

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	M/s Eurotex Industries and Exports Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s PBM Polytex Limited Details of PAC as per Annexure I		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	a)(i)1358500	a)(i)15.526	-
b) Voting rights (VR) otherwise than by equity shares	a)(ii)3892109	a)(ii)44.4819	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>Total (a+b+c)</b>	<b>5250609</b>	<b>60.0079</b>	<b>-</b>
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	a)435990	a)4.982	-
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>Total (a+b+c)</b>	<b>435990</b>	<b>4.982</b>	<b>-</b>

<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	a)(i)1794490	a)(i)20.5088	-
b) VRs otherwise than by equity shares	a)(ii) 3892109	a)(ii)44.4819	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>Total (a+b+c)</b>	<b>5686599</b>	<b>64.9907</b>	<b>-</b>
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off - Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	26/03/2012		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	87498650		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	87498650		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	-		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 26/03/2012

## PROMOTERS LIST

### EUROTEX INDUSTRIES AND EXPORTS LIMITED

SR. NO.	PROMOTERS NAME	SHARES (Before Acquisition)	% TO CAPITAL	SHARES (After Acquisition)	% TO CAPITAL
1.	PATODIA SYNTEX LIMITED	3707272	42.3696	3707272	42.3696
2.	PBM POLYTEX LIMITED	1358500	15.526	1794490	20.5088
3.	KRISHAN KUMAR PATODIA	58242	0.6656	58242	0.6656
4.	HARI PRASAD SIOTIA	42218	0.4824	42218	0.4824
5.	NARAYAN PATODIA	36000	0.4114	36000	0.4114
6.	RAJIV PATODIA	19300	0.2206	19300	0.2206
7.	SHAILJA PATODIA	8800	0.1006	8800	0.1006
8.	RAJIV HOLDINGS PVT. LTD.	7200	0.0823	7200	0.0823
9.	VEDIKA PATODIA	5000	0.0571	5000	0.0571
10.	RITVIKA PATODIA	5000	0.0571	5000	0.0571
11.	THRUST INVESTMENT & MGMT.CON.S. PVT. LTD.	2700	0.0309	2700	0.0309
12.	RAM KISHORE SIOTIA	2	0	2	0
13.	MADHU PATODIA	180	0.0021	180	0.0021
14.	GOPAL PATODIA	195	0.0022	195	0.0022
<b>TOTAL</b>		<b>5250609</b>	<b>60.0079</b>	<b>5686599</b>	<b>64.9907</b>