

# Network 18

## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TV18 Broadcast Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	#Network18 Media & Investments Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd & Bombay Stock Exchange Ltd.		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.e.t. total share/voting capital wherever applicable	% w.e.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	180991074	49.99	49.99
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N A	N A	N A
<b>Total (a+b+c)</b>	<b>180991074</b>	<b>49.99</b>	<b>49.99</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	4535574	1.25%	1.25
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
<b>Total (a+b+c)</b>	<b>4535574</b>	<b>1.25</b>	<b>1.25</b>

### Network 18 Media & Investments Limited

Regd. office: 503,504 & 507, 5<sup>th</sup> Floor, Mercantile House, 15 Kasturba Gandhi Marg, New Delhi-110 001

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201301  
Tel # 95-120- 4341818, fax # 95-120- 4324110



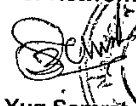
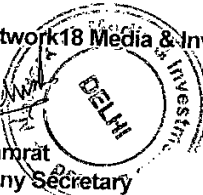
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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	185526648	51.24%	51.24
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N A	N A	N A
<b>Total (a+b+c)</b>	<b>185526648</b>	<b>51.24</b>	<b>51.24</b>
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15-02-2012		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	362081871		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	362081871		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	N A		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

# Please refer to enclosed details of Promoters'/ Promoter Group Shareholding.

For Network 18 Media & Investments Ltd

  
  
Yug Samrat  
Company Secretary

Place Noida  
Date 17.02.2012

**Network 18 Media & Investments Limited**

Regd. office: 503,504 & 507, 5<sup>th</sup> Floor, Mercantile House, 15 Kasturba Gandhi Marg, New Delhi- 110 001

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301

Tel # 95-120- 4341818, fax # 95-120- 4324110

**TV18 Broadcast Limited**  
**Shareholding of Promter & Promoter Group**

Sr. No.	Name of the shareholder	Pre Event		Post Event	
		No. of Shares	%	No. of Shares	%
1	NETWORK18 MEDIA & INVESTMENTS LIMITED	180991074	49.99	185526648	51.24
2	RRB INVESTMENTS PRIVATE LIMITED	34600	0.01	34600	0.01
3	NETWORK18 GROUP SENIOR PROFESSIONAL WELFARE TRUST	28725006	7.93	28725006	7.93
4	TV18 EMPLOYEES WELFARE TRUST	619548	0.17	619548	0.17
5	IBN18 TRUST	3969199	1.10	1300000	0.36
6	MANJU KAPUR	4649	0.00	4649	0.00
7	PRAMOD KAPUR	6140	0.00	6140	0.00
8	RAGHAV BAHL	1866375	0.52	136000	0.04
9	VANDANA MALIK	18102	0.00	18102	0.00
10	RITU KAPUR	54285	0.01	485	0.00
11	SUBHASH BAHL	84584	0.02	584	0.00
12	Adventure Marketing Private Limited	0.00	0.00	200	0.00
13	Watermark Infotech Private Limited	0.00	0.00	200	0.00
14	Colorful Media Private Limited	0.00	0.00	200	0.00
15	RB Media Holdings Private Limited	0.00	0.00	200	0.00
16	RB Mediasoft Pvt Ltd	0.00	0.00	500	0.00
17	Nilrab Media Pvt Ltd*	0.00	0.00	0.00	0.00
18	RRB Mediasoft Pvt Ltd	0.00	0.00	500	0.00
19	Global Broadcast Employees Welfare Trust*	0.00	0.00	0.00	0.00
20	Network18 Employees Welfare Trust*	0.00	0.00	0.00	0.00
21	NewsWire18 Limited*	0.00	0.00	0.00	0.00
22	TV18 Home Shopping Network Limited*	0.00	0.00	0.00	0.00
23	Television Eighteen Media and Investments Limited*	0.00	0.00	0.00	0.00
24	BK Holdings Limited, Mauritius*	0.00	0.00	0.00	0.00
25	Television Eighteen Mauritius Limited*	0.00	0.00	0.00	0.00
26	TV18 HSN Holdings Limited, Cyprus*	0.00	0.00	0.00	0.00
27	Namono Investments Limited, Cyprus*	0.00	0.00	0.00	0.00
28	RVT Holdings Private Limited*	0.00	0.00	0.00	0.00
29	Setpro18 Distribution Limited*	0.00	0.00	0.00	0.00
30	Big Tree Entertainment Private Limited*	0.00	0.00	0.00	0.00
31	digital18 Media Limited*	0.00	0.00	0.00	0.00
32	e-Eighteen.com Limited*	0.00	0.00	0.00	0.00
33	Moneycontrol Dot Com India Limited*	0.00	0.00	0.00	0.00
34	BK Media Private Limited*	0.00	0.00	0.00	0.00
35	Keyman Financial Services Private Limited*	0.00	0.00	0.00	0.00
36	Network18 Publications Limited*	0.00	0.00	0.00	0.00
37	RB Investments Private Limited*	0.00	0.00	0.00	0.00
38	RB Software Private Limited*	0.00	0.00	0.00	0.00
39	RRK Holdings Private Limited*	0.00	0.00	0.00	0.00
40	RVT Softech Private Limited*	0.00	0.00	0.00	0.00
41	Capital18 Fincap Private Limited*	0.00	0.00	0.00	0.00
42	VT Softech Private Limited*	0.00	0.00	0.00	0.00
43	RRK Finhold Private Limited*	0.00	0.00	0.00	0.00
44	RRK Media Private Limited*	0.00	0.00	0.00	0.00
45	RVT Finhold Private Limited*	0.00	0.00	0.00	0.00
46	VT Media Private Limited*	0.00	0.00	0.00	0.00
47	BRR Securities Private Limited*	0.00	0.00	0.00	0.00
48	BK Media Mauritius Private Limited*	0.00	0.00	0.00	0.00
49	E-18 Limited, Cyprus*	0.00	0.00	0.00	0.00
50	Web18 Holdings Limited, Cayman Islands*	0.00	0.00	0.00	0.00
51	Web18 Securities Private Limited*	0.00	0.00	0.00	0.00
52	Colosceum Media Private Limited *	0.00	0.00	0.00	0.00
53	Stargaze Entertainment Pvt. Limited *	0.00	0.00	0.00	0.00
54	Greycells18 Media Limited*	0.00	0.00	0.00	0.00
55	Capital18 Limited, Mauritius*	0.00	0.00	0.00	0.00
56	Capital 18 Acquisition Corp.*	0.00	0.00	0.00	0.00
57	Network 18 Holdings Limited, Cayman Islands*	0.00	0.00	0.00	0.00
58	TV18 UK Limited*	0.00	0.00	0.00	0.00
59	RB Holdings Private Limited*	0.00	0.00	0.00	0.00
60	Infomedia 18 Limited*	0.00	0.00	0.00	0.00
61	Web18 Software Services Limited*	0.00	0.00	0.00	0.00
62	Mst Vidur Bahl*	0.00	0.00	0.00	0.00
63	Miss Tara Bahl*	0.00	0.00	0.00	0.00
64	Mr. sandeep Kapur*	0.00	0.00	0.00	0.00
			0.00		0.00
	<b>TOTAL</b>	<b>216373562.00</b>	<b>59.76</b>	<b>216373562.00</b>	<b>59.76</b>

\* Currently these entities donot hold any share in the Company however they form part of Promoter Group of the Company.