

**Utam Sugar Mills Limited**  
 Regd. Office: Village: Libberheri, Tehsil Roorkee, Distt Haridwar (Uttarakhand)  
**Unaudited Financial Results for the Quarter Ended 31st December 2011**


S.No	Particulars	Unaudited			Unaudited			12 Months Year Ended 31.03.2011
		3 Months Results 31.12.2011	3 Months Results 30.09.2011	3 Months Results 31.12.2010	9 Months Results 31.12.2011	9 Months Results 31.12.2010	9 Months Results 31.12.2010	
4	a) Gross Sales/Income from Operations Less: Excise Duty Net Sales/Income from Operations b) Other Operating Income Total Income	19,242 446 18,796 38 18,834	18,485 408 18,077 42 18,119	24,055 655 23,401 8 23,409	50,996 1,364 49,635 401 49,736	51,822 1,784 50,038 432 50,450	70,541 2,433 68,108 423 68,579	
2	Expenditure a) (Increase)/Decrease in Stock in Trade & Work in Progress b) Consumption of Raw Materials of Purchases of Traded Goods c) Employees Cost d) Depreciation e) Other Expenditures Total Expenditure	(9,567) 24,055 2,069 885 682 1,892 20,596 (1,752) 146 (1,614) 1,222 (12,836) 2,037 (4,993) 2 (4,995)	14,896 936 643 643 682 688 17,627 492 22 514 1,433 (979) (979) 314 11,280	5,953 13,348 805 671 3,882 3,080 22,657 752 1 753 1,348 (1,593) (595) 433 (175)	13,125 27,570 2,907 1,531 2,053 3,154 50,750 (1,074) 172 (847) 4,325 (5,168) (1,993) 2,087 (7,233) 494 (7,727)	20,737 21,252 2,807 1,537 2,697 3,080 48,962 1,548 5 1,554 4,446 (2,882) (7,401) 545 (3,437)	1,878 49,699 1,807 2,632 2,697 4,697 53,431 5,148 13 5,161 6,591 (7,401) 717 (1,457)	
3	Profit/(Loss) from Operations before Other Income, Interest and Exceptional Items	9,265	3,493	17,752	29,261	28,982		
4	Other Income	(1,614)	514	753	(7,727)	(3,437)		
5	Profit/(Loss) before interest and Exceptional Items	1,222	1,433	1,348	2,577	2,577		
6	Interest	(12,836)	(979)	(1,593)	5,900	4,880		
7	Profit/(Loss) after interest but before Exceptional Items	2,037	(979)	(595)	1,843	1,843		
8	Exceptional Items	(4,993)	314	433	(7,727)	(3,437)		
9	Profit/(Loss) from Ordinary Activities before Tax	2	2	2	2	2		
10	Tax Expense	(4,995)	(979)	(595)	(7,727)	(3,437)		
11	Net Profit/(Loss) from Ordinary Activities after Tax	2	2	2	2	2		
12	Extraordinary Items	(4,995)	(979)	(595)	(7,727)	(3,437)		
13	Net Profit/(Loss) for the period	2,577	2,577	2,577	2,577	2,577		
14	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	5,000	5,000	5,000	5,000	5,000		
15	Paid up 5% Redeemable Preference Share Capital (Face Value of Rs. 100/- each)	1,843	1,843	1,843	1,843	1,843		
16	Paid up 10% Redeemable Preference Share Capital (Face Value of Rs. 100/- each)	(19,503)	(5,503)	(3,281)	(31,471)	(74,131)		
17	Reserves excluding revaluation reserves							
18	Basic and Diluted EPS (Not annualised)							
19	Public Shareholding No. of shares	565,1849	565,1849	565,1849	565,1849	565,1849		
20	Percentage of shareholding Promoter & Promoter Group Shareholding a) Pledged / Encumbered b) Not encumbered - Percentage of Shares (% of Total Shareholding of Promoter & Promoters Group) - Percentage of Shares (% of Total Share Capital of the Company) c) Non encumbered - Number of Shares - Percentage of Shares (% of Total Shareholding of Promoter & Promoters Group) - Percentage of Shares (% of Total Share Capital of the Company)	21.83% 94.84170 47.14% 36.80% 52.86% 41.27%	21.83% 94.84170 47.14% 36.80% 52.86% 41.27%	21.83% 94.84170 47.14% 36.80% 52.86% 41.27%	21.83% 94.84170 47.14% 36.80% 52.86% 41.27%	21.83% 94.84170 47.14% 36.80% 52.86% 41.27%		

(Rs. in lacs)

Notes:

1. Explanatory items represents the Differential Carry Page for the Sugar Season 2007-08 accounted for in the current quarter pursuant to the Hon'ble Supreme Court's Order dated 17th January 2012
2. The above financial results have been taken on record by the Board of Directors at their meeting held on 14th February, 2012 after being reviewed and recommended by Audit Committee.
3. As per the Accounting Standard(AS)-17 on Segment Reporting issued by the Institute of Chartered Accountants of India, presently Inco is only one reportable segment i.e. Sugar.
4. Status of Investor Complaints for the quarter ended 31st December, 2011. Outstanding at the beginning of the quarter Nil. Received and disposed of during the quarter Nil. Unresolved at the end of the quarter Nil.
5. Figures stated above have been regrouped and/or recastified wherever necessary.

For Uttam Sugar Mills Limited



Raj Kumar Adlakha  
Managing Director

Place : New Delhi  
Date : February 14th, 2012