

Markand Adhikari

Adhikari Villa, Hatkesh CHS, JVPD Scheme, Vile Parle (West), Mumbai 400 049

2nd February, 2012

To,
The Manager – CRD
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai

Kind attn.: Mr. Rakesh Parekh, Sp.Assistant

Dear Sir,

Scrip Code: 530943

Sub: Submission of Revised Disclosure under Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in reply to your e mail dated 2nd February, 2012.

With reference to the captioned subject please find enclosed herewith revised disclosures regarding creation of pledge of shares of Sri Adhikari Brothers Television Network Limited in the prescribed format.

Kindly take the above on record & acknowledge the receipt.

Thanking you,

Yours truly,



Markand Adhikari

Encl.: A/a

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011.

Name of the Target Company	Sri Adhikari Brothers Television Network Limited
Name of Promoter(s) on whose shares encumbrance was created / invoked / released	Mr.Markand Adhikari
Date of Reporting	22 nd January, 2012
Names of stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited
Details of Promoter's holding	2,068,528 (8.39%)

Promoter (s) or PACs with him	Pre - event holding		Details of events pertaining to encumbrance		Post event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/lien/other)
	Names	Number	% of total share capital	Type - Creation / Invocation / Release	Date (s)	Number	
Mr. Markand Adhikari	2,068,528*	8.39%	Creation of Pledge	14/01/2012	13,528**	0.05%	575,000 (2.33%) Equity Shares pledged with Canara Bank

Note: * Total No. of Shares held

** Total No. of free Shares

Date: 2nd February, 2012

Place: Mumbai



Markand Adhikari