

Paari Polymers Ltd
Unaudited Financial Results for the quarter ended December 31, 2011

₹ in lacs

Sl. No.	Particulars	3 months ended	2 months ended	Corresponding	Year to date	Year to date	Previous
		31.12.2011	30.09.2011	3 months ended in the previous year 31.12.2010	figures for the current period ended 31.12.2011	figures for the previous year ended 31.12.2010	accounting year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Net Sales/Income from Operations	5,202.84	5,243.81	5,203.50	16,613.21	14,609.34	20,023.01
	Less: Excise Duty	304.38	275.40	300.90	848.89	824.95	1,085.15
	Net Sales/Income from Operations	5,876.06	5,246.21	4,998.00	15,764.82	13,784.39	18,927.86
	Other Operating Income	5.56	8.17	4.85	24.81	50.60	24.40
	Total	5,881.60	5,254.38	4,997.85	15,789.33	13,835.18	18,952.26
2	Expenditure						
	A) (Increase)/Decrease in stock-in-trade and Work-in-Progress	(113.87)	(4.06)	(61.01)	(232.00)	(236.58)	(251.20)
	B) Consumption of Raw Materials	3,484.43	3,276.56	2,959.69	10,079.87	9,040.60	11,087.13
	C) Purchase of Traded Goods	-	-	-	-	-	74.94
	D) Power & Fuel	594.02	521.93	500.34	1,342.85	1,483.41	1,930.29
	E) Employees Cost	454.36	459.14	431.43	1,365.39	1,247.71	1,705.73
	F) Depreciation	215.21	205.25	205.46	626.89	589.65	590.59
	G) Other Expenditure	652.81	697.75	585.40	1,992.63	2,043.02	2,230.32
	Total Expenditure	5,489.73	5,144.57	4,730.31	15,375.99	13,176.83	18,127.83
3	Profit/Loss from Operations before Other Income, Interest & Exceptional Items (1-2)	265.42	112.81	377.84	413.34	658.86	824.33
4	Other Income	89.98	18.24	26.73	47.75	68.98	120.60
5	Profit/Loss before Interest & Exceptional Items (3+4)	283.72	130.86	234.27	461.09	724.32	944.93
6	Interest	223.17	237.83	217.94	794.69	616.83	582.72
7	Profit/Loss after Interest but before Exceptional Items (5-6)	60.55	(106.98)	16.33	(243.60)	107.49	362.21
8	Exceptional Items						
9	Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)	40.86	(106.60)	15.33	(243.73)	107.49	362.21
10	Tax Expense	40.85	0.40	1.06	(131.73)	117.33	65.78
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	0.01	(107.00)	14.27	(112.00)	(10.14)	296.43
12	Extraordinary Items (Net of Tax Expense)						
13	Net Profit (+) / Loss (-) for the period (11-12)	0.01	(107.00)	14.27	(112.00)	(10.14)	296.43
14	PAID UP equity share capital of Rs. 10/- each	1,882.08	1,882.08	1,882.08	1,882.08	1,882.08	1,882.08
15	Reserves including Provisional Reserve as per Balance Sheet of previous accounting year						
16	Earnings Per Share (EPS)						
	A) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.24	(0.64)	0.08	(0.79)	0.56	0.40
	B) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	0.24	(0.64)	0.08	(0.79)	0.56	0.40
17	Public Shareholding						
	- Number of shares	7,771,129	7,617,329	8,179,091	7,771,129	8,179,091	8,179,091
	- Percentage of shareholding	46.16%	45.25%	48.58%	46.16%	48.58%	48.58%
18	Promoters and Promoter Group Shareholding						
	a) Pledged / Unpledged						
	- Number of shares						
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)						
	- Percentage of shares (as a % of the total share capital of the company)						
	b) Non-pledged						
	- Number of shares	9,063,803	9,217,603	8,055,841	9,063,803	8,655,841	8,855,841
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	63.84%	54.73%	51.42%	63.84%	61.42%	61.42%

1 The above unaudited results were reviewed by the Audit Committee of the Board of Directors and were approved by the Board of Directors at its meeting held on 13th February, 2012. The Auditors of the Company have carried out limited review of above unaudited results.

2 Break up of Net Sales/Income from Operations, between Business to Business (B2B) and Business to Customers (B2C) is as under:-

Particulars	Q# 31.12.2011	Q# 30.09.2011	YTD 31.12.2011
Business to Business	4998.13	4909.26	14447.18
Business to Customers	477.73	236.93	1317.34
Net Sales/Income from Operations	5374.06	5246.21	15764.82

3 Provision for Deferred Tax Liability, if any, needs to be made at the end of the year.

4 During the quarter ended 31st December 2011, the Company had received one investor complaint. There were no complaints outstanding at the beginning of the quarter.

5 Previous period figures have been re-cast / regrouped wherever considered necessary.

For Paari Polymers Ltd

 (Chand Bath)
 (Chairman & Managing Director)

Place: New Delhi
 Dated: 13th February, 2012

