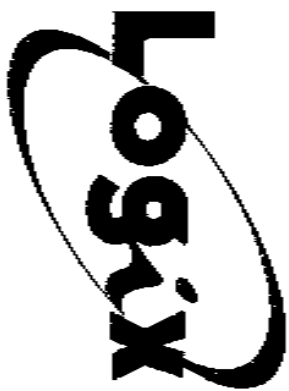


Logix Microsystems Limited
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Stand alone Un-audited Financial Results for the Quarter ended 31-12-2011							(In Lakhs)
Particulars	Quarter Ended			Nine Month Ended		Year Ended	
	Un-audited 31.12.2011	Un-audited 30.09.2011	Un-audited 31.12.2010	Un-audited 31.12.2011	Un-audited 31.12.2010	Audited 31.3.2011	
1 (a) Net Sales / Income from Operations							
- izmocars Software Products	350.52	328.49	531.79	1,006.43	1,476.72	1,728.23	
- Enterprise Connectivity Solutions	85.16	64.74	546.91	362.01	832.22	2,330.38	
(b) Other Operating Income							
2 Total Income	435.68	393.23	1,078.70	1,368.45	2,308.94	4,058.61	
3 Total Expenditure	356.34	364.48	985.82	1,216.91	2,135.83	4,057.91	
(a) (Increase)/Decrease in Stock in Progress	-	3.56	33.87	3.56	46.87	195.15	
(b) Direct Costs	25.99	31.46	519.91	234.90	730.56	2,166.19	
(c) Staff Costs & Benefits	205.64	208.36	265.78	609.69	873.87	1,074.93	
(d) Depreciation	20.81	21.00	28.61	62.14	85.46	116.29	
(e) Other Expenditure	103.91	100.09	137.65	306.61	399.07	505.95	
4 Profit before Other Income, Interest & Exceptional Items	79.34	28.75	92.88	151.54	173.11	0.70	
5 Other Income	76.27	46.79	56.57	188.08	255.09	240.98	
6 Profit before Interest & Exceptional Items	155.61	75.54	149.45	339.61	428.20	241.68	
7 Financial Expenses	44.23	28.72	21.34	89.01	48.32	58.86	
8 Profit after Interest but before Exceptional Items	111.38	46.82	128.10	250.61	379.88	182.82	
9 Exceptional Items	-	-	-	-	-	-	
10 Profit from Ordinary Activities before Tax	111.38	46.82	128.10	250.61	379.88	182.82	
11 Tax Expense							
(a) Provision for Taxation	-	-	-	-	-	34.45	
(b) Fringe Benefit Tax	-	-	-	-	-	-	
(c) Deferred Tax	-	-	-	-	-	-	
12 Profit from Ordinary Activities after Tax	111.38	46.82	128.10	250.61	379.88	148.37	
13 Extraordinary Item							
14 Net Profit / (Loss)	111.38	46.82	128.10	250.61	379.88	148.37	
15 Paid-up Equity Share Capital	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	1,209.87	
16 Reserves							
17 Earnings Per Share (EPS)							
EPS before Extraordinary Items:							
Basic & Diluted							
18 Public Share Holding							
Number of Shares	9,795,665	9,770,665	9,498,165	9,795,665	9,498,165	9,498,165	
Percentage of Shareholding	80.96%	80.76%	78.51%	80.96%	78.51%	78.51%	
19 Promoters and promoter group Shareholding							
(a) Pledged / Encumbered				0	0		
Number of Shares	400,000	400,000	418,750	400,000	418,750	418,750	
Percentage of Shares -							
as a % of the total share holding of promoter and promoter group	17.37%	17.18%	16.10%	17.37%	16.10%	16.10%	
as a % of the total share capital of the company	3.31%	3.31%	3.46%	3.31%	3.46%	3.46%	
(b) Non-encumbered							
Number of Shares	1,903,008	1,928,008	2,181,758	1,903,008	2,181,758	2,181,758	
Percentage of Shares -							
as a % of the total share holding of promoter and promoter group	82.63%	82.82%	83.90%	82.63%	83.90%	83.90%	
as a % of the total share capital of the company	15.73%	15.94%	18.03%	15.73%	18.03%	18.03%	

For LOGIX MICROSYSTEMS LIMITED

Managing Director



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Consolidated Un-audited Financial Results for the Quarter ended 31-12-2011

Particulars	Quarter Ended				Nine Month Ended		Audited
	Un-audited 31.12.2011	Un-audited 30.9.2011	Un-audited 31.12.2010	Un-audited 31.12.2011	Un-audited 31.12.2010	31.3.2011	
1 (a) Sales / Income from Operations	759.91	736.79	1,269.10	2,338.91	2,984.73	4,927.74	
(b) Other Operating Income	-	-	-	-	-	-	
2 Total Income	759.91	736.79	1,269.10	2,338.91	2,984.73	4,927.74	
3 Total Expenditure	573.92	588.37	1,101.96	1,879.52	2,530.47	4,826.11	
(a) (Increase)/Decrease in Stock In Progress	-	3.56	33.87	3.56	46.87	195.15	
(b) Direct Costs	25.99	31.46	519.91	234.90	730.56	2,166.19	
(c) Staff Costs & Benefits	328.58	334.56	331.18	995.66	1,114.43	1,364.24	
(d) Depreciation	64.56	62.84	48.50	193.24	146.17	239.99	
(e) Other Expenditure	154.80	155.94	168.50	452.16	492.44	860.54	
4 Profit from operations before Other Income, Interest & Exceptional Items	185.99	148.42	167.14	459.40	404.26	101.62	
5 Other Income	76.47	49.80	56.57	191.28	255.09	250.31	
6 Profit before Interest & Exceptional Items	262.46	198.22	223.71	650.68	659.35	351.94	
7 Financial Expenses	44.23	28.72	21.34	89.01	48.32	59.84	
8 Technical Know-how Amortization	149.80	148.47	170.32	449.95	612.47	180.04	
9 Profit after Interest but before Exceptional Items	68.43	21.03	32.04	111.72	(1.44)	112.05	
10 Exceptional Items	-	-	-	-	-	-	
11 Profit from Ordinary Activities before Tax	68.43	21.03	32.04	111.72	(1.44)	112.05	
12 Tax Expense	-	-	-	-	-	-	
(a) Provision for Taxation	-	-	-	-	-	-	
(b) Fringe Benefit Tax	-	-	-	-	-	-	
(c) Deferred Tax	-	-	-	-	-	-	
13 Net Profit from Ordinary Activities after Tax	68.43	21.03	32.04	111.72	(1.44)	107.81	

(* in Lakhs)