


mastertrust
IN MASTER I TRUST

Ref.No.: MTL/2011-12

Date : 01.02.2012

To
The Secretary
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai

Subject: Intimation of Board Meeting

Dear Sir

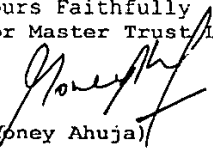
It is to inform you that a Meeting of Board of Directors of the Company has been scheduled to be held on Tuesday, the 14th day of February, 2012 for the following purpose :

1. To consider, approve and to take on record Un-Audited Quarterly (Financial) Results of the Company for the quarter ended 31.12.2011.
2. To consider conversion of the SECOND TRENCH of warrants into equity shares of the Company and allotment of the same in accordance with the provisions of Issue of Capital and disclosure requirements 2009/SEBI (DIP) Guidelines, 2000 read with SEBI (Substantial Acquisition of Shares and Takeover regulations) to the allottees from whom balance amount of warrants will be received upto the date of Board Meeting as per the below mentioned details:
 - Amount paid on issue of warrants (equivalent to 25 comprising nominal value of Rs. 10/- issued at a premium of Rs. 58/- per share).
 - Amount payable on conversion (Balance of 75% comprising nominal value of Rs. 10/- issued at a premium of Rs. 58/- per share)

The above conversion has reference to the issue of 4775000 equity warrants vide approval at the Extra Ordinary General Meeting of the Company held on 5th April 2010.

Thanking You

Yours Faithfully
for Master Trust Limited


(Honey Ahuja)
Company Secretary

MASTER TRUST LTD

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