

Annexure A



# PAN INDIA CORPORATION LTD.

(Formerly SRG Infotec Ltd.)

Regd. Office : 4/18, IInd Floor,  
Asaf Ali Road, New Delhi - 110002.  
Phone : 011-23243614, 23243599  
Fax : 011-42831900  
Email : panlimited@gmail.com

Sr.No	Particulars	Quarter ended			Nine Months ended			Pr. Accounting Yr. ended
		(31.12.2011)	(30.09.2011)	(31.12.2010)	(31.12.2011)	(31.12.2010)	(31.3.2011)	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	
1	a) Net Sales		50.00	3.55	61.37	118.60	185.89	
	b) Other Operating Income	1.47	2.02	16.46	3.49	16.48	18.48	
	Total (a+b)	1.47	50.00	20.01	64.86	135.08	204.38	
2	Expenditure							
	a. (Increase)/Decrease in Stock in Trade		49.54	(18.02)	52.33	(377.93)	127.21	
	b. Purchase of Traded Goods			22.44		475.87	58.83	
	c. Employees Cost	1.65	1.21	1.32	4.53	3.87	5.48	
	d. Depreciation	1.84	1.89	0.94	5.73	7.07	9.07	
	e. Other Expenditure	0.34	3.61	0.37	8.59	5.75	6.25	
	Total (a+b+c+d+e)	4.03	56.25	9.05	71.58	114.63	206.84	
3	Profit Before Interest & Exceptional Items (1-2)	(2.56)	(4.23)	10.96	6.72	20.43	(2.40)	
	Interest			0.04	0.15	0.18	0.18	
	Profit After Interest & Before tax(3-4)	(2.56)	(4.23)	10.92	6.87	20.27	(2.64)	
	Tax Expense						(0.38)	
	Provision Written Back							
	Profit After Tax(5-6)	(2.56)	(4.23)	10.82	6.87	20.27	(3.02)	
4	Paid-up Equity Cap.(Rs 10/-)	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00	21,426.00	
5	Reserve EMI Revaluation Reserve						7,000.00	
6	Earnings Per Share (Basic & Diluted)	(0.0012)	(0.0020)	0.0051	0.0032	0.0085	(0.001)	
7	Public Shareholding							
	-Number of Shares	119124031	119124031	1183054500	119124031	1183054500	119124531	
	-Percentage of Shareholding	55.60%	55.60%	85.44%	55.60%	85.44%	55.60%	
8	Promoters and Promoter Group							
	Shareholding							
	a. Pledged/Encumbered							
	-Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	
	-Percentage of Share (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	
	-Percentage of Share (as a % of the total share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	
	b. Non-encumbered							
	-Number of Shares	85,132,469	85,132,469	31,202,000	85,132,469	31,202,000	85,131,969	
	-Percentage of Share (as a % of the total shareholding of public and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	
	-Percentage of Share (as a % of the total share Capital of the Company)	44.40%	44.40%	14.58%	44.40%	14.56%	44.40%	

Notes:

- The above UnAudited Financial Results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 14th February, 2012.
- The company is engaged in one activity only, so segment reporting as per AS-17 is not applicable.
- Compliant status : Opening: nil ; Received : 2 ; Resolved : 2 ; Outstanding : nil.
- The columns having nil particulars have been excluded.

\* This includes 62700300 equity shares held by the wholly owned subsidiaries and by the virtue of section 42 of the Companies Act, 1956 they do not carry voting rights.

For: J.KUMAR & ASSOCIATES  
Chartered Accountants  
JITENDER KUMAR  
(PROF.)  
MEMBERSHIP No. 073856  
Place: New Delhi  
Date: 14.02.2012

*Jitendra Kumar*  
Proprietor  
M. No. 073856  
Noida

By the order of the Board of Directors  
For PAN INDIA CORPORATION LIMITED  
*Ankit Rathi*  
ANKIT RATHI  
(M.D.)

**J. KUMAR & ASSOCIATES**  
**CHARTERED ACCOUNTANTS**

**LIMITED REVIEW REPORT**

For the quarter ended on 31.12.2011


"We have reviewed the accompanying statement of Unaudited Financial Results of Pan India Corporation Limited having its registered office at 4/18, 2nd Floor, Asaf Ali Road, New Delhi-110002 for the quarter ended 31st December, 2011 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the Company's Management and has been approved by the Board of Directors/committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as per the accompanying statement, nothing has come to our notice that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement."

For J. KUMAR & ASSOCIATES

Chartered Accountant

  
 JITENDRA KUMAR  
 (PROPRIETOR)  
 Membership No. 073856

Date: 14-2-2012

Place: New Delhi

H.O.: FF-79, Ansal Fortune Arcade, Sector-18, Noida (U.P.)

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