

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **Golden Tobacco Limited**

Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released (tick the relevant one) **Sovereign Commercial Pvt. Ltd.**

Date of reporting **16/03/2012**

Names of the stock exchanges where the shares of the target company are listed  
**1. National Stock Exchange Limited (NSE)  
 2. Bombay Stock Exchange Limited (BSE)**

**Details of the promoters' holding:**  
 (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be )

Promoter (s) or PACs with him	Pre-event holding	Details of events pertaining to encumbrance	Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance (pledge/lien or others- give details
Names	Number	Type – creation/ invocation/ release	Number	
Sovereign Commercial Pvt. Ltd.	132843	% of total share capital 0.75 Creation of 132000 equity shares	843	% of total Share capital 0.005 Company has executed pledge document in favour of Indiabulls Financial Services Limited. Earlier these shares were encumbered due to arbitration order dated July 23, 2009 and the same has been reported to the Stock Exchanges by Golden Tobacco Ltd. while filing the share holding pattern under clause 35 of the Listing Agreement

(\* ) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such

Name : A Kumar  
 Designation: Director  
  
 Director