

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EIH Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Industries Investment and Holding Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Calcutta Stock Exchange Limited; BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	8,45,92,273	14.80	-
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	8,45,92,273	14.80	-

Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	2,13,15,000	3.729	-
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquired / sold	-	-	-
d) Total (a+b+c)	2,13,15,000	3.729	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	10,59,07,273	18.529	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	-	-	-

Equity share capital / total voting capital of the TC before the said acquisition / sale	57,15,69,414
Equity share capital / total voting capital of the TC after the said acquisition / sale	57,15,69,414
Total diluted share/voting capital of the TC after the said acquisition	-

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Acquirer

For Reliance Industries Investment and Holding Limited



(Authorised Signatory)

Place: Mumbai

Date: March 3, 2012