

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI ( Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the target Company (TC)				S R INDUSTRIES LIMITED			
Name of the Promoter(s) on whose shares encumbrance was created / invoked / released (tick the relevant one)				AMIT MAHAJAN			
Date of reporting				January 04, 2012			
Names of the stock exchanges where the shares of the target company are listed				The Stock Exchange, Mumbai			
Details of the promoters' holding: (The term "event" indicates creation / invocation / release of encumbrance, as the case may be)							
Promoter (s) or PACs with him	Pre-event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		(* ) Details of encumbrance (Pledge / lien or others- give details
Names	Number	% of total share capital	Type-creation/invocation/release	Date(s)	Number	% of total share capital	
Amit Mahajan	156200	1.18	Creation 152250	03.01.2012	3950	0.03	Pledge has been created in favour of UCO Bank, Sector 17 B, Chandigarh to fulfill the conditions stipulated by the bank.

  
Signature of the Authorized Signatory

Place: Panchkula

Date: January 04, 2012