

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Master Trust Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the	Poonam Sharma and M/s Vidya Portfolio Management Private Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	NO		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights -Poonam Sharma 50000	50000	0.74	0.46
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) - Poonam Sharma 50000 - Vidya Portfolio 700000	750000	N.A	6.90
Total (a+b+c)	800000	52.91	7.36
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired - Poonam Sharma 50000 - Vidya Portfolio 700000	750000	6.90	6.90
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument			

that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-750000 (conversion of 750000 warrants into equity shares)	-6.90	-6.90
Total (a+b+c)	Nil	Nil	Nil
After the acquisition/sale, holding of:			
a) Shares carrying voting rights - Poonam Sharma 1000000 - Vidya Portfolio Mgt. Pvt. Ltd.- 700000	800000	7.36	7.36
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Nil
Total (a+b+c)	8000000	56.78	56.78
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ALLOTMENT (CONVERSION OF WARRANTS)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14.02.2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	6741600 equity shares of Rs. 10/- each excluding 98800 forfeited equity shares.		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	10876600 equity shares of Rs. 10/- each excluding 98800 forfeited equity shares.		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N.A.		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of acquirer and PAC

Poonam Sharma

(POONAM SHARMA)

Date:14.02.2012

Place: Delhi